

MEETING NOTICE

The regular monthly meeting of the Ellsworth City Council will be held on Monday, December 16, 2024, at 6:00 PM in the Ellsworth City Hall Council Chambers

Meetings will be broadcast live on:

Facebook: <https://www.facebook.com/ellsworthme>

YouTube: <https://www.youtube.com/c/CityofEllsworthMaine>

Spectrum Channel 1303

AGENDA

1. Call to Order.
2. Pledge of Allegiance.
3. Rules of Order.
4. Adoption of the Ellsworth City Council minutes from the following meeting:
 - November 8, 2024, Special Meeting
 - November 12, 2024, Organizational Meeting
 - November 18, 2024, Regular Meeting
5. Presentation of Awards.
 - Katie Dakin, Dispatcher of the Year
 - Brian Smith, Officer of the Year
6. City Manager's Report.
7. Committee Reports.
8. Citizen's Comments.
9. Councilor Comments.

UNFINISHED BUSINESS

CONSENT AGENDA

CONSENT AGENDA: All items with an asterisk (*) are considered to be routine and will be enacted by one motion. There will be no separate discussion of these items unless a Council member so requests, in which event, the item will be removed from the Consent Agenda and considered in its normal sequence on the agenda.

NEW BUSINESS

10. Public hearing and action on the application(s) for renewal for the following license(s):

- David Sukeforth Jr d/b/a Dave's Auto Repair and Towing, 231 Bucksport Road, Ellsworth for renewal of a City Towing/Recovery License.
- The Fuzion Buffet, 200 High Street, for renewal of a City Class C License.
- Katina Stanwood d/b/a Black Moon Public House, 142 Main Street, for renewal of a City Class B License and renewal of a State Class I (Malt Liquor, Wine and Spirits) License.

****New Business****

- Thai Sana, 321 High Street, for a new City Class C License and a new State Class III & IV (Malt Liquor and Wine) License.
11. Council Order #122400, Discussion and action on the request of the Branch Lake Water Steward to set the Branch Lake boat and aero plane sticker fee at \$0 for the calendar year 2025.
 12. Council Order #122401 Presentation from the Police Department outlining the Memorandum of Understanding with anticipation of having an AMHC social worker working with the Police Department.
 13. Council Order #122402 Presentation of the City of Ellsworth Housing Needs Assessment and Housing Study from the City Planner and the consultant team of Berry Dunn.
 14. Council Order #122403 Public Hearing and potential action to adopt the Ellsworth 2035 Comprehensive Plan and authorize the City Planner to submit it to the State of Maine for approval.
 15. Council Order #122404 Public Hearing and action on the request of the Historic Preservation Commission for amendments to the City of Ellsworth Code of Ordinances, Chapter 39, Historic Preservation Ordinance.
 16. Council Order #122405 Discussion on proposed changes to the City of Ellsworth Code of Ordinances, Chapter 43, Tree Ordinance.
 17. Council Order #122406 Request of the Finance Director for discussion and action on the final allocation of ARPA funds.
 18. Council Order #122407 Discussion and action on the request of the Facilities Manager to allow the City Manager to enter into a contract to complete medium and high priority maintenance items for the North Ellsworth Communications Tower.
 19. Council Order #122408 Public Hearing and action on the request of the Public Works Director to purchase and finance a vac truck.

20. Council Order #122409 Public Hearing and action on the request of the Public Works Director to purchase and finance a loader purchase.
21. Council Order #122410 Discussion and action on the request of the Finance Director to award a \$2,575,000 Bond Anticipation Note (BAN).
22. Council Order #122411 Request of the Public Works Director to purchase a plow truck as part of the BAN.
23. Council Order #122412 Update on alternative Courthouse location project.
24. Adjournment.

SPECIAL MEETING OF THE ELLSWORTH CITY COUNCIL

A special meeting of the Ellsworth City Council will be held on Friday, November 8, 2024, immediately following the conclusion of the Finance Committee meeting at 8:00am.

Meetings will be broadcast live on:

Facebook: <https://www.facebook.com/ellsworthme>

YouTube: <https://www.youtube.com/c/CityofEllsworthMaine>

Spectrum Channel 1303

AGENDA

1. Call to Order.
2. Acceptance of the November 5, 2024, City of Ellsworth Election results and to direct the Deputy City Clerk to notify in writing the persons who have been selected to serve as members of the City Council, School Board and Library Trustee and their terms of office and to administer any oaths to those individuals.

Councilors were very appreciative of the staff for everything they did to make the election go smoothly. They were also happy with how quickly the results were presented. The tent outside for the petitioners to use, they thought was a great idea because it kept the noise down in the building, especially at the very busy times such as around 5pm.

Move to accept the November 5, 2024, City of Ellsworth election results and direct the Deputy City Clerk to notify in writing the persons who have been selected to serve as members of the City Council, School Board and Library Trustee and their terms of office and to administer any oaths to those individuals, C Hanson, seconded by N Smith, passed 7-0

3. Adjournment.

Move to adjourn N Smith, seconded by C Hanson, passed 7-0

**ORGANIZATIONAL MEETING NOTICE
ELLSWORTH CITY COUNCIL**

**The annual organizational meeting of the Ellsworth City Council will be held on Tuesday,
November 12th, 2024, at 6:00 PM in the Ellsworth City Hall Council Chambers**

AGENDA (Council Version)

1. Call to Order. *S. O'Halloran absent*
2. Oath of Office.
3. Selection of Chairperson for the ensuing year.

P. Lyons nominates Michelle, T. Mote seconded, passed 6-0

4. Time and place for regular monthly meetings.

Suggested Resolve: ***That the City Council will hold regular monthly meetings in the City Hall Council Chambers at 6:00 p.m. on the third Monday of each month. Except for the January and February meetings, which shall be held on the second Monday of the month. Should the day of the meeting fall on a holiday or Election Day, the meeting so scheduled will be held on the prior Monday at the same hour and place.***

Councilor O'Halloran sent an email to request a discussion about having two monthly meetings instead of the one. They had a discussion a few months ago regarding this and there were some good points but some of the concerns that led to the suggestion they believe will be addressed in the rest of the agenda. Meetings have been very lengthy lately; they believe because there has been a lot of discussion and there could be more information provided to them ahead of time. Something else that had been brought up was if the Monday before was difficult for staff or if they wanted to keep it in the same week but a different day.

Move that the City Council will hold regular monthly meetings in the City Hall Council Chambers at 6pm on the third Monday of each month except January and February meetings which will be held on the Tuesday following the third Monday should the day of the meeting fall on a holiday or election day of the meeting so scheduled will be held on the Tuesday following that day, J Stein, seconded by T Mote, passed 6-0

5. Time for the agenda to close.

Suggested Resolve: ***That the City Council meeting agenda close two Fridays (or 10 days) at noon prior to the regular monthly meeting. If that day falls on a holiday the agenda will close at noon on the previous day.***

Move that the Council meeting agenda close two Fridays or 10 days at noon prior to the regular monthly meeting, if that day falls on a holiday the agenda will close at noon on the previous day, P Lyons, seconded by T White, passed 6-0

6. Time for agenda to go to the news media.

Suggested Resolve: *That the City Council meeting agenda be delivered to the local news media no later than two Fridays (or 10 days) prior to the regular monthly meeting of the Ellsworth City Council*

Move that the City Council meeting agenda be delivered to the local news media no later than two Fridays, or 10 days, prior to the regular monthly meeting of the Ellsworth City Council, N Smith, seconded by P Lyons, passed 6-0

7. Manner in which meetings are to be conducted.

Suggested Resolve: *That the meetings of the City Council be conducted according to Rules of Order previously adopted by the City Council (copy attached) and shall continue in force until the Monday next following the regular city election, pursuant to Article II, Section 2.07 of the City Charter. Each meeting is to be conducted by Robert's Rules of Order unless otherwise provided for.*

An email was sent to all councilors by Chair Beal with the Rules of Order, asking for comments. Councilor Lyons suggested some changes, specifically having packet materials prepared thoroughly and timely enough for them to prepare, limiting comments to municipal business and no political discussion and to replace Chairman with Chair. For clarification, Councilor Smith suggested making items two through five of section two a subsection of number one as they all have to do with the agenda. Councilor Stein suggested adding something regarding presentations and limiting the time for them with more time allowed by the discretion of the Chair. Councilor Smith also suggested one more outdated piece of wording, to change wearing a tie to wearing appropriate dress attire.

Move that the meetings of the City Council be conducted according to the Rules of Order previously adopted by the City Council (copy attached) and shall continue in force until the Monday next following the regular city election pursuant to Article II, Section 2.07 of the City Charter. Each meeting is to be conducted by Robert's Rules of Order unless otherwise provided for, updates per Deputy City Clerk's notes per discussion, T Mote, second N Smith, passed 6-0

8. Council Stipend and the manner of its distribution. Maximum allowable stipend \$3,000 Chair and \$2,400 Councilor. Amount budgeted for FY2025 – \$2,500 for Chair and \$2,000 for each Councilor.

Suggested Resolve: *Council Chair will receive a stipend of \$ 2,500 and members of the City Council will receive a stipend in the amount of \$2,000 per Councilor for the period of November 2024 through October 2025. Distribution of the stipend will be first pay period in December.*

Councilor Stein suggested for future years to look at tying this to inflation or mimicking what is done for the COLA's of the city staff, he thinks it could break down barriers for some folks, especially younger working ones, to run for Council. City Manager Pearce, would like to do some research and check with other towns and possibly make a charter change before the meeting next year to adjust the rate.

Move approve that the Council Chair will receive a stipend of \$2,500 and members of the City Council will receive a stipend in the amount of \$2,000 per Councilor for the period of November 2024 through October 2025, and that this will be looked into to see if there are changes that can be made, P Lyons, seconded by J Stein passed 6-0

9. Appointment of Finance Committee.

Current members are, Chair is T Mote, S O'Halloran, P Lyons, & Alternate M Beal. N Smith would be interested but can't be there every week. Councilor Smith will be the alternate.

Councilor Mote will stay chair, Councilors O'Halloran and Lyons will remain and Councilor Smith will be the alternate.

Move to accept appointments of Councilors Mote, O'Halloran and Lyons and Councilor Smith as an alternate, P Lyons, seconded by T Mote, passed 6-0

10. Signing of warrants.

Suggested Resolve: *That the warrants directed to the Treasurer for payment be signed by the City Manager and 2 members of the Finance Committee.*

Move to approve that the warrants directed to the Treasurer for payment be signed by the City Manager and two members of the Finance Committee, P Lyons, seconded T Mote, passed 6-0

11. Adjournment.

Move to adjourn T Mote, seconded by N Smith, passed 6-0

MEETING NOTICE

The regular monthly meeting of the Ellsworth City Council will be held on Monday, November 18, 2024, at 6:00 PM in the Ellsworth City Hall Council Chambers

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YouTube: <https://www.youtube.com/c/CityofEllsworthMaine>

Spectrum Channel 1303

AGENDA

1. Call to Order.
2. Pledge of Allegiance.
3. Rules of Order.
4. Adoption of the Ellsworth City Council minutes from the following meeting:
 - October 21, 2024, Regular Meeting

Move to approve T Mote, seconded by T White, passed 6-1 (N Smith abstain).

5. Presentation of Awards.
6. City Manager's Report.

Scheduling Note – the Tree lighting is Saturday November 30th from 3-5pm. There will be family-friendly activities, letters to Santa, games and the tree lighting will be at 5pm. There will also be hot cocoa, cookies and fire pit tables. It is also small business Saturday, so people looking to support our local businesses for holiday shopping, please come out. Christmas Parade is at 4pm on Saturday December 7th with a rain date of the 8th. Line up begins at 3pm at the Ellsworth Elementary Middle School.

Deputy City Manager posting – we have received about 200 applications. Done approximately 10-15 15-minute phone screening calls with HR and the Hiring Committee teams. Down to the final six to do second interviews with.

Comp Plan has a workshop December 5th from 6-7:30pm. Thank you to Matt, the Planning Board team and all community members that have been involved in the process.

Maine Organics, we had a workshop on that recently. There was a violation issued recently and still working on next steps. Will have another workshop or bring the issue straight to a Council Meeting for an update on potential additional legal avenues or updates to the smell ordinance. We are working with our attorney to get the Council a briefing on the full legal options. Had worked with the DEP and saw what their action items were and took away a bunch of items for ourselves.

Congratulations to Cara and the whole Heart of Ellsworth team on the Main Street Designation, attended an event a few weeks ago to accept. We received some great gifts, including two "Welcome to Ellsworth" signs, which we are now working with Maine DOT and others to figure out a location to put them up.

Big thank you to City staff that worked on the election. Put in a lot of hard work, not just on election day but before and afterwards.

7. Committee Reports.

▪ Appointment of Casey Hanson as a full Arbor Commission Member
Move to approve J Stein, seconded by T Mote, passed 7-0.

J. Stein – Recreation Commission meets tomorrow (11/19) morning at 8:30 in Council Chambers, public is welcome to attend. Discussion will be tree lighting, Ice Festival and ice rink, among other things.

T. White – Arbor Commission – last Wednesday and Thursday the Highway crew and Arbor Commission worked together to dig out nine trees out of the Jordan Homestead Nursery, which was the first of this kind of project. With four volunteers, two Arbor Commission members and three Highway crew eight trees were moved to High Street adjacent to Goodwill and the ninth tree was planted as a memorial tree at Knowlton Park. They also received a donation of \$8,000 worth of trees from Plants Unlimited, which have been unloaded and winterized in the nursery to be planted out in the spring. There is currently no plan for these trees, but before they are planted in the spring there will be a plan formulated. Also spent last week conducting nine interviews for a Community Tree Steward. They will be with us from January/February through November of 2025 to help complete our tree inventory work, work with the Planning Department to determine right of ways, developing and cultivating more Community Tree Stewards through volunteers from projects in education, organizing professional development and training for City staff, working with the Highway department and Arbor Commission to plan and organize planting projects, working in our nursery and with our street trees and working with our communication to get the word out.

8. Citizen's Comments.

John Linnehan – read the First Amendment of the Constitution. He noticed that the Council decided to save time and limit public to Municipal business, which is a great idea, so he had one thing he would like to address. He would like to encourage the Council to make every decision with one goal in mind. Will my vote and input on any item reduce or at least hold steady our current property taxes or will those decisions increase our taxes. It is his opinion that any increase in property taxes this year is unacceptable.

PJ Keenan, Ellsworth Chamber Director – we have a Christmas in Ellsworth Committee that has been meeting regularly, since approximately summertime, they have a website called Christmas in Ellsworth, which has all of the festivities happening, along with the parade and tree lighting.

They are hoping to have postcards out shortly to promote the tree lighting, parade and it will also have the website. christmasinellsworth.com is the website.

Fred Beyer – after reading the article in the paper the other day regarding the Courthouse location, he was struck by two things. The road was estimated to cost \$1.2 million by the county and the City Highway department said that it could be done for several hundred thousand dollars. He doesn't like the idea of putting it on High Street where there is already a lot of traffic, when if it was put on Surry Road it would relieve some of the traffic congestion. Also, the idea that the city is willing to spend several hundred thousand dollars on a road to appease a relatively small number of people who live on Surry Road is unconscionable and that we should not spend that kind of money on a road when we are having a hard time maintaining the roads we currently have.

9. Councilor Comments.

J. Stein – to keep the conversation going from the Finance Committee meeting on Friday about creative funding opportunities for Healthy Acadia projects, he plans to attend the County Commissioners meeting tomorrow (11/19). He has gone back and forth with them regarding their remaining ARPA funds, which look like they might be earmarked for their new emergency facility that they are building. They have been encouraged by the State to create a grant program for municipalities for the non-profits within the municipalities to apply to.

P. Lyons – is on the Board of Directors for Healthy Acadia. They have opened a new facility, which will be their new headquarters, on the Beechland Road. They are having an open house on Thursday December 5th from 4-7pm, and he asked if he could invite the City Council and City Manager to attend. It is a great organization that does a lot of things for the community.

S. O'Halloran – would like to say thank you to Mr. and Mrs. Ellsworth for giving him a second term in the seat and congratulate Tabatha on her victory. He remembers that past Councilor Cookie Patton said that her first term she spent learning and her second term she planned on doing. He doesn't want to make that commitment but, he believes that his first two years was a huge learning curve and is honored to get a second term. When he was first elected, longtime resident Buddy Morrison went to his office and as he stepped through the door he said "slow down the spending." For this meeting (11/18/24), there was over a million dollars in expenses on the agenda, so he would encourage the City of Ellsworth to go on a money diet and start thinking about innovative ways to do things without sending taxpayer money.

N Smith – there is a challenge in the roll that they are in as we've worked through the budget process, if you don't fix a cracked window and the window breaks and you sell your house, the new homeowner has to replace the window. Whereas if you had fixed it early on it would have been a maintenance item versus an investment item. It is her belief, after having been on the Council for a year now and being intensely involved in the budget process, that it is the position that this Council is in with the amount of deferred maintenance on roads, buildings, infrastructure and delayed investments that reflect the growth of the city. We are moving forward in the role of being very cost-conscious and aware of what their overall impact will be, watching Charlie balance what the mill rate would be as they tried to figure out where we are going, and making use of grants and State and Federal funding, in a way that is responsible so that when each councilor is

done with their term we are not leaving issues behind for the next round of Councilors. She believes that it is the responsible way to approach the requests that come to them from city agencies, city departments and members of the public.

UNFINISHED BUSINESS

10. Council Order #102407 Request of the Public Works Director to purchase a vac truck.

11. Council Order #102408 Request of the Public Works Director to accept the bid for a loader purchase.

Move to table item 10, Council Order #102407 Request of the Public Works Director to purchase a vac truck and item 11, Council Order #102408 Request of the Public Works Director to accept the bid for a loader purchase, P Lyons, seconded by T Mote, passed 7-0.

CONSENT AGENDA

CONSENT AGENDA: All items with an asterisk (*) are considered to be routine and will be enacted by one motion. There will be no separate discussion of these items unless a Council member so requests, in which event, the item will be removed from the Consent Agenda and considered in its normal sequence on the agenda.

NEW BUSINESS

12. Public hearing and action on the application(s) for renewal for the following license(s):

- Jeff Kelly-Lokocz d/b/a 86This!, 125 Main Street, for a renewal of a City Class B License (Victualer, Liquor and Amusement) and renewal of a State Restaurant (Class III & IV) Malt Liquor and Wine License.
- Squid LLC d/b/a Ellsworth Suites, 147 Bucksport Road, for renewal of a City Lodging License.
- NEH15LLC d/b/a Comfort Inn, 130 High Street, for renewal of a City Lodging License.

Move to approve all three license renewals, T Mote, seconded by J Stein, passed 7-0.

13. Presentation by the City Planner and Economic Development Director on the City's selection and participation in the US Department of Transportation's Thriving Communities Program.

Move to table, T Mote, seconded by N Smith, passed 7-0.

14. Council Order #112400 ~~Discussion~~ Public Hearing and potential action on the Road and Public Works Infrastructure/Capital Investments for consideration as part of a Bond Anticipation Note.

Nate Moore, Finance Director and Mike Harris, Public Works Director – everyone should have a packet in front of them and it was also discussed at the Finance Committee meeting, regarding the

potential Bond Anticipation Note (BAN) we are looking to do for the city. A good portion of it will be used for local roads, which is something that has been put off for quite some time but really needs to get done, and this was the best way to fit it in the budget. It is a reimagining of how we get our roads done right now, this doesn't mean that it will be how it is forever, but so we can get everything in order for when contractors are looking for work, the proposal is to BAN and then bond for the roads that we want to get paved.

A Bond Anticipation Note is like a line of credit or construction loan, when you draw down the funds then you start paying interest on it. The Bond proceeds will pay off the BAN and we make payments on the Bond over a longer period of time.

This will be the first part of a much larger infrastructure 1/5/10 year Capital Improvement Plan process, which has fallen by the wayside over the last few years, even though it is required by Charter that we have a plan detailing every piece of Infrastructure in the City.

Just because the Council is authorizing the funds, doesn't mean that we have to use all of them. We will only pay on what we draw, but it was suggested that we add some contingency built in.

Councilors have concerns about having the Courthouse access road in the BAN because we don't know the cost of the environmental survey and legal work. It was asked if the city has the funds or the access to the funds to cover those costs, and yes it does, there are other funds that we could use to pay for it.

The plow truck is a necessity because we had one totaled earlier this year. We had originally looked into purchasing a used truck, but it was sold out from underneath us. Currently it is very difficult to get a new truck and could be delayed at least a year. The PWD was approached by Daigle and Houghton because they have a brand new, fully equipped plow truck that will be ready to go in December. Colwell Diesel gave a quote on another vehicle but would still need to get the plow equipment. After checking with Fairfield, the company that does the outfitting of plow rigs, they are currently 40 trucks behind, so any truck that is sent to them will not be useable anytime soon.

The Surry Road Water Main project is fully funded but there isn't enough for any contingency in the project and with a project of that size, you don't want to start it without any contingency. There is a possibility that the funds are not used, but having it there if needed is critical.

The capitalized interest is not expensed, we are capitalizing it so when we go to permanent financing it doesn't have to be authorized it is already there. Councilors talked about removing it from the BAN because it is like paying the interest twice.

The PWD pointed out that having the local roads as part of the BAN instead of the budget is that he can put out bids in the wintertime, when contractors are looking for work, instead of in July when the new budget starts and contractors already have full schedules.

A summary of the discussion to this point is that we are talking about a BAN for \$2.795 million, to remove the \$50,000 for the Courthouse road and to possibly remove the capitalized interest.

After the public hearing was opened, Raymond Williams came up to comment. He is in support of this and he agrees that the Courthouse road should be taken out. No one else spoke and the public hearing was closed.

Order authorizing the issuance of up to \$2,575,000 of the City's General obligation bonds and notes anticipation thereof to finance multiple local road repairs in the amount of \$2,100,000, one plow truck in the amount of \$275,000, and \$200,000 for the Surry Road Water Main, T Mote, seconded by S O'Halloran, fails 1-6.

Clarification was asked about the amount of the order because it appeared quite a bit lower than everyone else expected, the \$2,575,000 came from removing the Courthouse road and the capitalized interest. There was discussion to add the capitalized interest back into the BAN so that we have the extra there if we need it, it doesn't mean that we are bonding it. Several Councilors say that they would not vote for the motion as amended, that the capitalized interest should be added back in.

Order authorizing the issuance of up to \$2,715,000 of the City's General obligation bonds and notes anticipation thereof to finance multiple local road repairs in the amount of \$2,100,000, one plow truck in the amount of \$275,000, \$200,000 for the Surry Road Water Main and capitalized interest in the amount of \$140,000, T Mote, seconded by P Lyons, passed 6-1 (S O'Halloran opposed)

15. Council Order #112401 Public Hearing and action on amendments to the City of Ellsworth Code of Ordinances, Chapter 34, Personnel Ordinance. [Packet\15a - Chapter 34 Proposed Amendments 11.2024.docx](#)

Kerri Taylor, HR Manager – most of the major changes were highlighted in the memo but the biggest item is the addition of the Maine Paid Family Medical Leave Act that goes into effect on January 1, 2025. With this, we are required to pay a 1% contribution on all employee wages to the State of Maine, with the exception of the Police and Clerk unions, due to the timing of their collective bargaining agreements, they will not have to pay in until renegotiation.

Information has been provided to all employees that this will affect, so they are aware of the change. Language has been added for the performance evaluation process that has been adopted; it is clarification for department heads and employees, so they know what to expect and guidelines for new hires.

The next section is amendments to the personnel ordinance dress code, it has been quite a while since it was updated, she was not able to find a date that it was last change. They have added some language to state that there are some departments that are not public facing, so they will work with the City Manager and their department head to determine appropriate clothing for their department.

The next largest piece of the changes was the addition of Juneteenth to our holiday list. It is a federal holiday, so we are proposing to add that to our list.

Other additions are just small things like new hire training language, benefit eligibility, some language clarification, Chapter 5, section 10 allows for the City Manager to approve up to 180 days of unpaid leave and would like to reduce that to 90 because 180 days is a long time away from work, which would put strain on the department. There is a section that allows for advancement of a paycheck if an employee is going to be using paid time off, which is thought to have been used more when we were printing paper checks but almost all employees use direct deposit, so would like to remove that section. There is also a section for employees that are retiring, that we are paying them a two-week severance pay, would like to remove that because they do get paid out for any vacation or paid leave that they have on the books.

Move to adopt the amendments to the City of Ellsworth Code of Ordinances, Chapter 34, Personnel Ordinance, P Lyons, seconded by J Stein, passed 7-0

16. Council Order #112402 Presentation and discussion on employee health insurance options.
[Packet17a - 11.18.24 HLTH INS PROPOSAL CC.pdf](#)

17. Council Order #112403 Public Hearing and action on amendments to health insurance options in the City of Ellsworth Code of Ordinances, Chapter 34, Personnel Ordinance.

Kerri Taylor, HR Manager – currently the city provides one insurance plan to employees, and we would like to offer a second one. Introducing a second plan will provide us with better recruitment options and will help with retention. Currently we have the PPO2500 plan that the Health Trust offered through Maine Municipal Employees Health Trust, which they are changing the name of to the Pemaquid. The plan is set to increase by 7% as of January 1, 2025. Non-union employees pay 7% contribution currently and hasn't been changed since FY12, she would like to propose an increase to 10% as of January 1, 2025 to offset some of the increase that we will be receiving from the premium increase from the health insurance provider. Anyone enrolled in the Pemaquid plan receives an employer funded Health Reimbursement account (HRA), \$3,000 for an individual \$6,000 for family; the funds cover out of pocket costs and renews every calendar year. Police and Fire get a little more in their HRA each year, \$4,500 for single and \$9,000 for family.

The second plan, is called the Acadia, is a zero deductible plan with a \$1,500 single and \$3,000 family deductible. We would like to offer it with an increased employee premium so employees would pay 20% of the premium. This plan is more expensive than the current plan, so the goal is that employees would cover the additional cost. Anyone that chooses this plan will not receive an HRA, that option goes away. Because the union employees pay more of the premium, a 1% increase to their premium contributions is proposed.

Council asked if there was anyway to get an idea of how many employees would be interested in the Acadia plan. About a year ago, HR did a survey to gauge the interest, and the results were that there were not a lot but enough interested that it is worth doing the second plan. It was also found that longer term employees were interested in the plan, they found that they were exhausting

their HRA year to year so the plan wasn't really meeting their needs. One thing that is great about this option is that employees can switch back and forth between plans from year to year.

Move to adopt amendments to health insurance options in the City of Ellsworth Code of Ordinances, Chapter 34, Personnel Ordinance, T Mote, seconded by T White, passed 7-0

18. Council Order #112404 Public Hearing and action on the request of the City Planner to accept \$92,500 from the Lands for Maine's Future Fund for the purpose of acquiring 279.1 acres of land for the Branch Lake Expansion; and further to accept \$92,500 from the Land and Water Conservation Fund for the purpose of acquiring 279.1 acres of land for the Branch Lake Expansion. The purchase price for the 279.1 acres is \$185,000.

Matt Williams, City Planner – this project is about 2 years in the making. There are two long-term grant processes, Land for Maine's Future Fund and Land and Water Conservation Fund through the Federal Government that the city has successfully been awarded. They are both reimbursement grants that total \$185,000 which covers the purchase price of the 279.1 acres that directly abuts the current Branch Lake Public Forest. The \$185,000 is lower than the appraised price, which was somewhere in the \$200,000 range. Council approval would be to accept the funds to purchase the land, there are still a few due diligence items that need to be completed but before the purchase actually happens the purchase and sale agreement would come to Council for approval.

Councilors asked if there were additional surveys needed how would they be funded. A request would come before Council if that was the case because it would cost more than what the City Manager can authorize. Councilors also asked about a timber inventory of the lot, there was one done but it was approximately six years ago so it is a little outdated. They are also happy to have this connect two pieces of land that the city already has and to conserve the water quality of Branch Lake and expand the trails for public access.

Move to accept funds from the Land and Water Conservation Fund in the amount of \$92,500 and to enter into a service contract for the purchase of 279.1 acres at map 74 lot 2 for the purpose of conservation and the expansion of outdoor recreation activities in Ellsworth and accept funds from Land for Maine's Future Fund in the amount of \$92,500 for the purchase of 279.1 acres at map 74 lot 2 for the purpose of conservation and the expansion of outdoor recreation activities in Ellsworth, N Smith, seconded by J Stein, passed 7-0

19. Council Order #112405 Public Hearing and action on the request of the Superintendent of Schools to authorize borrowing of up to \$135,000 through the State Career and Technical Equipment Bond Program for the HCTC Welding Program (bond proceeds to be repaid by the MaineDOE).

Bill Tracy, Director at Hancock County Technical Center (HCTC), Josh Tripp, Superintendent of Schools Region School Union 25 in Bucksport & Carolyn Heller, Business Manager for the Ellsworth School Department – this is a unique opportunity for them to use Grant Funds to replace

the abatement system. HCTC's welding site is located at Bucksport High School and is in need of replacement for both the particles and noise.

Councilors asked to get a little more information about the welding program. They currently have 14 booths that are used in a morning and afternoon session, and they are packed, it is a very busy program. Last year they worked on adding four more booths so they could increase the program capacity to 18 in each session but need the ventilation system to meet the standards. This program has students from all over Hancock County and they are getting their certifications while in the program, so they can go on to college or enter the workforce.

Councilors also asked about the connection between Bucksport High School and HCTC. Currently at HCTC, they are in desperate need of space so when the welding program was built it was put at Bucksport High School because they already had an existing lab. Mr. Tripp said that he believes they are in their 16th year of partnership. They have approximately 30 students each year that go through the program and they have a great retention rate, most of their first-year students come back for the second year. They received a private gift of just over \$30,000 that allowed them to add the four new booths, which the students ended up building for them. There is always a wait list for the welding program, so usually there are three to four students that don't get to participate. Most of the students in the program are from Ellsworth and Bucksport, just because of the travel, they occasionally will get students from MDI, Sumner and Deer Isle/Stonington.

Councilors asked why the Ellsworth School system is applying for the grant instead of the Bucksport School system. Bucksport tried to apply for the grant, but they were told that because HCTC is an Ellsworth School Department program that they have to be the ones to do it. It is a satellite program much like the carpentry program that is located at the Sumner School, but is still an Ellsworth School Department program. They also have firefighting, EMT and medical assisting programs they are putting together for next year, all of which will be offsite.

Move to authorized the Superintendent of Schools to borrow up to \$135,000 through the State Career and Technical Equipment Bond program for the HCTC welding program with the bond proceeds to be repaid by the Maine DoE, P Lyons, seconded by N Smith, passed 7-0

20. Council Order #112406 Public Hearing and action on the request of the City Manager to purchase four Level 2 EV Chargers from Revision Energy, with a majority of the cost to be reimbursed through an award program from Efficiency Maine.

We applied to the Efficiency Maine Grant program for four level two EV charging stations and were accepted. The request is to take \$25,960.80 out of the Capital Reserve account as a deposit so they can begin the design/electrical work with the expectation that they will be installed in the spring. We will also then be able to finalize our 2025 submission to the IRS for a tax credit, the credit would offset more of the out of pocket cost, bringing it down to \$10,863.00.

Councilors asked how the public would know that they are there after they have been installed. The plan is to work with Maura on a Communications plan and we will get them on Google and

the public charging access networks. Councilors also asked if the grant would cover any kind of signage to put in front of them giving time limit restrictions or we decide what we want our rules to be and make our own signs. We would have to do our own signage, unless we wanted to partner with local business owners for advertising.

The Ellsworth Chamber of Commerce and Heart of Ellsworth have offered to help with marketing, they can add more EV markers to their existing signs and business pages.

Citizen Raymond Williams is concerned about the parking spaces that are going to be taken away from everyday people and that are full all the time. He is also concerned because he saw in the Bangor Daily News that they are laying off a substantial number of employees, so will that effect our contract. Charlie is going to look into it to make sure that our contract will not suffer because of the cut.

Move to authorize the City Manager to expend \$25,960.80 from the Capital Reserve account as a deposit with Revision Energy for the installation for four EV destination charging stations in the City of Ellsworth with the anticipation that additional federal tax credits to be realized in 2025 and all future income generated from the charging stations will be reimbursed to the Capital Reserve account, P Lyons, seconded by T White, passed 6-1 (S O'Halloran opposed)

21. Executive Session to discuss personnel matters in accordance with MRSA Title 1, Chapter 13, Section 405, Paragraph 6A.

Move to enter session P Lyons, seconded by J Stein, passed 7-0

Move to exit session J Stein, seconded by N Smith, passed 7-0

22. Adjournment.

Move to adjourn T Mote, seconded by P Lyons, passed 7-0



ELLSWORTH POLICE DEPARTMENT
416 HIGH STREET
ELLSWORTH, MAINE 04605
Tel. 207-667-2133 Fax 207-664-0521



Chief Troy Bires
tbires@ellsworthmaine.gov

Deputy Chief Shawn Willey
swilley@ellsworthmaine.gov

MEMO

To: Ellsworth City Council
Re: Officer and Dispatcher of the Year

Suggested Motion:

No action needed

Background:

Several years ago the Officer of the Year and Dispatcher of the Year recognition program was discontinued.

The administrative staff at the police department decided to bring the program back in an attempt to highlight when a person stands out in their profession amongst their peers. Officers and dispatchers were asked to vote who they felt did an above average job as a police officer and as a dispatcher.

As a result, Officer Smith was voted the officer of the year and Katie Dakin was voted the dispatcher of the year. Here are a few things the officers and dispatchers had to say about their fellow employee's.

"Brian Smith, complete professional, never fails to help out when requested. Everyone here has called on him for some sort of assistance and he always comes through."

"Brian is committed to his profession. He brings outstanding cases, he is thorough and is always looking for new cases and willing to help with whatever someone brings to him."

"Brian puts in extensive hours and takes on numerous responsibilities to guarantee the safety of Hancock County residents"

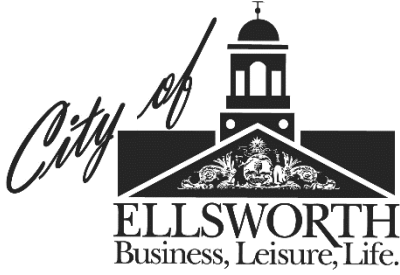
"Kate; consistent with information on calls, calm and direct when dealing with emergency calls, always goes the extra mile when she is given a task."

"Katie goes out of her way to make sure all officers get the help they need."

"Katie does a good job and gets involved in PD projects like decorating for the holidays."

I would like to congratulate both on job well done!

Troy Bires
Chief of Police



Executive Assistant to the Manager

1 City Hall Plaza ▪ Ellsworth, ME 04605

Phone (207) 669-6680

edowling@ellsworthmaine.gov

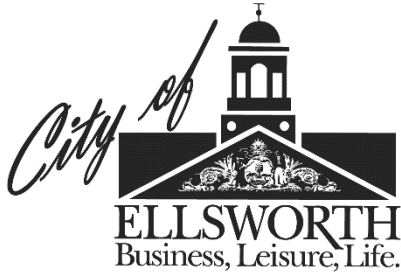
Memo

To: City Council
CC: Charles Pearce, City Manager
From: Ebony Kramp-Dowling
Date: December 16, 2024
Re: Business License Renewals

Suggested Motion:

Move to approve the Business License renewals for David Sukeforth Jr d/b/a Dave's Auto Repair and Towing, The Fuzion Buffet and Katina Stanwood d/b/a Black Moon Public House.

All licensing fees have been paid, inspections done and licensed signed off on by all required departments.



Executive Assistant to the Manager

1 City Hall Plaza ▪ Ellsworth, ME 04605

Phone (207) 669-6680

edowling@ellsworthmaine.gov

Memo

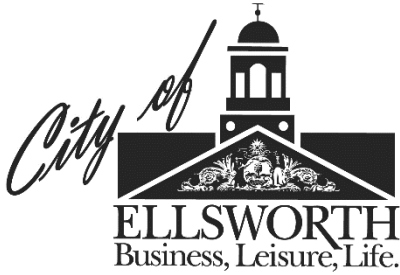
To: City Council
CC: Charles Pearce, City Manager
From: Ebony Kramp-Dowling
Date: December 16, 2024
Re: New Business License

Suggested Motion:

Move to approve the new Business License for Thai Sana.

Thai Sana has changed ownership, therefore requiring a new application for a City Business License and State Liquor License.

All licensing fees have been paid, inspections done and licensed signed off on by all required departments.



Branch Lake Watershed Steward

Maine Coast Mall ▪ Ellsworth, ME 04605

Phone (207) 667-2155

jwed@ellsworthmaine.gov

Memo

To: City Council

From: John Wedin, Branch Lake Water Steward

Date: December 12, 2024

Re: Branch Lake Boat Tags



Suggested Motion: *Move to approve the request of the Branch Lake Water Steward to set the Branch Lake boat and aeroplane sticker fee at \$0 for the calendar year 2025.*

Background: The Branch Lake boat tag (sticker) policy serves a useful role in helping to educate all boat users of potential threats while they enjoy this critical community resource. These threats include pollution, chemical contamination, increased recreational pressures, and invasive aquatic species. These tags (stickers) are part of a three part program for allowing boating to legally take place on Branch Lake. All boats and the boat operator must have a city tag, pass an inspection, and a hold permit issued by a city inspector or certified self-inspector. As part of this safeguard program, Branch Lake property owners may receive a waiver from inspection for those boats which have not been used in any other water body since their last use in Branch Lake. In 2024, over 900 boats received Protect Branch Lake stickers. We believe it is most important to encourage all users – from around the USA– that use Branch Lake in the summer to be our partners in protection. It is for this reason primarily, that we encourage the council to set the 2025 Branch Lake tag fee as zero dollars.

The Branch Lake Tag, Inspection, and Permit (TIP) program is a product of the Public Water Supply Protection Ordinance (Chapter 55), which aims to safeguard the water quality of Branch Lake, Ellsworth's drinking water supply, and its related sources. It ensures the health, safety, and welfare of those dependent on this critical community resource. This includes protecting all perennial and intermittent streams, as well as wetlands of ten (10) acres or more within the Branch Lake Watershed Boundaries. By maintaining the inspection sticker program at no cost, we can continue to promote widespread participation, protect property values, and ensure the long-term health of Branch Lake and its surrounding ecosystem. Studies indicate that invasive species can lead to a decline in property values by as much as 30%, highlighting the importance of maintaining a robust inspection program.

Branch Lake is not only a cherished recreational asset and property value enhancer, but it is also Ellsworth's primary water source. Attached to this memo is Ellsworth's annual boat inspection report to the state regarding Branch Lake (and Green Lake) courtesy boat inspection activities and associated grant reimbursements. These activities are only a part of the overall efforts to preserve this vital resource. These efforts include collaboration between our dedicated year-round and part-time staff, nonprofit groups like the Branch Lake Association, environmental organizations such as the Frenchman's Bay Conservancy (which has preserved land around the lake), and the lake's residents and property owners.

Thank you for your continued support of this essential program.



ELLSWORTH POLICE DEPARTMENT
416 HIGH STREET
ELLSWORTH, MAINE 04605
Tel. 207-667-2133 Fax 207-664-0521



Chief Troy Bires
tbires@ellsworthmaine.gov

Deputy Chief Shawn Willey
swilley@ellsworthmaine.gov

MEMO

To: Ellsworth City Council
RE: AMHC Social Worker

Suggested Motion:

No action needed

Background:

The Ellsworth Police Department recognizes the growing need to have mental health services available to those we meet who need them. In recent years our officers have seen a sharp increase in mental health types of calls for service. These types of calls can be extremely challenging for both our officers and the people we are attempting to help.

We have consulted with several other police agencies who currently have a mental health caseworker embedded in their department. All information and feedback has been very positive for both the department and the community.

Over the past few months, our administrative staff and I have met with members of AMHC, more specifically Ashley Pesek, to explore a collaborative working relationship with an AMHC caseworker working from within the Ellsworth Police Department.

I am pleased to announce these efforts have resulted in a Memorandum Of Understanding and have come to an agreement of a caseworker working in the Ellsworth Police Department beginning on January 8th, 2025.

The Police Department will be supplying training to the caseworker as it relates to the type of calls the caseworker will be responding to with the officer. The Police Department will provide office space, a vehicle, vest, radio and any items needed to work safely. AMHC will provide a caseworker and cover the cost of the salary and benefits associated with the job.

I have attached a copy of an outline of job expectations of the caseworker that will be working with our officers.

Thank You,
Chief of Police
Troy M. Bires

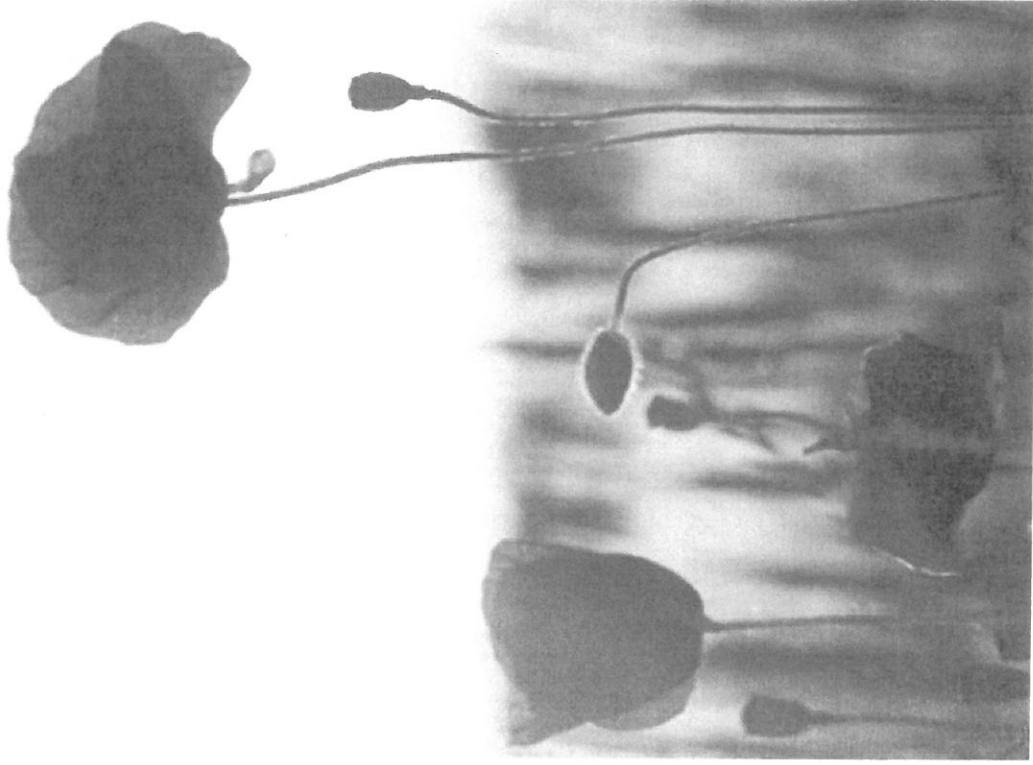


AMIHC

Making a difference in your community every day.

Crisis Services and Ellsworth PD

Ashley L. Pesek, LCSW , MHRT-CSP &
Olivia Brown, MHRT-CSP, LSX



Mobile Crisis Team

- Total of 7 full time positions for HC, 3 per diem positions
- All staff have an MHRT-CSP
- They have 24/7 access to a Licensed Clinician for consultation
- 24/7 Access to a Psychiatrist for consultation as indicated
- Clinical Supervisor assigned to the team
- You are welcome to call us, even if it outside of the hours someone is typically assigned to you

What is a Crisis

- It can happen to anyone
- When people are feeling overwhelmed by their feelings
- Acute emotional dysregulation
- Exacerbation of symptoms of mental illness
- When demands of life surpass a person's ability to cope
- Response to a recent traumatic event
- Accumulation of stressors over time
- Subjective experience of an event
- Catching people up stream

What do Mobile Crisis Specialists Do?

- Meet with the person in crisis to complete an evaluation
 - The evaluation places emphasis on assessing for their safety and the safety of others by assessing
 - Suicidal thinking and planning
 - Homicidal thinking and planning
 - Hallucinations and delusions
 - Symptoms of mental illness (depression, bipolar, PTSD, Psychosis, etc)
 - Trauma
 - Self Injury
 - Substance use
 - Collect collateral information to help determine if this presentation is different than their day-to-day functioning.



AMHC

Mobile Crisis for EPD

- When meeting with someone with law enforcement our role is to act as a consultant to police
- While Mobile Crisis typically a full assessment inclusive of the previous items, when working with law enforcement, we are screening first so you are not stuck
- Full assessments will be completed as indicated; as long as everyone is safe, law enforcement can leave for that
- In some cases, it will likely be appropriate for the EPD Crisis Worker to manage the report themselves without law enforcement (examples include, a social service emergency without acute emotional dysregulation, housing, food resources, elderly client who is a frequent caller, someone we have previous knowledge of without safety issues in their presentation)
- Cases that would require a co-response: Domestic violence calls, overdose calls, someone acutely dysregulated, presence of violence, weapon etc.



AMHC

Expected Process

- The EPD Crisis Worker will continue to have the same access to AMHC resources
- They will consult with a licensed clinician on every call
- They will identify immediate safety issues and work to manage those with police
- Recommendations will be made at the end of each assessment
- They may work with someone ongoingly if indicated, but generally those cases will be passed off to another Mobile Crisis Worker to ensure she remains available for emergent calls
- Mobile Crisis will be able to consult on emergent psychiatric needs with a psychiatrist for the purposes of facilitating a medication recommendation
- Documentation will be created for each incident
- 2 Note Types we will typically use; 911 and a C908; officers will have access to these notes as indicated

What could these recommendations look like?

- Diagnosis
- Crisis and safety planning
- Follow up with current providers (PCP and behavioral health)
- Crisis stabilization appointments
- Sexual assault services
- Emergency Psychiatric Case Collaboration
- Crisis Stabilization Unit
- Inpatient Psychiatric hospitalization
 - Voluntary
 - Involuntary

Crisis and Safety Planning

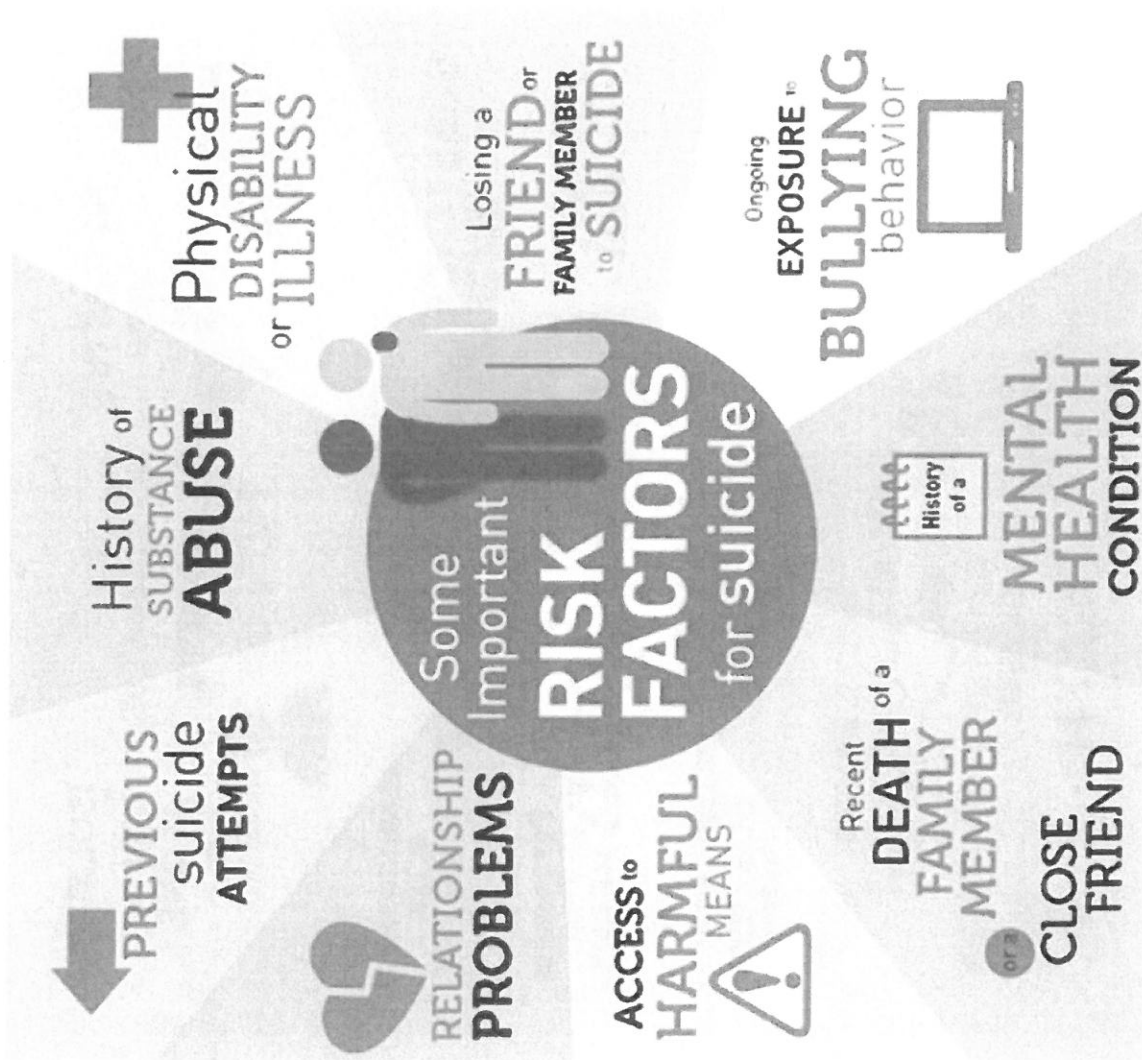
- A crisis plan is a plan developed by the client and their providers that identifies
 - Triggers and coping skills
 - What is helpful during a crisis in regards to who to call to help and things to say or direct client to do when they start to experience a crisis
 - What is NOT helpful during crisis in regards to who to NOT call to help client and things to NOT say or do when the client starts to experience a crisis
- A Safety plan is developed to specifically mitigate harm to self
 - Coping skills if harmful thoughts and feelings return
 - Supports the person can reach out to
 - Plans for means restriction

Crisis Stabilization

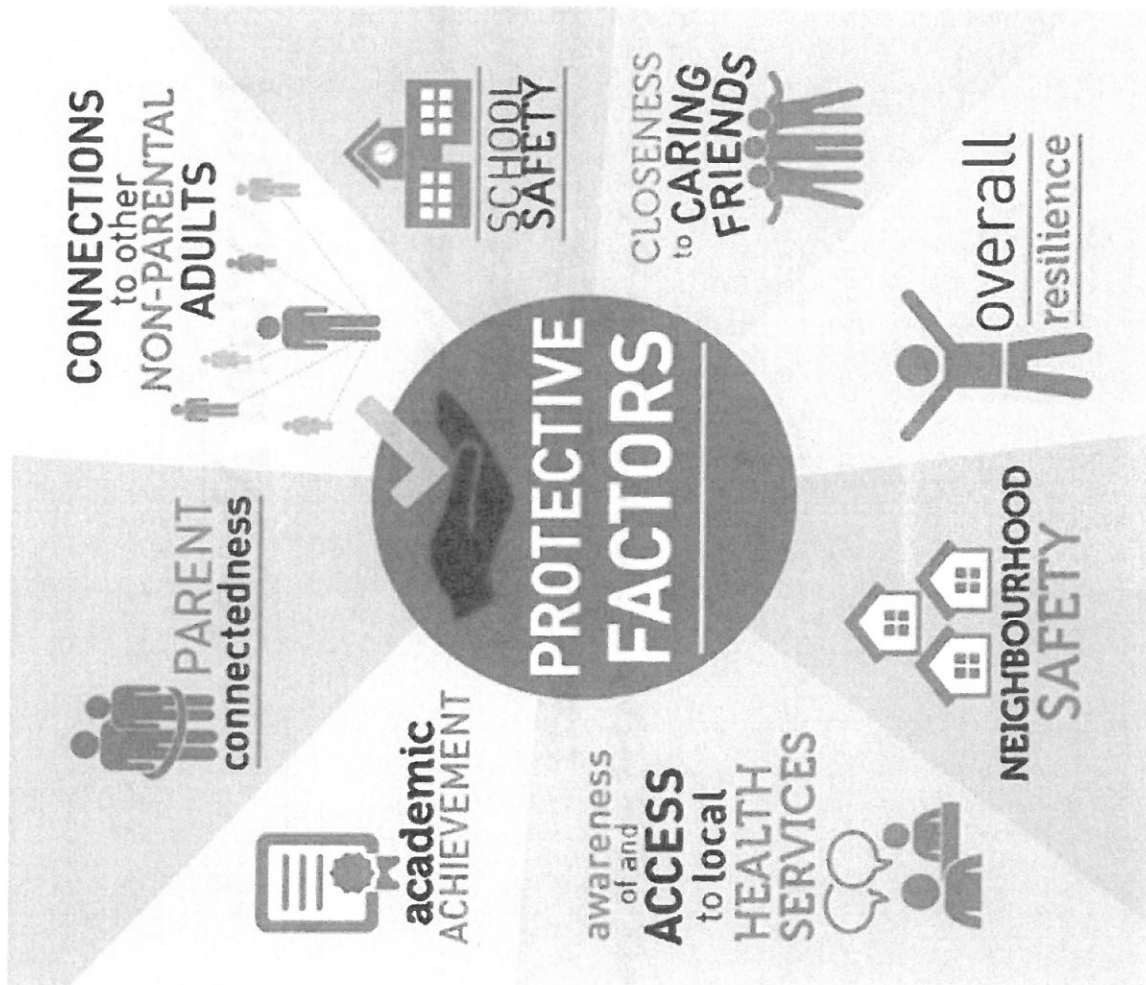
- Not everyone needs to go to a psychiatric hospital
- Used to support people in remaining in their community and close to their supports
- Identify the issues with contributed to the crisis and work towards stabilization of those issues
- Ongoing assessment and safety and crisis planning
- Improve coping skills
- Connect with community resources and outpatient supports

Inpatient Psychiatric Hospitals

- If the determination from the crisis evaluation indicated that a psychiatric hospitalization is needed the search is conducted starting with the closed inpatient unit
- In order to access an IPU we need medical clearance which requires us to partner with the Emergency Department
- If we have to go to that level of care, we will call the ED, Call Acadia, provide our notes on why this level of care is needed and advocate that they not treat and street them (or even just street them)
- In complicated cases where we know hospitalization is needed but we are concerned about hospital response, we will work to plan a meeting in an attempt to get partnership and help the hospital to understand the level of care needs being seen in the community



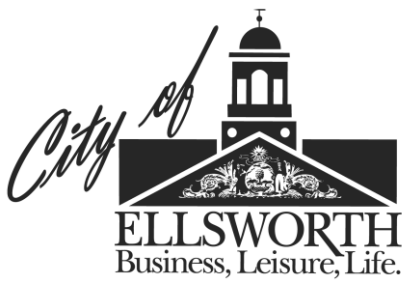




Important Numbers

- Maine Crisis Line- 1-888-568-1112
- Call Center- 207-762-4851
- Olivia Brown, 207-496-7017 or 207-479-6672
- Supervisor Ashley Pesek, LCSW 207-479-6255 or 207-359-4947





MEMORANDUM

To: City Council
From: Matthew Williams, City Planner
CC: City Manager Pearce
Date: December 4, 2024
RE: Ellsworth Housing Study and Needs Assessment

Recommendation

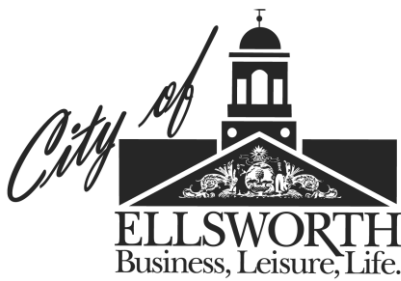
No Action Needed.

Background

While the City of Ellsworth was engaged in the Comprehensive Plan update, staff concurrently began a Housing Needs Assessment and Housing Study. Working with the consulting team from BerryDunn, staff from the Planning and Economic Development departments performed public engagement activities related to housing including stakeholder focus groups, Living and Working in Ellsworth Public Forums, and a Visual Preference Survey. Housing was also a topic covered in subcommittee meetings and other public engagement activities for the Comprehensive Plan.

The study covers the number and type of units needed within Ellsworth, the demographics of people who need housing in the City, the current cost of housing, and several other topics.

After the completion of a draft Needs Assessment, City staff formed the Housing Taskforce, compiled of professionals and community leaders with associations to the field of housing. This taskforce has reviewed and added suggestions to the Recommendations and Implementation sections of the Plan. The Housing Taskforce will stay in existence to continue formulating solutions that will improve housing availability and affordability within Ellsworth.



MEMORANDUM

To: City Council
From: Matthew Williams, City Planner
CC: City Manager Pearce
Date: December 4, 2024
RE: Ellsworth Comprehensive Plan: Ellsworth 2035

Recommendation

Motion to adopt the Ellsworth 2035 Comprehensive Plan as presented and authorize the City Planner to submit the Plan to the State for approval.

Background

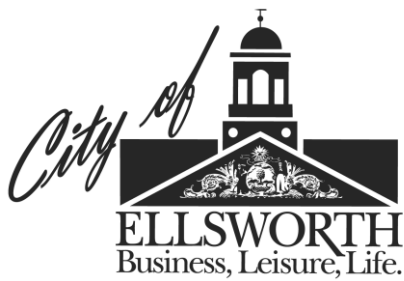
The City of Ellsworth launched its Comprehensive Plan update in April of 2023. One year and eight months later, the Plan is ready for Council review and a potential adoption. Over the project timeline, the City and consultants from BerryDunn have performed numerous public engagement activities including:

- 1) The Comprehensive Plan Kickoff Expo;
- 2) Tabling at community events and advertising via local stakeholders;
- 3) Multiple focus group meetings with community leaders and City staff;
- 4) Living and Working in Ellsworth Public Forums;
- 5) Two subcommittee meetings for each chapter topic area of the Plan;
- 6) Online virtual engagement via Social Pinpoint maps and visioning boards;
- 7) An online visioning survey advertised via a Citywide mailing and paper copies at key gathering spots throughout the City;
- 8) A Visual Preference Survey related to desired housing types in different zones; and
- 9) 23 publicly posted and advertised Steering Committee meetings.

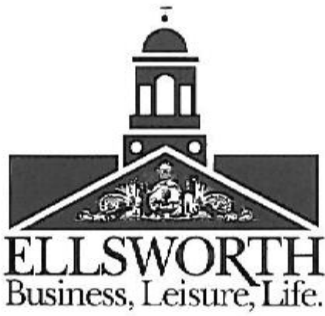
Input was taken and considered from other recent planning initiatives within the City including the recently formatted Business Attraction Plan and also involved additional public presentations at Planning Board and City Council meetings.

The Plan was completed in stages including Inventory and Analysis, Visioning, Policy and Recommendations, and Implementation. The Plan has been reviewed for compliance with all State of Maine requirements and a checklist of these requirements and notation of where the material is located within the Plan has been provided to the Council.

The Planning Office wishes to thank the Steering Committee, consisting of twelve members (ten fully active throughout the planning process), who committed several hours of their time and effort to help collect information for the Plan and tailor the Plan's content to be reflective of the public engagement that guided the drafting process. The Planning Office also wishes to thank



the consulting team at BerryDunn for their work, knowledge, and support of City staff in the creation of the Plan, even during times when staff could not provide significant assistance. The team kept the project moving and on time, as set forward at the onset of the project, preparing multiple iterations of every document and presentation based on staff, community, and Steering Committee comments.



Historic Preservation
1 City Hall Plaza ▪ Ellsworth, ME 04605-1942
Phone (207) 667-2563 ▪ Fax (207) 667-4908
www.ellsworthmaine.gov

Memo

To: City Council
From: Jennifer Sala, Historic Preservation Commission Chair
CC: Charles Pearce, City Manager
Date: December 4, 2024
Re: Amendments to City of Ellsworth Code of Ordinances, Chapter 39, Historic Preservation

Suggested Motion:

Move to adopt Amendments to the City of Ellsworth Code of Ordinances, Chapter 39, Historic Preservation, to be in compliance with State of Maine Historic Preservation Office requirements necessary to apply for Certified Local Government (CLG) status with the Federal Government.

This memorandum is to formally request the City Council's approval of proposed amendments to the City's Historic Preservation Ordinance, last amended 8/20/2012. These changes are intended to ensure compliance with State of Maine Historic Preservation Commission guidance from the designated CLG advisor, Megan Rideout, as we move forward with seeking Certified Local Government designation in accordance with goals presented in the 2004 and present Comprehensive Plans.

Summary of Proposed Amendments:

- **2.1 - Definitions**
 - **Add a Definition of "Archaeological Resources" as follows:**
Archeological Resources. A bounded geographic location containing the physical evidence of previous human occupation including but not limited to structures, artifacts, graphics (paintings or drawings) and discarded material including plants or animals.
- **Remove 3.3**
 - Section 3 outlines Qualifications for Designation. Each designated local historic landmark must meet one or more qualification(s).
 - 3.3 included "Structures or sites importantly associated with historic examples of a great idea or ideal" but this is not necessary and too ambiguous.
- **Section 6.2**
 - Add that vacancies will be filled within 60 days
- **Section 6.5 Commission Duties**

- Add the following duties of the Commission:
 - review alterations, relocation, demolition, and other actions affecting designated historic properties under its jurisdiction
 - review all new construction affecting designated historic properties and/or districts within its jurisdiction to determine if locally designated historic properties will be affected
 - review all proposed National Register nominations for properties within its jurisdiction

Rationale:

The last two comprehensive plans have both indicated a benefit and suggested CLG designation as a beneficial goal for the City of Ellsworth. This follows suit beautifully with the recent designation of Hancock and Washington Counties as the Downeast Maine National Heritage Area and Heart of Ellsworth's work getting the City designated through Main Street America. Pursuing CLG status shows that the City itself honors these designations and that its vision for the future and sense of place is congruous with these designations.

Aside from social and economic benefits reaped by communities that foster and cultivate a sense of place and honor their history, it additionally opens the door for new funding and opportunities that otherwise would not be available. The grants and other opportunities, such as attracting "histourists", will help to improve our economic vitality without any financial investment from the City or local taxpayers.

These ordinance changes, which are fairly minor, are the last step we need to take to move forward with applying. Once these ordinance changes are finalized, we will need a designated official, either Charlie or Michelle, to sign a letter of request for certification.

If you have any questions, I provided FAQ information from the official webpage below <https://www.nps.gov/subjects/historicpreservationfund/certified-local-government-program.htm>
If you'd like to learn more, visit <https://www.nps.gov/subjects/clg/index.htm>

What is a Certified Local Government?

Certified Local Governments (CLG) are municipalities that have demonstrated, through a certification process, a commitment to local preservation and saving the past for future generations. This commitment is key to America's ability to preserve, protect, and increase awareness of our unique cultural heritage found in the built environment across the country. The CLG program was federally mandated as part of an amendment to the [National Historic Preservation Act of 1966](#), and is administered by the National Park Service.

Partnership between Local, State and Federal governments provides the opportunity to help preserve, protect, and increase awareness of our unique cultural heritage, helping communities save their irreplaceable historic resources.

What are the Requirements to Be a Certified Local Government?

CLGs must meet the following minimum goals:

- ~~Establish a qualified historic preservation commission.~~

- Enforce appropriate State or local legislation for the designation and protection of historic properties. In most cases this is done in the form of a local ordinance.
- ~~Maintain a system for the survey and inventory of local historic resources.~~
- ~~Facilitate public participation in the local preservation, including participation in the National Register listing process.~~
- ~~Follow additional requirements outlined in the State's CLG Procedures. Each state has Procedures for Certification that may establish additional requirements for becoming a CLG in that State.~~

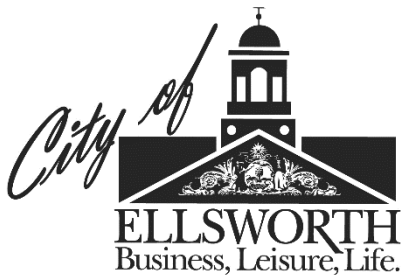
What are the Benefits of Being a Certified Local Government?

Once certified, CLGs become an active partner in the Federal Historic Preservation Program. Each community gains access to benefits of the program:

- **Funding:** States receive annual appropriations from the Federal Historic Preservation Fund. States are required to give at least 10% of their funding to CLGs as subgrants. These grants can fund a wide variety of projects including: surveys, National Register nominations, rehabilitation work, design guidelines, educational programs, training, structural assessments, and feasibility studies, to name a few.
- **Technical Assistance:** As a CLG, communities have direct access to SHPO staff for assistance with their commission, building assessments, surveys and nominations, and general preservation assistance. State staff and NPS offer regular training for CLGs as well, an added benefit of the partnership. Each SHPO has a designated CLG Coordinator.
- **Sustainability:** Historic preservation has proven economic, environmental, and social benefits. Studies show that historic districts maintain higher property values, less population decline, more walkability and greater sense of community.

Next Steps:

- Letter of request for certification from the chief elected official, including assurances that CLG requirements will be met. This could be either Michelle or Charlie.
- Presentation of a complete application packet including a published meeting notice, sample meeting minutes and agenda, the updated complaint ordinance, and a clearly defined map indicating the location of any historic resources already identified, including the boundaries of any district or districts, and a list of all properties.
- Signing of a Certification Agreement between the State of Maine by and through the Maine Historic Preservation Commission and the City of Ellsworth's Historic Preservation Commission.



Arbor Commission

1 City Hall Plaza ▪ Ellsworth, ME 04605

Phone (207) 667-2563

ellsworthmaine.gov

Memo

To: City Council

CC: Charles Pearce, City Manager

From: Tabatha White, Arbor Commission Chair

Date: 12.5.2024

Re: Revisions to Chapter 43, Tree Ordinance

Suggested Motion:

No motion needed, only a discussion.

Dear Members of the City Council,

The Ellsworth Arbor Commission is writing to formally request the opportunity to update the city's existing tree ordinance. While the current ordinance has served its purpose, it is now outdated and falls short in promoting tree planting, preservation, and protection, which are critical to supporting the long-term health, beauty, and resilience of our community.

- We propose an updated ordinance that incorporates improved preservation standards, clear penalties for violations, and initiatives to increase tree planting while integrating modern urban forestry practices. These changes will better align Ellsworth with the growing body of evidence that trees should be treated as a public utility and an appreciating investment.
- An updated ordinance would bring measurable benefits to the city by reducing stormwater runoff, improving air quality, and supporting biodiversity. Numerous studies have demonstrated the economic and environmental advantages of protecting and planting trees in urban settings, including boosting property values and enhancing public health.
- The Arbor Commission is deeply committed to advancing Ellsworth's urban forestry efforts. We believe that this update will help create a more sustainable and vibrant future for our city while fostering a stronger sense of pride and connection among residents.

Thank you for your consideration of this request. We look forward to working with you to implement these important changes and are happy to answer any questions you may have.

Sincerely,

Tabatha White

Chair, Ellsworth Arbor Commission

Tree Ordinance

[Replacement for the current Tree Ordinance, Chapter 43 approved in 1991]

Temporary Statement: The City of Ellsworth does not currently have a Parks and Recreation Department. Until the establishment of such a department and the appointment of a director, the Tree Warden and the Arbor Commission will assume some duties that would be assumed by a Parks and Recreation Department Director.

Article 1 Purpose:

- 1.1 To advance and safeguard public health, safety, and general welfare through the regulation of trees and shrubs on City of Ellsworth property, including those in rights-of-way and other public plantings.

Article 2 Definitions:

- 2.1 Person: Any individual, firm, corporation, association, partnership, or organization.
- 2.2 Property Owner: The person owning the property as shown by the City of Ellsworth tax assessor's records.
- 2.3 Public Hazard: A condition of any tree or shrub that constitutes a hazard to persons or property.
- 2.4 Public Property: all property owned, leased, or occupied by the City of Ellsworth.
- 2.5 Public Trees: all trees and shrubs on public property, including City rights-of-way.
- 2.6 Tree Warden: An official of the City of Ellsworth appointed by the City Council who shall have the care and control of all public shade trees upon and along Town roads and public rights of way and in the parks and public lands of the City of Ellsworth. That official shall enforce all laws relating to the preservation and maintenance of public shade trees and public trees.

Article 3 Tree Warden:

- 3.1 The City Council shall annually appoint a Tree Warden and an alternate Tree Warden with forestry and/or arborist credentials. The Tree Warden oversees all work on public trees, including assessment and removal of public hazards, and works with the Arbor Commission to enforce and administer the provisions of this ordinance.
- 3.2 The Tree Warden shall make regular reports to the Arbor Commission.

- 3.3 Any person or organization, including the Arbor Commission, may appeal, in writing, any ruling or order issued by the Tree Warden by filing a notice of appeal with the Board of Appeals within seven (7) days of the date of the ruling or order.

Article 4 Ellsworth Arbor Commission:

- 4.1 The Arbor Commission shall consist of 8 full-time members and one alternative appointed by City Council, the majority of which must be Ellsworth residents or property owners. Each full-time member will be appointed for a staggered number of years. Their appointment and term of office will expire on June 30 of each year.
- 4.2 All members of the Arbor Commission serve without compensation.
- 4.3 The Arbor Commission, along with the Tree Warden, shall formulate arboriculture and forest management policy and oversee the implementation of this ordinance and the City's Comprehensive Forestry Management Plan.
- 4.4 The Arbor Commission shall maintain a list of the City's Heritage and Ecologically Significant Trees and undertake to have them appropriately cared for and preserved.
- 4.5 The Arbor Commission shall administer the Ellsworth Tree Trust according to provisions laid out in the City's Comprehensive Forestry Management Plan .
- 4.6 The Arbor Commission shall assist with code enforcement of the Unified Development Ordinance (Chapter 56) as it relates to the preservation, planting and care of trees.
- 4.7 The Arbor Commission shall assist the Planning Board with developing appropriate standards for arboriculture and assist the Technical Review Team in advising on and reviewing applications to the Planning Board.

Article 5 Permits:

- 5.1 A permit, secured in advance from the Tree Warden, is required for any activity related to public trees and landscaping plans on public property.
- 5.2 Permit Applicants must possess a current Maine Arborist License and adequate insurance coverage in accordance with the State of Maine General Laws.
- 5.3 Permits shall be valid for a period of no longer than one (1) year from the date of issue, unless otherwise specified or terminated.
- 5.4 Permittees must notify the Tree Warden forty-eight (48) hours prior to any activity.

- 5.5 Exceptions: Any tree work done on public trees by volunteers or City employees under the supervision of the Tree Warden shall not require a permit. Utility companies that subcontract tree trimming to teams that include Maine State licensed arborists shall not require a City permit.

Article 6 Specifications and Standards:

- 6.1 ANSI Contract Specifications and Pruning Standards for Shade Trees shall be followed.

Article 7 Tree Planting, Maintenance, and Removal:

- 7.1 Authority to Plant or Remove Trees on Public Property: Trees must be selected and located in accordance with this ordinance and the City's Comprehensive Forestry Management Plan.
- 7.2 Landscaping plans for public spaces submitted for approval by the Ellsworth Planning Board shall include a Tree Preservation Plan reviewed and approved by the Tree Warden.

Article 8 Protection of Trees on Public Property:

- 8.1 During Excavation or Construction, trees must be guarded with a substantial barrier at a minimum 4' high.
- 8.2 No person shall deposit anything on the ground which may impede the free passage of water, air or fertilizer to the roots of any public tree.
- 8.3 Under no circumstance shall any person cut, carve, transplant, or remove any public tree; attach any rope, wire, nails, advertising posters, or other contrivance to any public tree; allow any substance harmful to trees to come in contact with any public tree; or set fire or permit any fire to burn when such fire or the heat thereof will injure any portion of any public tree.
- 8.4 It shall be unlawful for any person to interfere with any Ellsworth employee, volunteer, or contractor hired by the City of Ellsworth, while engaging in tree care and maintenance authorized in accordance with this ordinance.

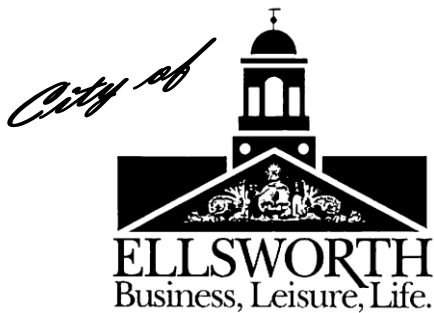
Article 9 Violations and Penalties:

- 9.1 Violations of this ordinance may result in fines and penalties.

- 9.2 If, as a result of the violation of any provision of this ordinance, the injury, mutilation, or death of a public tree occurs, the penalty shall include the replacement value of the public tree, calculated as specified in the City's Forestry Management Plan.

Article 10 Severability:

- 10.1 Invalidity of any section, clause, or provision shall not affect the validity of the ordinance as a whole.



Office of Finance

1 City Hall Plaza ▪ Ellsworth, ME 04605-1942

Phone (207) 669-6624 ▪ Fax (207) 667-6633

www.ellsworthmaine.gov

Memo

To: City Council
From: Finance Department
CC: Charles Pearce, City Manager
Date: December 10, 2024
Re: ARPA Funds Allocation and Expenditure Report

Suggested Motion:

Move to authorize the Finance Director to reallocate the remaining \$92,748.14 ARPA Funds to use for Public Works Upgrades (\$63,500), and City Hall Facility Maintenance (\$29,248.14) as presented.

Background on ARPA Funding:

The American Rescue Plan Act (ARPA) of 2021 is a \$1.9 trillion economic stimulus package enacted to provide direct relief to Americans and bolster the U.S. economy in response to the COVID-19 pandemic. A critical component of ARPA is the allocation of \$350 billion in federal funding to state, local, and tribal governments to address public health needs, fund infrastructure projects, and support economic recovery initiatives. These funds are intended to be used for investments in water, sewer, and broadband infrastructure, public health expenditures, and addressing the negative economic impacts of the pandemic on communities.

Permissible and Restricted Uses of ARPA Funds in Maine:

The American Rescue Plan Act (ARPA) provides municipalities in Maine with substantial flexibility to address pressing community needs and invest in sustainable development initiatives. These funds can be utilized across a wide range of eligible categories:

- **Public Health:** Investments in COVID-19 mitigation efforts, such as testing, vaccination campaigns, bolstering local public health infrastructure, and addressing long-term public health challenges.
- **Economic Recovery:** Addressing the economic impact of the pandemic by supporting small businesses, providing aid to industries disproportionately affected by COVID-19, offering direct assistance to households, and replacing revenue losses experienced by public sector organizations to ensure the continuity of critical services.
- **Infrastructure:** Building or upgrading water, sewer, and broadband systems to improve access to essential services and modernize community infrastructure.
- **Essential Workers:** Offering premium pay to essential workers, recognizing their efforts during the pandemic, and supporting workforce retention and recruitment in critical sectors.

- **Direct Payments and Social Safety Nets:** Stimulus payments to Maine families, enhanced unemployment benefits to support displaced workers, and community development programs, including block grants to assist vulnerable populations.
- **Disaster Relief and Public Safety:** Funding for disaster relief efforts, workforce development in emergency management and public safety, and training for corrections personnel and sheriffs to build capacity for regional public safety challenges.
- **Transportation:** Investments in surface transportation projects to improve regional connectivity and community resilience.

While ARPA funds provide municipalities with considerable flexibility to tailor investments to their specific needs, there are important restrictions to ensure proper use. ARPA funds cannot be utilized to reduce state or local tax obligations or deposited into pension funds. These limitations are intended to focus funds on immediate recovery needs and sustainable investments rather than long-term fiscal liabilities.

By adhering to these guidelines, municipalities in Maine can maximize the transformative potential of ARPA funding to rebuild and strengthen their communities in the aftermath of the COVID-19 pandemic.

This memorandum provides a detailed summary of the allocation, utilization, and proposed reallocation of ARPA funds received by our jurisdiction.

Summary of ARPA Funds Received

We received a total of **\$952,705.99** in ARPA funds distributed as follows:

- **TRANCHE 1 (09/27/2021):** \$431,968.63
- **COUNTY ARPA FUNDS (01/04/2022):** \$40,000.00
- **ADD'L ARPA FUNDS (01/13/2022):** \$501.87
- **TRANCHE 2 (08/10/2022):** \$432,470.51
- **ACCRUED INTEREST:** \$47,764.98

FY 2022 ARPA Funds Spent

In FY 2022, ARPA funds were utilized primarily for hazard pay, totaling **\$(113,682.10)**:

- **Hazard Pay (12/30/2021):** \$49,230.60
- **Hazard Pay (1/21/2022):** \$14,097.03
- **Hazard Pay (1/21/2022):** \$47,038.21
- **Hazard Pay (1/28/2022):** \$2,316.26
- **Hazard Pay (1/28/2022):** \$1,000.00

FY 2023 ARPA Funds Spent

In FY 2023, funds totaling **\$(130,491.22)** were spent on the following:

- **Ambulance (3/24/23):** \$48,800.00
- **Ambulance Equipment/Supply (4/28–6/9/23):** \$65,967.17
- **Branch Lake Dam Emergency Repair (6/9/23):** \$15,724.05

FY 2024 ARPA Funds Spent

FY 2024 expenditures amounted to **\$(251,297.77)**, including significant allocations for facility improvements and software upgrades:

- **Ambulance Supply (7/14/2023):** \$473.98
- **Medical Director Contract (8/18/2023):** \$3,000.00
- **Moore Center Roof Replacement (4/19/24):** \$80,000.00
- **Window Replacement (Fire Dept., 11/10/23):** \$12,725.20
- **MS Office Software (8/25/2023):** \$46,956.25
- **Server Software (8/25/2023):** \$48,142.34
- **Moore Center Roof Replacement (4/26/24):** \$60,000.00

FY 2025 ARPA Funds Spent

ARPA expenditures in FY 2025 total **\$(170,662.76)** and include the following:

- **Exhaust System Fire Department (7/31/2024):** \$70,930.00
- **Mold & Lead Remediation (9/9/2024):** \$10,613.00
- **Ambulance Supply (Multiple Dates):** \$15,876.54
- **Bergeron Protective Clothing (10/31/2024):** \$56,351.60
- **Various Supplies and Repairs (Hammond Lumber, etc.):** \$16,891.62

FY 2025 ARPA Funds Budgeted (Available to Spend)

Budgeted ARPA items total **\$(193,824.00)**

- **Mold and Lead Remediation:** \$52,887.00
- **Compressed Air Extension:** \$12,500.00
- **Plow Truck Body:** \$20,000.00
- **Vac Truck (Public Works Portion, Year 1):** \$36,333.00
- **North Tower Repairs:** \$25,104.00
- **City Hall Security Upgrades:** \$16,000.00
- **Fire Department Power Upgrades:** \$15,000.00
- **Fire Department Windows:** \$16,000.00

Summary of Proposed Reallocation:**Remaining and Reallocation of ARPA Funds**

Following these expenditures, **\$92,748.14** remains in unallocated ARPA funds. This includes \$45,879.00 initially allocated to the Christian Ridge Road Engineering project, a road project that was previously completed so is no longer required. Because some of the items already allocated came in or could come in underbudgeted, the following items are being suggested for allocation.

Recommendations for Remaining Funds**1. Public Works Upgrades/Purchases:**

- Loader (1st payment only) - \$38,500.00
- Locker Room and Bathroom Renovation - \$25,000.00

2. City Hall Maintenance:

- First Floor Painting: \$40,000.00

TOTAL RECOMMENDED: \$103,500.00

Other Recommendations to Consider:**1. Healthy Acadia**

- Warming Center: \$37,000.00

2. Public Works

- Bucket Truck: \$25,000.00

We believe these recommendations will maximize the use of the remaining ARPA funds for critical infrastructure and operational improvements. Please let us know if further details or adjustments are needed.

Loader - Quote 1

10/30/2024 10:38 AM

City of Ellsworth, plow truck, \$220M, 7 years

Computation Interval: Exact Days

Nominal Annual Rate: 5.310%

Cash Flow Data - Loans and Payments

	Event	Date	Amount	Number	Period	End Date
1	Loan	11/15/2024	220,000.00	1		
2	Payment	11/05/2025	38,499.69	7	Annual	11/05/2031

TValue Amortization Schedule - U.S. Rule, 360 Day Year

	Date	Payment	Interest	Principal	Balance
Loan	11/15/2024				220,000.00
2024 Totals		0.00	0.00	0.00	
1	11/05/2025	38,499.69	11,519.75	26,979.94	193,020.06
2025 Totals		38,499.69	11,519.75	26,979.94	
2	11/05/2026	38,499.69	10,391.72	28,107.97	164,912.09
2026 Totals		38,499.69	10,391.72	28,107.97	
3	11/05/2027	38,499.69	8,878.45	29,621.24	135,290.85
2027 Totals		38,499.69	8,878.45	29,621.24	
4	11/05/2028	38,499.69	7,303.68	31,196.01	104,094.84
2028 Totals		38,499.69	7,303.68	31,196.01	
5	11/05/2029	38,499.69	5,604.21	32,895.48	71,199.36
2029 Totals		38,499.69	5,604.21	32,895.48	
6	11/05/2030	38,499.69	3,833.20	34,666.49	36,532.87
2030 Totals		38,499.69	3,833.20	34,666.49	
7	11/05/2031	38,499.69	1,966.82	36,532.87	0.00
2031 Totals		38,499.69	1,966.82	36,532.87	
Grand Totals		269,497.83	49,497.83	220,000.00	

Last interest amount decreased by 0.02 due to rounding.

City of Ellsworth, plow truck, \$220M, 7 years

ANNUAL PERCENTAGE RATE	FINANCE CHARGE	Amount Financed	Total of Payments
The cost of your credit as a yearly rate.	The dollar amount the credit will cost you.	The amount of credit provided to you or on your behalf.	The amount you will have paid after you have made all payments as scheduled.
5.367%	\$49,497.83	\$220,000.00	\$269,497.83

Loader-Quote 2



October 30, 2024

Nathaniel Moore, Finance Director
City of Ellsworth
1 City Hall Plaza
PO Box 586
Ellsworth, ME 04605

RE: General Obligation Bond - \$220,000.00
City of Ellsworth
\$220,000.00

Dear Nate:

Thank you for allowing Bar Harbor Bank & Trust the opportunity to serve the City of Ellsworth's financial needs. Outlined below are the proposed terms and conditions of financing City's General Obligation Bond - \$220,000.00. Please note this is not a letter of commitment and all terms/conditions presented are subject to internal approval at Bar Harbor Bank & Trust.

We are pleased to offer the following simple interest rate option for the General Obligation Bond, assuming the entire balance is drawn on December 1, 2024.

Request-5 years:

Interest Rate	Total Interest
5.75%	\$37,963.86

Repayment: Principal and interest to be paid annually. The amount of the payments will be principal payment of \$44,000.00 plus accrued interest each December 1st and continuing on the same day each year thereafter. All unpaid principal and interest will be due and payable in full on December 1, 2029.

Request-7 years:

Interest Rate	Total Interest
5.94%	\$52,292.46

Repayment: Principal and interest to be paid annually. The amount of the payments will be principal payment of \$31,428.57 plus accrued interest each December 1st and continuing on the same day each year thereafter. All unpaid principal and interest will be due and payable in full on December 1, 2031.

The above interest rate will apply to lump sum or as needed advances. One note would be required for this borrowing with a term of either 5 or 7 years. The interest rate will be paid and based upon an

actual/365 day basis. There will be no prepayment penalty. The Bank will not require Bond Counsel at the City's expense.

This bid shall remain firm for acceptance by the City until December 1, 2024.

Default. The Borrower will be in default under this proposed obligation upon the occurrence of any one or more of the following events:

- (1) Any payment is not made within ten (10) days of the date when due, or
- (2) The Borrower is in default under the terms of any agreement or document evidencing any security for this promissory note or evidencing or securing any other obligations of the Borrower to the Lender, or
- (3) The Borrower dies or, if the Borrower is not a natural person, the Borrower ceases or suspends the transaction of business, is dissolved, or is a party to a merger or consolidation without the written consent of the Lender, or
- (4) The Borrower institutes, or there is instituted against the Borrower, any bankruptcy or insolvency proceedings of any nature, or
- (5) The Lender reasonably believes that the prospects for payment of this promissory note have been significantly impaired.

If the Borrower is in default, the Lender may, at any time, without prior demand upon the Borrower, accelerate the maturity of this promissory note, in which event the principal balance and all interest and other charges shall become due and payable at once. Upon such acceleration, the Lender may set off against or deduct from any other funds or property of the Borrower all or any portion of the amounts due pursuant to this promissory note. Any failure or delay by the Lender in exercising this right of acceleration or any other right under this promissory note shall not be construed, under any circumstances, as a waiver of any right. During any period when the Borrower is in default under this promissory note, the interest rate may be increased to a new rate which is 4.00 percent per year greater.

Thank you again for the opportunity to offer this service to the City of Ellsworth. If you should have any questions about this offer, please do not hesitate to contact me at 888-853-7100 ext. 11545.

Sincerely,

Crystal Richards

Crystal Richards
Vice President
Regional Relationship Manager

PW Locker Room Quote			
Item	Quantity	Cost	Total
Bradley Urinal Privacy Screen	2	\$429.30	\$858.60
Hadrian Toilet Partition, 2 between wall	1	\$1,458.88	\$1,458.88
36inx80in Fllush Primed Steel Prehung Left-Hand Inswing Front Door	1	\$255.00	\$255.00
Kohler Branham Full Stall Washdown Urinal with Top Spud	2	\$774.78	\$1,549.56
Slim Storage Cabinet - 30x15x66, Unassembled Black	18	\$340.00	\$6,120.00
Everday AcrylX 48in x 35in x 72in 1-piece Shower Stall	2	\$799.00	\$1,598.00
American Standard Cadet Flowise Pressure Assisted 2-piece toilet	2	\$348.98	\$697.96
Wall Mounted Bathroom Sink	2	\$280.00	\$560.00
Temptrol Pressure-Balancing Mixing Valve w/volume control	2	\$107.17	\$214.34
Framing, Electric, Sheet Rock, Tile, misc supplies			\$11,687.66
		Total:	\$25,000.00

City Hall Upgrades - Quote 1

Jim McLean

From: Matthew Gurney <gurney@coastalmainegc.com>
Sent: Monday, September 23, 2024 1:35 PM
To: Jim McLean
Subject: RE: City Hall

Hello Jim,
Hope you had a great weekend!

Here is a rough estimate to use for you renovation requests:

#1, Main entry paint and new vinyl flooring	- \$40k to \$50k
#2, Main entry bath upgrades	- \$10k to \$15k
#3, Office Wing Foyer paint	- \$15k to \$20k
#4, Office Wing bathroom	- \$15k to \$20k
#5, Customer baths in Clerk area	- \$40k to \$50k
#6, New Clerk cabinets and counters	- \$150k to \$200k
#7, Replace 15 windows and trim	- \$175k to \$225k
#8, Management and General Conditions	- \$45K to \$60k

Total ~~- \$490k to \$640k~~

Have a great day!

\$340K to \$440K

Thanks,
Matthew P. Gurney



138 High Street #343
Ellsworth, ME 04605
O: 207-288-2999
C: 207-263-7666
F: 207-430-3180
W: coastalmainegc.com

From: Jim McLean <jmclean@ellsworthmaine.gov>
Sent: Monday, September 9, 2024 9:41 AM
To: Matthew Gurney <gurney@coastalmainegc.com>
Subject: Re: City Hall

Ok have to be Wednesday I'm gone Friday my wife reminded me
Sorry
Jim McLean

City Hall upgrades - Quote 2

Jim McLean

From: Kevin Gresser <KGresser@elshea.com>
Sent: Friday, September 20, 2024 3:21 PM
To: Jim McLean
Subject: City Hall First Floor finish updates

Jim,

My order of magnitude budget for refinishing the first floor of City Hall is ~~\$374,000~~ ^{\$ 266,000}
You can always spend more, but you could also find ways to spend less. This should be used as a rough guide for the below scope of work we talked about (I have included some spot pricing to help in your discussion with others).

1st floor finishes scope:

Remove existing flooring (ceramic tile and sheet vinyl)

Remove existing tax/clerk cabinets and counters

Temporary wall/dust control

Debris disposal

~~All new wooden work station half wall, counters, and wall cabinets in tax/clerk area (\$108,000)~~

New aluminum storefront system at South entrance to look like north entrance (\$19,500)

Glazing protection over large painting relocated to council chambers (will have seams - \$7,000)

Locking door and glazed transaction area at clerk counter

Refinished wood floor in Clerk area

New LVP floor in corridors that where sheet vinyl

New ceramic tile floor in four 1st floor bathrooms

New wall tile in two 1st floor bathrooms

New rubber stair treads to second floor public stair and lobby stair from south entrance

No ceiling work is included

Paint all walls on first floor (excluding fire depart area)

Paint or clear finish all interior door frames, doors, casings and window casings.

Does not include painting window sashes

Reuse the existing toilet accessories (grab bars, toilet tissue holders, paper towel dispensers, robe hooks, etc.)

Included an allowance of 20 commercial blinds (\$6,500)

New plumbing fixtures in four bathrooms (\$26,000)

I hope this helps you further discussions on potential interior updates at City Hall. Please let me know if you need any further clarification on this scope or price.

Thank you

Kevin Gresser
E. L. Shea, Inc.
23 Church St.
Ellsworth, ME 04605
Cell (207) 505-1364

From: Jim McLean <jmclean@ellsworthmaine.gov>
Sent: Monday, September 9, 2024 4:47 PM
To: Kevin Gresser <KGresser@elshea.com>
Subject: RE: City hall ceiling repair

Healthy Acadia Quote



Healthy Acadia

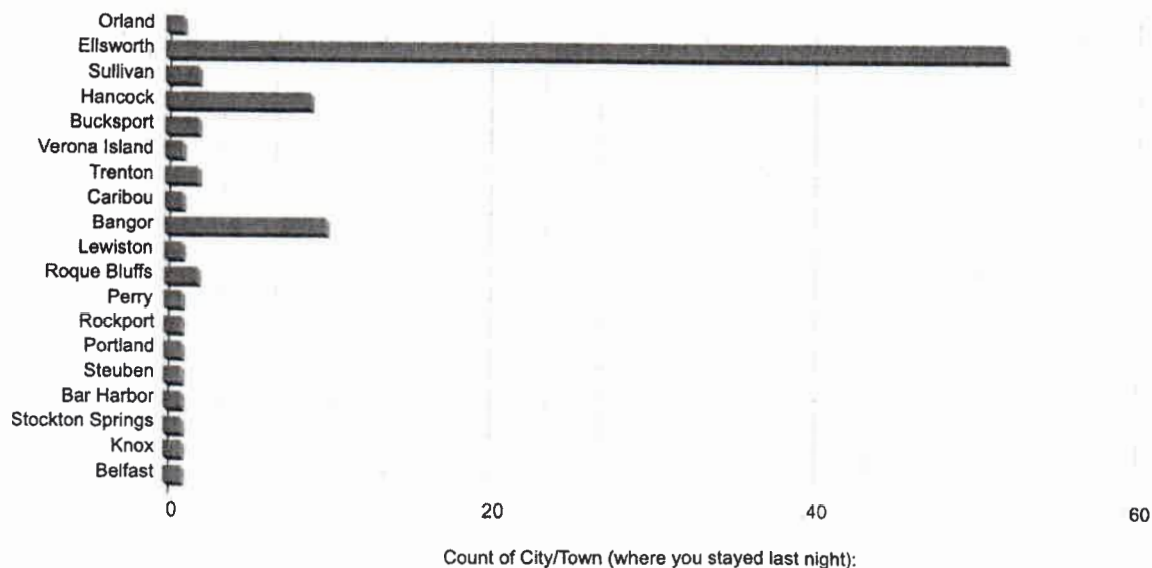
Building vibrant communities for over 20 years

Overnight Warming Shelter 2022 - 2024

Healthy Acadia has strong experience providing shelter and services to individuals and families experiencing homelessness. We operated a successful and robust overnight Warming Shelter from December 2022 through April 2023. We provided safety, shelter, nourishment, and connection to individuals seeking services at the Warming Shelter, serving 91 unique individuals with a total of 1277 cumulative bed stays. Our second season, November 2023 - May 2024, we served 106 unique individuals with 2746 cumulative bed stays. We served individuals from across Hancock and Washington counties, and provided support for transportation as needed. We developed and enhanced collaborations with many community partners, including the City of Ellsworth, AMHC Crisis Services, Ellsworth Police & Fire Departments, Community Health & Counseling Services, HOME Inc., First Congregational Church of Ellsworth, Northern Light Maine Coast Hospital, St. Dunstan's Church, St. Andrews Lutheran Church, and more, to provide safe and supportive services to guests. We co-located the Overnight Warming Shelter at the site of our daytime INSPIRE Recovery & Community Center, enabling many interconnections to benefit our guests and community members. For example, many individuals who came initially only for the warm overnight shelter, ended up developing trust and connection with our staff, and benefited from our daytime navigation, coaching, and other supportive services. We provided support to many in seeking longer-term solutions for housing as well as supporting them to meet other needs, such as recovery, mental health supports, physical health supports, employment, and more. We will Overnight Warming Shelter for the winter of 2024-2025 in a similar manner, to provide similar long-term benefits for the community members we serve.

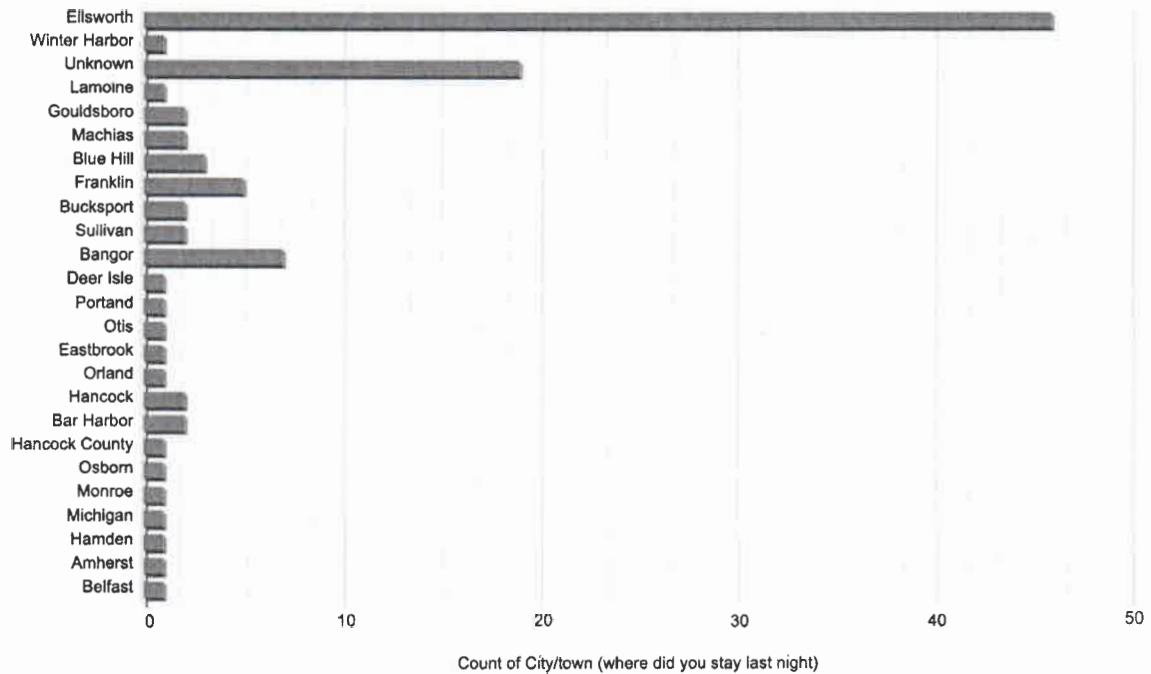
2022 - 2023 Warming Shelter

City/Town (where you stayed last night):



2023 - 2024 Warming Shelter

City/town (where did you stay last night)



Warming Center Supplemental Budget 24/25

Staffing	Weeks	Hours	Hourly Wage	Subtotal	Fringe	Total
2 Staff Weekend Days 8am-4pm	24	32	23	17664	7913.472	25577.472
Nov 15 - April 30						
Personnel:						
Salary	\$	17,664.00				
Fringe	\$	7,913.47				
Materials	\$	1,000.00				
Food	\$	4,000.00				
Subtotal	\$	30,577.47				
ICA	\$	6,482.42				
<u>TOTAL</u>	\$	<u>37,059.90</u>				

Bucket Truck - Quote 1

PURCHASE AND SALES AGREEMENT

Seller: Lawrence A. Wilson

Buyer: City of Ellsworth Highway Dept.

1999 International D466e Truck with dump box and 60' aerial lift #1HTSCAAN3XH683553
for the sum of \$25,000.00 as is where is.

Bucket Truck - Quote 2



Used 2011 FREIGHTLINER Bucket Truck - Boom Truck BUSINESS CLASS M2 106 For Sale

94,500 Miles Easy Financing Stock # AU8310

\$49,500

Cassone Truck Sales

Description

Easy Financing Stock # AU8310 94,500 Miles

You're viewing a 2011 Freightliner M2 106 60ft Forestry Bucket Truck with 11ft Dump body #AU8310. The interior of this truck includes Split bench seating, Tilt-Tele, Cruise Control, A/C, AM/FM radio, strobe light and PTO. This truck is powered by a 240HP Cummins ISB 6.7L diesel motor with a 6 speed Eaton Fuller automatic transmission with 94,573 miles. The Bucket is an ALTEC LRV55 that can span 60 feet with an 11-foot dump body and has a pintle hitch with air and hydraulic tools. The truck sits on a spring suspension, steel rims and 11R - 22.5 tires. Financing Available.

VIN #1FVACXDU5BDAU8310

WHEELBASE - 107"

GVW REAR - 21,000lbs

GVW FRONT - 12,000lbs

GVW TOTAL of 33,000lbs

Message from Cassone Truck Sales

We provide financing options, nationwide shipping, and offer a 30-day limited warranty on all purchases!

Cassone Truck Sales

Detailed Specifications

Condition:	Used
Year:	2011
Make:	FREIGHTLINER

Model: BUSINESS CLASS M2 106
Class: CLASS 7 (GVW 26001 - 33000)
Category: Bucket Truck - Boom Truck
Cab Type: STANDARD CAB
Location: Ronkonkoma, NY
Horse Power: Less Than 200
Max Horse Power: 240
Fuel Type: Diesel/BioDiesel
Axles: 4x2
Suspension: Spring
Wheelbase: 107
Front Axle: 12,000
Rear Axle: 21,000
Brake Type: Hydraulic
Stock Number: AU8310
VIN: 1FVACXDU5BDAU8310
Drivetrain: Rear Wheel Drive
Engine Manufacture: Cummins
Engine Model: ISB
GVWR: 33,000

Transmission Make: EATON-FULLER

Transmission Speed: 6

Front Tire Size: 22.5

Rear Tire Size: 22.5

Color: White

Mileage: 94,500

Upfit Details

Upfit Body

Type: BUCKET TRUCKS

Upfit Make: ALTEC

Upfit With ALTEC

ALTEC LRV55 60ft Working Bucket: 11ft Utility Dump

TRUCKS > TEREX > XT PRO 56 > 2019

<< Search Results

Reason: Category 'Advertisements' denied by WebBlocker policy 'WebBlocker.3'.

Bucket Truck -
Quote 3

Method: GET

Host: 8175bed9c31bd6e1158b3051274197e6.safeframe.google syndication.com

Path: /safeframe/1-0-40/html/container.html

WHAT

WITH

Check Buying Power

if you feel this page was blocked in error please

WANT



USD USD \$119,500

26,000 G.V.W., 187" Wheelbase And 119" Cab To Axle, 10,000# Capacity Front Axle, 10,000# Capacity Front Springs, Painted Steel Swept Back Front Bumper, Painted Grille, Power Steering , Single Horizontal Muffler And Aftertreatment, AM/FM/WB Premium Stereo With CD Player And MP-3, Cummins ISB 6.7 Engine @ 220 H.P. , Allison 2500 RDS 5 Speed Fully Automatic Transmission, 19,000 # Capacity Rear Axle , 0.14 Gear Ratio, 21,000 # Capacity Spring Ride Suspension With Aux, Single 60 Gallon Aluminum LH Step Mounted Fuel Tank, Custom Interior Trim, Hi Back Drivers Seat And Two Man Passenger Seat, Air Conditioning, Painted Mirrors With Convex Section And Painted Brackets, 11R22.5 Tires On Steel Disc Wheels Front And Rea, Terex Model XT PRO 56 Crane With Forestry Package,, Including 10' Dumping Chip Body With "L" Utility Boxes., Serial No. 2180765372, Miles: 42,809 Hours 6,383 \$119,500.00 Ea F.O.B. Manchester, NH

Year	2019
Manufacturer	TEREX
Model	XT PRO 56
Serial Number	2180765044

Truck Mounted

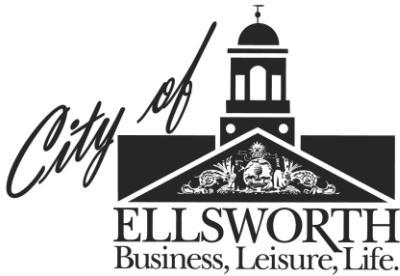
Truck Year	2019
Truck Manufacturer	FREIGHTLINER
Truck Model	BUSINESS CLASS M2 106
Mileage	42,809 mi

Truck Engine

Horsepower	220 HP
Engine Manufacturer	Cummins
Fuel Type	Diesel

Truck Powertrain

Transmission	5 Spd
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Jim McLean, Facilities Manager

1 City Hall Plaza ♦ Ellsworth, ME 04605-1942

Phone (207) 669-6617 ♦ Cell (207) 460-7117

jmclean@ellsworthmaine.gov

12/03/24

To: City Council

From: J. McLean

Re: North Ellsworth Comms Tower

Suggested Council Motion:

Move to approve request of the Facilities Manager to allow the City Manager to enter into a contract with NDC Communications as the low bidder to complete medium and high priority maintenance items listed in the inspection report completed by Structural Components Co.

Background Information,

There was an inspection done for the North Ellsworth Communications Tower that services all of the city's Police, Fire, and EMS communications. There are several Medium and High priority maintenance issues such as, Tower base grounding, replacing two guy wires, and corrosion issues. For a complete list of items identified, I've attached the complete report. After extensive research I was able to locate two companies that perform this type of work and their bids were:

NDC Communication LLC. \$18,283.75

Structural Components Co. \$25,104.00

Both companies were given the same list of issues that needed to be addressed.

There is an approved Capitol Request on file for this project for budget year 25 and was to be funded by ARPA funds. My recommendation would be to move forward with this project as soon as possible due to the importance of Police, Fire and EMS communications.

Respectfully,

Jim McLean

Facility's Manager



ONE COMPANY MANY SOLUTIONS

NDC Communications LLC
38 McPherson Lane
Hermon, Me04401

Customer:	CITY OF ELLSWORTH - JIM McLEAN	Date:	11/25/2024
Location:	ELLSWORTH - 893 Bangor Road, Ellsworth Me	Terms: 30 day	

Civil & Concrete	Labor	Materials	Total
MOBILIZATION			\$ -
			\$ -
			\$ -
			\$ -
			\$ -
			\$ -
			\$ -
Subtotal- Civil & Concrete	\$ -	\$ -	\$ -
RF & Tower	Labor	Materials	Total
MOBILIZATION	\$ 375.00		\$ 375.00
			\$ -
TOWER BASE GROUNDING:			\$ -
Install (2) additional ground connections at tower base	\$ 300.00	\$ 180.25	\$ 480.25
			\$ -
GUY ANCHORS & HARDWARE:			\$ -
Clear Vegetation & Regrade Around Anchor Heads	\$ 2,250.00	\$ 1,500.00	\$ 3,750.00
Install Ice Clips on all Preforms	\$ 250.00	\$ 165.85	\$ 415.85
Remove & Replace A1 & A2 Guy Wires due to Twisted Strands	\$ 1,850.00	\$ 450.00	\$ 2,300.00
Install Seizing Wire at all Guy Wire Ends	\$ 375.00	\$ 50.00	\$ 425.00
Replace A4 Preform due to Damage	\$ 250.00	\$ 85.40	\$ 335.40
P&T after Replacing Guy Wires & Preforms	\$ 3,000.00		\$ 3,000.00
			\$ -
GUY ATTACHMENTS AT TOWER:			\$ -
Replace rusted cotter pins	\$ 450.00	\$ 35.00	\$ 485.00
Install Seizing Wire at all Guy Wire Ends	\$ 750.00	\$ 50.00	\$ 800.00
			\$ -
TOWER MEMBERS/APPERTENANCES:			\$ -
Clean Areas of Tower Member Corrosion and Apply (2) Coats of ZRC Cold Galvanized Paint	\$ 600.00	\$ 185.00	\$ 785.00
Remove Areas of Corrosion on Appurtenances Hardware and Apply (2) Coats of ZRC Cold Galvanized Paint	\$ 450.00	\$ 75.00	\$ 525.00
			\$ -
SAFETY CLIMB & LADDER/PEGS:			\$ -
Install (1) 180ft Safety Climb System	\$ 1,250.00	\$ 2,035.00	\$ 3,285.00
			\$ -
TRANSMISSION LINES:			\$ -
Remove Unused/Dead Coax from Tower to Reduce Loading	\$ 350.00		\$ 350.00
			\$ -
LIGHTNING ROD:			\$ -
Install 10ft Lighting Rod, to exceed height of all other appurtenances	\$ 600.00	\$ 372.25	\$ 972.25
			\$ -
Subtotal- RF & Tower	\$ 13,100.00	\$ 5,183.75	\$ 18,283.75
Electrical & Power Systems	Labor	Materials	Total
MOBILIZATION			\$ -
			\$ -
			\$ -
			\$ -
			\$ -
			\$ -
			\$ -
			\$ -
			\$ -
			\$ -
Subtotal- Electrical Service	\$ -	\$ -	\$ -
Grand Lump Sum Price	\$ 13,100.00	\$ 5,183.75	\$ 18,283.75



REQUIRED BID DOCUMENTATION
PROPOSED: MAINTENANCE

Quote #:

Ellsworth ME
Q2407078

Bid Form

ITEM A – Site Mobilization

Dollars \$ 2,250.00

ITEM B – Maintenance Modifications

Line Item 1: No weep holes at tower base - Install weep holes at base of tower on all tower legs.	Dollars \$	165.00
Line Item 2: Soil & leaf litter buildup at all anchor heads, Vegetation and branches encroaching on anchors/hardware & guy wires - Clear vegetation & soil buildup around anchor heads.	Dollars \$	1,135.00
Line Item 3: No ice clips on all guy wires - Install ice clips on all preforms at all anchor heads.	Dollars \$	238.00
Line Item 4: Wire A4 preform damaged - Remove and replace wire A4 preform.	Dollars \$	733.00
Line Item 5: Vegetation in contact with guy wires near anchors - Clear vegetation from all guy paths.	Dollars \$	2,343.00
Line Item 6: Deteriorated galv with 100% surface rust on G4 and G5 wires at tower side - Replace all guy wires to guy elevations 4 and 5.	Dollars \$	11,302.00
Line Item 7: Irregularly twisted (crisscrossed) guy strands on A1 and A2 - Replace guy wires A1 and A2.	Dollars \$	4,485.00
Line Item 8: Heavily rusted cotter pins at all guy elevations - Replace rusted cotter pins.	Dollars \$	1,135.00
Line Item 9: No seizing on guy tails - Install seizing wire at all guy attachments.	Dollars \$	568.00

ITEM C – Project Close Out Documentation

Dollars \$ 750.00

ITEM D – GENERAL CONDITIONS

(Includes all costs associated with site work not included in items A-C)

Dollars \$ 0.00

TOTAL CONTRACT SUM (Total of items A, B, C, and D)

\$25,104.00 Dollar \$

GC NAME Structural Components

ADDRESS 1870 West 64th Lane

ADDRESS Denver, CO 80221

CONTACT Jeffrey Ham

SIGNATURE 

PHONE (O) 720-450-9227

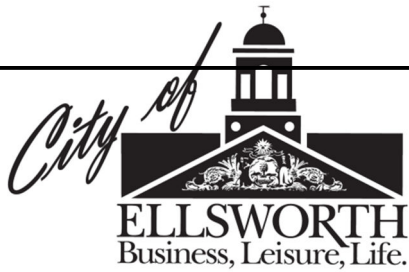
PHONE (M)

FAX

DATE 7/23/2024

SC GENERAL TERMS AND CONDITIONS APPLY

Quote based on Inspection Report by Structural Components, LLC dated 12/14/2020. Any conflicting information upon site visit may result in a change-order. Work to be completed within 90 days of receiving PO.



From the Desk of Mike Harris

1 City Hall Plaza • Ellsworth, ME 04605
Phone (207) 667-7315 • Fax (207) 667-9757
mharris@ellsworthmaine.gov



Date: December 16, 2024

To: Ellsworth City Council and City Manager

Subject: Purchase of a Combination Vac Jetter Truck

Recommended Motion: *Move to approve the Public Works Director's request that the City Council approve the purchase of the combination jetter/vac truck from C.N. Wood for \$587,700, financed by The First National Bank over a term of seven years, with costs shared equally among the Wastewater, Water, and Highway Departments through their respective budgets.*

Background:

The City of Ellsworth has multiple tasks within its Public Works Department that require the use of a combination jetter/vac truck. The vacuum function of the truck is essential for tasks such as hydro excavation in areas with extensive underground infrastructure, cleaning out catch basins, and removing grit and grease buildup in pump station wet wells. The jetter function is crucial for cleaning sewer mains and clearing blockages, ensuring the smooth operation of critical city infrastructure.

Currently, the City spends over \$100,000 annually to complete these maintenance tasks using external contractors or less efficient methods. Acquiring a combination jetter/vac truck would streamline operations, reduce annual costs, and enhance maintenance efficiency across the Wastewater, Water, and Highway divisions.

As part of the procurement process, the City hosted demonstrations from three manufacturers and carefully reviewed all options. After a thorough evaluation, the recommendation is to purchase the truck from C.N. Wood at a total cost of \$587,700. This includes a base price of \$585,000 and an additional \$2,700 for extended warranties, ensuring long-term reliability and cost-effectiveness.

Financial Details:

The purchase will be tax-exempt and financed through The First National Bank with a seven-year term. The first payment is deferred until December 2025, allowing for budgetary planning. Annual payments will total \$101,645, with each of the three divisions contributing \$33,880 per year from their respective budgets. The Highway Departments first payment has been allocated as part of our AARPA spending and will cover the first year payment. This cost-sharing approach ensures equitable distribution of expenses across the departments benefiting from the equipment.

Approval of this purchase will enable the Public Works Department to perform essential maintenance tasks more effectively, reduce reliance on external contractors, and provide long-term savings for the City of Ellsworth.

CITY OF ELLSWORTH

Council Order #102407

TITLE: Order authorizing issuance of up to \$580,000 of the City's General Obligation Bonds to finance the acquisition of a vacuum truck

By the City Council of the City of Ellsworth be it hereby:

ORDERED that pursuant to Title 30-A, §5772 of the Maine Revised Statutes, as amended, the City Charter, as amended, and all other authority thereto enabling, the Treasurer and the Chair of the City Council be and hereby are authorized, in the name of and on behalf of the City to borrow up to \$580,000, and to issue therefore, at one time or from time-to-time, the City's general obligation bonds (the "Bonds") and notes in anticipation thereof (the "Notes") in like amount, the proceeds of which, including premium and investment earnings thereon, if any, to be used and are hereby appropriated to pay a portion of the costs of the following project (the "Project"):

<u>Project Description</u>	<u>Bond Amount</u>	<u>Useful Life (est.)</u>
Vacuum Truck	580,000	10 years

ORDERED that said Bonds and Notes (including any bonds or notes required to provide for exchanges or transfers of Bonds or Notes previously issued), shall be executed and delivered in the name of and on behalf of the City by the manual or facsimile signatures of the Treasurer and the Chair of the City Council (provided that at least one of such signatures shall be a manual signature), sealed with the seal of the City, attested by its Clerk.

ORDERED that the Treasurer is authorized, in the name of and on behalf of the City, to establish, determine and approve the time of the sale, award and settlement of the Bonds and Notes, which may be issued at one time or from time-to-time, and which may be issued through a public offering (on a competitive or negotiated basis or a combination thereof), or through the Maine Municipal Bond Bank's general resolution borrowing program or to a bank or other qualified purchaser, or a combination thereof, and such Bonds and Notes may be issued in serial form or as term debt, or some combination thereof, such establishment, determination and approval to be conclusively evidenced by his/her execution thereof.

ORDERED that the Treasurer is authorized, in the name of and on behalf of the City, to establish, determine and approve the form, date, maturities (not to exceed the maximum term permitted by law), denominations, interest rates, payment dates, provisions for redemption prior to the stated maturity date(s), with or without a premium, as provided in Title 30-A, §5772(6) of the Maine Revised Statutes, as amended, and all other details of the Bonds and Notes, such establishment, determination and approval to be conclusively evidenced by his/her execution thereof.

ORDERED that each year that any of the Bonds and Notes remain outstanding, the City shall levy a tax in an amount necessary to meet, with other revenues, if any, available to the City for that purpose, the payment of the annual installment of principal and the annual interest on such Bonds and Notes.

ORDERED that the Treasurer is hereby authorized, in the name of and on behalf of the City, to do or cause to be done all such acts and things, as may be necessary or advisable in order to accomplish the issuance of the Bonds and Notes and the investment of the proceeds thereof, including to approve, execute and deliver all contracts, agreements, loan agreements (including but not limited to one or more loan agreements with the Maine Municipal Bond Bank), investment agreements, bond purchase agreements, continuing disclosure agreements, tax compliance agreements, official statements or other offering documents, instruments, a Letter of Representation or other agreement required to allow the Bonds or Notes to be issued through the Depository Trust Company Book-Entry Only System, and such other documents and closing certificates (the "Bond Documents"), which Bond Documents may be in such form and contain such terms and provisions including, without limitation, the waiving of the City's sovereign or governmental immunity with respect to the enforceability of any of the forgoing, which waiver of sovereign or governmental immunity is hereby authorized, confirmed and approved, and such other details as he/she shall establish, determine and approve, such determination and approval to be conclusively evidenced by the execution thereof.

ORDERED that if the Bond or Notes are issued on a tax-exempt basis, the Treasurer is hereby authorized in the name of and on behalf of the City:

- To covenant and agree (i) that no part of the proceeds of the Bonds or Notes, or the Project, shall be used directly or indirectly in any manner that would cause the Bonds or Notes to be "private activity bonds" or "arbitrage bonds" within the meaning of Sections 141 or 148 of the Internal Revenue Code of 1986, as amended (the "Code"), and (ii) that the City will take all such action as may be necessary to ensure that interest on the Bonds or Notes will remain exempt from federal income taxation and that the City will refrain from any action that would cause interest on the Bonds or Notes to be subject to federal income taxation; and
- To designate such Bonds or Notes as qualified tax-exempt obligations for purposes of Section 265(b)(3) of the Code, to the extent such designation is available and permissible under said Section 265(b)(3).

ORDERED that the term "cost" or "costs" as used herein and applied to the Project, or any portion thereof, includes, but is not limited to: (1) the purchase price or acquisition cost of all or any portion of the Project; (2) the cost to design, construct or reconstruct, renovate, improve, repair, furnish and equip the Project; (3) the cost of land, easements and other real property interests, landscaping and site preparation, all appurtenances and other fixtures, facilities, buildings and structures either on, above, or under the ground which are used or usable in connection with the Project; (4) the cost of feasibility studies, surveys, environmental studies and assessments, engineering, plans and specifications, legal and other professional services associated with the Project; and (5) issuance costs, including premiums for insurance, capitalized interest and other fees and expenses relating to the financing transaction.

ORDERED that if the actual cost of any Project differs from the estimated cost, whether due to completion, delay or abandonment of the Project, or for any other reason, the Treasurer is authorized, in his / her discretion, to reallocate proceeds of the Bonds and Notes to any other listed Project;

ORDERED that if the Treasurer, Chair of the City Council, or Clerk are for any reason unavailable to approve and execute the Bonds or Notes, or any Bond Documents, the person or persons then acting in any such capacity, whether on an interim or acting or temporary basis, as an assistant, a deputy, or

otherwise, is authorized to act for such official, in the name of and on behalf of the City, with the same force and effect as if such official had himself or herself performed such act.

ORDERED that if the Treasurer, Chair of the City Council, or Clerk have signed or sealed the Bonds and Notes, but shall cease to be such officers or officials before the Bonds or Notes so signed and sealed shall have been actually authenticated or delivered by the City, such Bonds or Notes nevertheless may be authenticated, issued, and delivered with the same force and effect as though the person or persons who signed or sealed such Bonds or Notes had not ceased to be such officer or official; and also any such Bonds or Notes may be signed and sealed on behalf of the City by those persons who, at the actual date of the execution of such Bonds or Notes, shall be the proper officers and officials of the City, although at the nominal date of such Bonds or Notes any such person shall not have been such officer or official.

ORDERED that while any of the Bonds remain outstanding, the Treasurer and Chair of the City Council are hereby authorized, in the name of and on behalf of the City, to issue and deliver refunding bonds on either a current or advance refunding basis, to refund some or all of the Bonds then outstanding, and to determine the date, form, interest rate, maturities (not to exceed 30 years from the date of issuance of the original bonds) and all other details of such refunding bonds, which may be made callable, with or without premium, prior to their stated date(s) of maturity, and to determine the form and manner of their sale and award, which refunding bonds shall be signed in like manner as the Bonds.

ORDERED that while any of the Bonds remain outstanding, all authority granted pursuant to this Order shall be, remain, and continue in full force and effect without the necessity of any further action of the City Council.

ORDERED that the City may pay certain costs of the Project prior to the issuance of the Bonds and Notes (referred to as "original expenditures"); to that end, the City hereby declares its official intent to reimburse itself for such original expenditures from the proceeds of such Bonds and Notes, and this Order shall constitute the City's declaration of official intent pursuant to Treasury Regulation §1.150-2.

Presents a

**Proposal for a
Vactor 2112i Positive Displacement Combination Sewer Cleaner
for the
Town of Ellsworth**

October 21, 2024



BASIC

MODEL

Vacuum System	Roots 824-18 Blower	Debris Body Capacity (cu. yd.)	12.00
Model Type	Combo	Water Capacity	1300
Water Flow	80.00	Water Pressure	2500
Chassis Source	Customer	Water Tank Material	Aluminum
Controls		Blower High Temp Shutdown	true

CHASSIS

PAKT370A-2025-E	2025 Kenworth T880 6x4 Chassis, Tandem Axle, 370 HP, Auto, 66,000 GVWR, GHG
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STANDARD FEATURES

011iSTD	Aluminum Fenders
012iSTD	Mud Flaps
016iSTD	Color Coded Sealed Electrical System
019iASTD	Intuitouch Electronic Package
020iSTD	Double Acting Hoist Cylinder
025iASTD	Handgun Assembly
026iSTD	Ex-Ten Steel Cylindrical Debris Tank
030iSTD	Flexible Hose Guide
032iSTD	(3) Nozzles with Carbide Inserts w/Rack
045iSTD	Suction Tube Storage
046iSTD	1" Nozzle Pipe
048iSTD	10' Leader Hose
1001iSTD	Flat Rear Door w/ Hydraulic Locks
1005iSTD	Dual Stainless-Steel Float Shut Off System
1011iSTD	Microstrainer Prior to Blower
1023iSTD	Lube Manifold, with Lube Chart
1024iSTD	Debris Body Vacuum Relief System
1031iSTD	Debris Deflector Plate
1033iSTD	60" Dump Height
1041iSTD	Debris Body-Up Message and Alarm
2001iSTD	Low Water Indicator on Screen w/ Alarm and Water Pump Flow Indicator

2011iSTD	3" Y -Strainer at Passenger Side Fill with 25' Fill Hose
2022iSTD	Additional Water Tank Sight Gauge
2023iSTD	Liquid Float Level Indicator
3019iSTD	Digital Water Pressure Gauge
4006iSTD	Front Joystick Boom Control
4010iSTD	Boom Hose Storage
4017iSTD	Boom Out of Position Message and Alarm
5010iSTD	Rodder System Accumulator - Jack Hammer on/off Control w/ manual valve
5011iSTD	3"Y -Strainer @ Water Pump
5015iSTD	Midship Handgun Coupling
5019iSTD	Chassis Engine Cooling Package
5022iSTD	Side Mounted Water Pump
6005iDSTD	Digital Hose Footage Counter
6007iSTD	Hose Reel Manual Hyd Extend/Retract
6009iSTD	Hose Reel Chain Cover
6017iSTD	Hydraulic Tank Shutoff Valves
6019iSTD	Rodder Pump Drain Valves
6020iBSTD	Hydraulic Extending 15" - Rotating Hose Reel - 1" x 800' Capacity
7001iSTD	Tachometer/Chassis Engine w/ Hourmeter
7003iSTD	Water Pump Hour Meter
7004iSTD	PTO Hour Meter
7005iSTD	Hydraulic Oil Temp Alarm
7007iSTD	Tachometer & Hourmeter/Blower
8000iSTD	Circuit Breakers
8025iSTD	LED Lights- Clearance- Back-up- Stop- Tail & Turn
9002iSTD	Tow Hooks- Front and Rear
9003iSTD	Electronic Back-Up Alarm
i110STD	Module Paint- DuPont Imron Elite - Wet on Wet
S390ASTD	8" Vacuum Pipe Package
S560STD	Emergency Flare Kit
S590STD	Fire Extinguisher 5 Lbs.

BOOM

4009iA	Water Ring Assembly- At Debris Body Inlet
4011iB	Bellypack Wireless Controls with hose reel controls- 2-way communications- and LCD Display
4013i	Rotatable Boom Inlet Hose
4015i	180 deg. 10ft Telescoping Boom
4022iE	EMCO Abrasion Resistant, 70 Degree, Telescopic Boom Elbow

DEBRIS BODY

1015iBFSTD	Fixed Rear Door Pipe Rack -8" Pipe
1016iSTD	"Subframe Mounted -2 Pipe Rack -8"
1003i	Debris Body Flushout
1010iB	Pump Off Ports and Programming
1014i	Centrifugal Separators (Cyclones)
1015i	Folding Pipe Rack - Curbside -8" Pipe
1015iA	Folding Pipe Rack - Streetside -8" Pipe
1022i	Rear Door Splash Shield
1026i	Debris Body Vibrator- Electric
3021i	Digital Debris Body Level Indicator Tied to Vacuum Relief
4020i	Anti Splash Valve- Body Inlet

VACUUM OPTIONS

3015i	Front Blower Controls
3017i	Blower High Temp Safety Shutdown
6019iA	Final Filter and Silencer Ball Valve Drains

REAR DOOR

1007i	6" Rear Door Butterfly Valve - 3:00 position
1008iA	6" Rear Door Knife Valve w/ Camloc w/ Port -6:00 position
1009iD	Full Rear Door Swinging Screen

HOSE REEL

5017i	Hose Reel- Freespool
6002iB	600' x 1" Piranha Sewer Hose2500 PSI in lieu of STD
6004iD	Rodder Hose Pinch Roller
6008i	Hose Reel Manual Rewind Tool
6014i	High Pressure Hose Reel
6025iE	Hose Wind Guide (Dual Roller)- Auto- Power Indexing

WATER TANKS

2016i	Additional Water- 1300 Gal Total
3020i	Digital Water Level Indicator
5015i	Handgun Couplers- Front and Rear

MISCELLANEOUS

8024i	Amber Lights for Flashing Light Package
S392iA	8" x 78" Higbee C/B Nozzle Assembly
9023i	Safety Cone Storage Rack - Drop in Style
9023iB	Additional Safety Cone Storage Rack - Drop in Style
CM-PAKT370A-2025-01	Chassis Modifications - 2025 Kenworth T880

LIGHTING

8001iJ	Rear Directional Control- LED Arrowboard
8001iN	Front Directional Control- LED Arrowstick
8020iL	14 Light Package- 14 Federal Signal Strobe Lights- LED
8027i	LED Mid-Ship Turn Signals
8028iA	Worklights (2), Self-Leveling Boom LED
8029i	Worklights (2)- LED- Rear Door
8029iA	Worklight- LED- Operators Station
8029iB	Worklight- LED- Hose Reel Manhole
8029iC	Worklight- LED- Passenger Side
8029iD	Worklight- LED- Driver Side
9021iA	Camera System- Front and Rear

PAINT

Cab Paint Color	White
Module Paint Color	White
i124STD	Vactor 2100i Body Decal- Standard
V-LOGO-APPL.	Vactor Logos - Applied

TOOLBOX

010i	Operator Station Curbside Toolbox - with Lighting
018i	Remote Pendant Control with Cord
6031i	Front Hose Reel Tool Storage
9070iA	Toolbox- Front Bumper Mounted- 16 x 12 x 18 w/ (2) LED Side Markers
9070iB	Long Handle Tool Storage
9071iEL	Toolbox- Behind Cab - 16w 30h x 96d - with Lighting
9072iAL	Toolbox- Driver Side Chassis Frame- 60w x 24h x 24d - with Lighting
9074iAL	Toolbox- Driver Side Subframe- 18w x 24h x 24d - with Lighting

WATER ACCESSORIES

2006i	Air Purge
5008iB	Cold Weather Recirculator- PTO Driven- 25 GPM
5021iC	Hydro Excavation Kit - Includes Lances w/ Shield- Nozzles- Storage Tray- and Vacuum Tube

WATER SYSTEM

5002iA	80 GPM/2500 PSI Jet Rodder pump
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SPARE PARTS

(1) 8" Quick Clamp Assembly	16584-30
(1) 8" x 5' Aluminum Vacuum Tube	25637-30
(1) 8" x 3' Aluminum Vacuum Tube	25637C-30

(1) 8" x 7'-6" Aluminum Vacuum Tube	25637F-30
(1) 8" to 6" Flanged Reducer	35097-30
(1) 3" Y-Strainer Screen	41280-30
(1) Flexible Hose Guide	52846-30
1/2" High Pressure Hose Assembly - 10ft	65297J-30

Sell Price: \$585,000.00

PROPOSAL NOTES:

Due to current market conditions and on-going supply chain issues, pricing is subject to change.

Thank you for considering C.N. Wood Enviro, LLC for your equipment needs.

LIMITED WARRANTY

Limited Warranty. Each machine manufactured by VACTOR MANUFACTURING (or, "the Company") is warranted against defects in material and workmanship for a period of 12 months, provided the machine is used in a normal and reasonable manner and in accordance with all operating, maintenance and safety instructions. In addition, certain machines and components of certain machines have extended warranties as set forth below. If sold to an end user, the applicable warranty period commences from the date of delivery to the end user. If used for rental purposes, the applicable warranty period commences from the date the machine is first made available for rental by the Company or its representative. This limited warranty may be enforced by any subsequent transferee during the warranty period. This limited warranty is the sole and exclusive warranty given by the Company.

STANDARD EXTENDED WARRANTIES (Total Warranty Duration)

2100 Series, iMPACT and Ramjet	10 years against metal water tank leakage due to corrosion. Nonmetallic water tanks are covered for 5 years against any factory defect in material or workmanship.
2100 Series, iMPACT and Guzzler only	5 years against leakage of debris tank, centrifugal compressor or fan housing due to rust-through.
2100 Series, iMPACT and Ramjet	2 years - Vactor Rodder Pump
ALL Models starting with 21-09X-XXXXX and beyond	2 year- Electrical & Electronics (excludes Chassis components)

Exclusive Remedy. Should any warranted product fail during the warranty period, the Company will cause to be repaired or replaced, as the Company may elect, any part or parts of such machine that the Company's examination discloses to be defective in material or factory workmanship. Repairs or replacements are to be made at the selling Company's authorized dealer's or distributor's location or at other locations approved by the Company. In lieu of repair or replacement, the Company may elect, at its sole discretion, to refund the purchase price of any product deemed defective. The foregoing remedies shall be the sole and exclusive remedies of any party making a valid warranty claim.

This Limited Warranty shall not apply to (and the Company shall not be responsible for):

1. Major components or trade accessories that have a separate warranty from their original manufacturer, such as, but not limited to, trucks and truck chassis, engines, hydraulic pumps and motors, tires and batteries.
2. Normal adjustments and maintenance services.
3. Normal wear parts such as, but not limited to, oils, fluids, vacuum hose, light bulbs, fuses and gaskets.
4. Failures resulting from the machine being operated in a manner or for a purpose not recommended, nor intended, or not in accordance with operating, maintenance or safety instructions provided by the Company.
5. Repairs, modifications or alterations without the express written consent of the Company, which in the Company's sole judgment, have adversely affected the machine's stability, operation or reliability as originally designed and manufactured.
6. Items subject to misuse, negligence, accident or improper maintenance.

NOTE The use in the product of any part other than parts approved by the Company may invalidate this warranty. The Company reserves the right to determine, in its sole discretion, if the use of non-approved parts operates to invalidate the warranty. Nothing contained in this warranty shall make the Company liable for loss, injury, or damage of any kind to any person or entity resulting from any defect or failure in the machine.

THIS WARRANTY SHALL BE IN LIEU OF ALL OTHER WARRANTIES, EXPRESS OR IMPLIED, AND TO THE EXTENT PERMITTED, CONFERRED BY STATUTE, INCLUDING WITHOUT LIMITATION, ANY IMPLIED WARRANTIES OF MERCHANTABILITY, OR FITNESS FOR A PARTICULAR PURPOSE, OR A WARRANTY AGAINST FAILURE OF ITS ESSENTIAL PURPOSE, ALL OF WHICH ARE DISCLAIMED.

This warranty is in lieu of all other obligations or liabilities, contractual and otherwise, on the part of the Company. For the avoidance of doubt, the Company shall not be liable for any indirect, special, incidental or consequential damages, including, but not limited to, loss of use or lost profits. The Company makes no representation that the machine has the capacity to perform any functions other than as contained in the Company's written literature, catalogs or specifications accompanying delivery of the machine. No person or affiliated company representative is authorized to alter the terms of this warranty, to give any other warranties or to assume any other liability on behalf of the Company in connection with the sale, servicing or repair of any machine manufactured by the Company. Any legal action based hereon must be commenced within eighteen (18) months of the event or facts giving rise to such action.

The Company reserves the right to make design changes or improvements in its products without imposing any obligation upon itself to change or improve previously manufactured products.



VACTOR MANUFACTURING
1621 S. Illinois Street
Streator, IL 61364



9-1-2021



Vactor 2112i Positive Displacement Combination Sewer Cleaner

RFQ 10-24-2024 ADDENDUM

84B Warren Ave
Westbrook ME 04092

Tel. 207-854-0615
Fax. 207-854-0614

To: Town of Ellsworth

Date:10/30/2024

Extended Chassis Warranty 3 yrs/100K
Extended Engine Warranty 3 yrs/100K
Extended Aftertreatment Warranty 3 yrs/100K
Allison 3000RDS transmission is standard at 3yrs

Price Per Quote #2024-77409	\$585,000.00
Additions to Quote # 2024-77409	2,700.00
Sub Total	587,700.00
Tax	N/A
Total:	\$587,700.00

No warranties are made other than those extended by the manufacturer of the equipment, and in the event of an alleged breach of warranty, expressed or implied, the liability of C. N. Wood Co., Inc., shall be limited to the liability of the manufacturer to it, and shall be subject to all limitations and conditions imposed by the manufacturer.

The seller shall not be liable for any default or delay in delivery, because of shipping delays, strikes, fires, lockouts, or inability to procure materials.

*Due to current market conditions and on-going supply chain issues pricing and availability is subject to change without notice.

NOT RECOMMENDED



188 Perry Road
Bangor, ME 04401

3 year full warranty
3 year 100,000 mile on truck

**Presents a Proposal Summary
Of the**



**New SECA Model ECO-900 Combination Sewer Truck complete with a
12-yard debris body**

CITY OF ELLSWORTH

April 15, 2024

Reference: Combination Sewer Truck

We are pleased to quote you on the following:

- * ONE – New SECA Model ECO-900 Combination Sewer Truck complete with a 12-yard debris body
- * Roots 824-18" Positive Displacement Blower (4400 CFM)
- * 8" Vacuum System with 10' Telescopic Boom – 180-degree rotation (27'2" reach)
- * Manual boom controls / passenger side
- * Dual variable vacuum controls
- * Dual Cyclone Separators
- * Dual 10-micron final filter system (SPARE SET SUUPLIED)
- * Remote vacuum relief
- * Six (6) Tube pipe rack
- * Debris level indicator
- * Hydraulic rear door with hydraulic locks
- * One (1) 6" Knife valve on rear door
- * 1500 Gallon Duroprolene water tanks (10-year warranty)
- * Digital water level gauge
- * 80 GPM @ 2500 PSI Triplex water pump
- * Digital and mechanical hose footage counter
- * Air purge
- * Cold weather recirculation
- * Dual variable volume controls
- * Lower water alarm with light
- * NEMA 4 electrical wiring
- * 800' Capacity front telescopic / rotating hose reel
- * Auto level wind with hydraulic raise / lower
- * 1" X 600' Piranha hose
- * Hydro – excavation package system (20 GPM @ 2000 PSI)
- * "Y" strainer on inlet fill
- * Central wash down system with handgun and hose reel (50' X 1/2")
- * Driver side storage basket
- * Behind cab toolbox (full width)
- * Debris body washout

- * Rear door decant screen
- * Wireless remote pendant control with storage alarm
- * Front and rear camera system
- * Twelve (12) strobe light system
- * Rear mount LED arrow stick
- * LED work lights: manhole / curbside / (2) boom / (2) LED rear door
- * Central lube manifolds
- * Cone holder with (6) 28" cones
- * Rubber mounted bumpers on rear bumper
- * Two (2) rear tow hooks
- * Two sets manual (2 each / paper and USB)
- * Balance complete as per standard specifications

CHASSIS:

2025 WESTERN STAR 47X Tandem Axle Cab and Chassis with a 20K lb. front axle, 46K lb. rear axle, DD13 450 HP engine, Allison 4500 automatic transmission

SELL PRICE (F.O.B.: Ellsworth):.....\$ 608,414.00

Sincerely,

Territory Sales Manager



Sanitary Equipment Co
PO Box 26006
West Haven, CT 06516



Date 9/9/2024
Number 110674
Type of Quote TitanDualEngine

PO
Attn Mike Harris

Quote

Retail Purchaser City of Ellsworth Maine
1 City Hall Plaza
Ellsworth, ME 04605

Ship To: Sanitary Equipment Company
1140 Turnpike St.
Stoughton, MA 02072

Option content is subject to engineering approval.

Model Number - V TAQD312HE/1300 L P

Standard Equipment Includes:

Hinge type / Body Prop Permanently mount debris body prop (hinge-type)
Vacuum System (as specified by Model Number)
Vacuum Drive: hydrostatic driven via transfer case
1/4" Corten steel debris tank
Hydraulic rear door locks
6" knife valve with 10' lay flat hose
Debris tank dumping: minimum 50 degree, hydraulic cylinder lift- power up/power down
Cross-linked polyethylene water tanks
Automatic vacuum breaker and overfill protection
8" vacuum intake hose
6 Way hydraulic boom with 230 degree rotation and joystick control
60gpm/2000psi water pump system
Water pump drive: Standard Aux Engine 5.7 GM gasoline powered
400' high pressure jet rodder hose
Heavy-duty dual roller level wind guide (aluminum)
Hose guide (Tiger Tail)
30" leader hose
20gpm/750psi wash-down system w/hand-gun and 25' of hose
1 each sanitary and penetrator nozzles
25' aluminum suction pipe(1-3', 2-5', 1-6' and 1-6.5' catch basin nozzle) w/quick clamps
ICC lighting LED
Unit Paint Surfaces are Shot Blasted, Sherwin Williams Fast Clad High Solids Zinc Rich Primed, Sanded and Sealed with Duraspar Epoxy Primer. Hose Reel Spool, Debris Tank and sides of Mainframe Painted with Sherwin Williams Duraspar Polyurethane Single Stage Gloss. All other Paintable Surfaces are Coated in Sherwin Williams Duraspar Textured black paint
12 month standard warranty for module
5# Fire Extinguisher
Set Triangles
5 year centrifugal compressor (fans) warranty
5 year debris tank warranty
10 year water tank warranty
Two boxes 35" Tall x 24" wide x 14.5" deep (6cyl JD or Cat C4.4 will only be able to fit one 35" box.) - These two toolboxes are standard on units with 1000 gallons of fresh water except for 5yd units.
Behind Cab Boom Support Chassis frame mounted 711-55997A Boom Cradle Assembly with 711-55619 bumper mounted boom docking assembly
Plastic engraved decals - adhesive type (ilo standard, remove as selectable option)
Dump High (Not available on 15YD)
Flat Style Rear Door
Front mounted 600' capacity (1" hose)/hydraulic fixed hose reel
36 cubic feet (96" wide Storage box behind cab), Steel, - Standard with 1300 and 1500 gallon units, 5yd units with 1000 gallons
Rear bumper with built in tow hooks
800 gallon units include two tool boxes, 35" tall, x 14" wide, x 24" deep
Centrifugal Compressor Quiet Silencer, Class 4, 304 Stainless Steel Construction, 14in x 40in with 8in discharge

Main Information

Model	TAQD312HE/1300
Blower	Select a Blower
Boom	10' Aluminum Telescoping Boom with Pendant Control Station

Hose Reel	PRO Reel (Precision Reel Opera on) Ar cula ng to driver's and curb side (800 x 1" Capacity) Includes 12VDC Auxiliary hydraulic pump.
Jet Rodder Hose	Transfer case selec on required for Dual Engine builds
Water System	Select a Jet Rodder Hose (over 600' con nuous IS NOT standard)
Water Pump	60/3000, GIANT 7000, GM 6.0 GAS 172 HP
Auxiliary Engine	0
Hose Brand	0
	Piranha Brand Hose

Other Items

Qty Description

- 1 Debris Body "Power Flush" System, 8 jets
- 1 6" Knife Valve, Lower Rear Door Mounted with Cam-Lock (Drain hose NOT included)
- 1 Gravity Drain System; plumbing to gate valve at mid-passenger side of unit, allowing return of liquids to the manhole
- 1 Rear splash guard (2 - 10 O'clock) - tank mounted
- 1 Winter Recirculating connection for high pressure circuit.
- 1 Artic Winter Recirculating System Rodder Hose (No Insulation), includes plumbing to upper water tanks.
- 1 Air Purge System
- 1 1/4 turn ball valve water drain (cannot choose both 2-1/2" gate valve and 1/4 turn ball valve, only choose one)
- 1 Additional Pipe Rack(s), specify any requested locations in comments section, otherwise engineering will place in best available locations.
- 1 Lazy Susan Pipe Rack (Holds 5 Pipes)
- 1 Side Mounted Tool Box 35" x 14" x 24"
- 1 2) 24" x 18" x 18" Steel Rear Tool Boxes, mtd each side of extended frame units, 1000 or 1300 gallons only
- 2 Mirror Mounted LED Beacon/Strobe Light with Limb Guard - Whelen L31HAF LED Beacon with Whelen BGH Branch Guard
- 1 LED 4 Strobes - (2) front bumper / (2) rear bumper - Whelen 500 Series TIR6 01-0663507129E - Amber
- 1 LED Arrow stick - Whelen TAM85 Traffic Advisor
- 1 Remote Control (Wireless): Boom, Vacuum Breaker, Throttle & Debris Body (includes Hi-Dump, if applicable). Does not include remote cable pendant controls for boom or hi dump.
- 1 6 Way Pendant Control Station (Spare)
- 1 8" Adjustable Air Gap w/quick clamp
- 1 Auxiliary Engine Remote Oil Drain
- 1 Remote Boom Grease Zerk Assembly (Ground Level - includes water pump drive) - If Applicable
- 1 Remote Debris Tank Grease Assembly (Ground Level)
- 1 1" x 20' Length Leader Hose
- 1 Paint Module: Single-Stage Polyurethane White (white is standard unless otherwise specified. Sherwin Williams code: 940813)
- 1 Water Pump Remote Oil Drain
- 2 LED Boom Mounted Flood Lights with Limb Guard - Whelen NP6BB Worklight
- 1 LED Flood Light - Level Wind Guide - Whelen NP6BB Worklight
- 1 711-30906 A 48" Extension for 711-53686 high-pressure handwand
- 1 711-30906 B 72" Extension for 711-53686 high-pressure handwand
- 1 711-30903 High-pressure handwand 51"x1/2" S.S., pistol grip handle with adjustable handle (No extensions available) - Single foward jet
- 1 Traffic Camera With Color Monitor - MUST PICK CAMERA PLACEMENT
- 1 Rear Camera Placement
- 1 Front Hose Reel Camera Placement - To View in Front of Hose Reel Area
- 1 Midbody LED Strobes - Frame Mounted - Whelen 500 Series TIR6 01-0663507129E - Amber
- 1 Stainless Steel Ball on Debris Body Level Indicator
- 1 Cone Storage Rack (Choose position below)
- 1 Cone Storage Rack Placement - Best Location - Vac-Con to select
- 1 Winter Recirculating System for Rodder Hose -FEPTO and AUX-driven water pumps
- 1 LED Midbody Flood Lights with guards - Whelen NP6BB (Driverside and Curbside)
- 1 Winter Recirculating connection for low pressure hand-gun
- 1 Hydroexcavation Package Includes: 50 foot handgun hose reel with 1/2" hose, 711-53686 72" 1/2" schedule 80 lance with single forward spray nozzle, Storage tubes for lances, Heavy duty unloader valve, Main control ball valve, Variable flow valve

Truck Chassis Information

Pool Truck Chassis Model **Freightliner 114SD Plus (Not for use in California) 6x4 66000GVWR ISL370 3000RDS (Not for use with Single Engine Titan Aerobost Models)** Pool Trucks are subject to availability.

Qty	Description
1	Allison Series 3000 5-year/unlimited mileage

Machine Total	\$649,227.80
Delivery	\$4,595.00
Total	\$653,822.80

Offered by: Sean M Murphy

Accepted by: _____

City of Ellsworth, \$580M, 7 years

Computation Interval:Exact Days

Nominal Annual Rate:5.310%

Cash Flow Data - Loans and Payments

	Event	Date	Amount	Number	Period	End Date
1	Loan	12/15/2024	580,000.00	1		
2	Payment	12/15/2025	101,641.45	7	Annual	12/15/2031

TValue Amortization Schedule - U.S. Rule, 360 Day Year

	Date	Payment	Interest	Principal	Balance
Loan	12/15/2024				580,000.00
2024 Totals		0.00	0.00	0.00	
1	12/15/2025	101,641.45	31,225.75	70,415.70	509,584.30
2025 Totals		101,641.45	31,225.75	70,415.70	
2	12/15/2026	101,641.45	27,434.74	74,206.71	435,377.59
2026 Totals		101,641.45	27,434.74	74,206.71	
3	12/15/2027	101,641.45	23,439.64	78,201.81	357,175.78
2027 Totals		101,641.45	23,439.64	78,201.81	
4	12/15/2028	101,641.45	19,282.13	82,359.32	274,816.46
2028 Totals		101,641.45	19,282.13	82,359.32	
5	12/15/2029	101,641.45	14,795.43	86,846.02	187,970.44
2029 Totals		101,641.45	14,795.43	86,846.02	
6	12/15/2030	101,641.45	10,119.86	91,521.59	96,448.85
2030 Totals		101,641.45	10,119.86	91,521.59	
7	12/15/2031	101,641.45	5,192.60	96,448.85	0.00
2031 Totals		101,641.45	5,192.60	96,448.85	
Grand Totals		711,490.15	131,490.15	580,000.00	

Last interest amount increased by 0.04 due to rounding.



December 3, 2024

Nathaniel Moore, Finance Director
City of Ellsworth
1 City Hall Plaza
PO Box 586
Ellsworth, ME 04605

RE: General Obligation Bond - \$580,000.00
City of Ellsworth
\$580,000.00

Dear Nate:

Thank you for allowing Bar Harbor Bank & Trust the opportunity to serve the City of Ellsworth’s financial needs. Outlined below are the proposed terms and conditions of financing City’s General Obligation Bond - \$580,000.00. Please note this is not a letter of commitment and all terms/conditions presented are subject to internal approval at Bar Harbor Bank & Trust.

We are pleased to offer the following simple interest rate option for the General Obligation Bond, assuming the entire balance is drawn on December 20, 2024.

Request-5 years:

Interest Rate	Total Interest
5.14%	\$89,468.67

Repayment: Principal and interest to be paid annually. The amount of the payments will be principal payment of \$116,000.00 plus accrued interest each December 20th and continuing on the same day each year thereafter. All unpaid principal and interest will be due and payable in full on December 20, 2029.

Request-7 years:

Interest Rate	Total Interest
5.28%	\$122,543.95

Repayment: Principal and interest to be paid annually. The amount of the payments will be principal payment of \$82,857.14 plus accrued interest each December 20th and continuing on the same day each year thereafter. All unpaid principal and interest will be due and payable in full on December 20, 2031.

The above interest rate will apply to lump sum or as needed advances. One note would be required for this borrowing with a term of either 5 or 7 years. The interest rate will be paid and based upon an actual/365 day basis. There will be no prepayment penalty. The Bank will require Bond Counsel at the City’s expense.

DESCRIPTION OF EQUIPMENT OF LEASE AGREEMENT

RE: Master Lease Purchase Agreement dated as of 11/13/2024 between Lease Servicing Center, Inc. dba NCL Government Capital (Lessor) and City of Ellsworth (Lessee) and Schedule No. 001 thereto dated as of November 13th, 2024.

Below is a detailed description of all the items of Equipment including quantity, model number and serial number where applicable:

Quantity	VIN #/Serial Number	Type, Make, Model
1		Vactor 2112i Combination Sewer Cleaner
1		John Deere 544P Wheel Loader

EQUIPMENT LOCATION Complete only if equipment will not be located at Lessee's address

BILLING ADDRESS: 1 City Hall Plaza
Ellsworth, ME 04605

GARAGING ADDRESS: 1 City Hall Plaza
Ellsworth, ME 04605

Lessee authorizes Lessor or its assigns to insert or modify, if needed, the Vehicle Identification Number (“VIN”), or Serial Number, in the above description of the Equipment to correspond to the final delivered and accepted Equipment as shown on the respective invoice or other supporting documents.

Lessee: City of Ellsworth

Lessor: Lease Servicing Center, Inc. dba
NCL Government Capital

By:

By: _____

Typed: Charlie Pearce

Print: _____

Title: City Manager

Title: _____

Date:

Date: _____

EXHIBIT B

SCHEDULE OF PAYMENTS

Interest Rate = 6.200%

Amount Financed = \$800,700.00

Start Date = 11/22/2024

Number	Date	Payment	Interest	Principal	Purchase Option*
1	11/22/2025	\$144,454.67	\$49,643.39	\$94,811.28	N/A
2	11/22/2026	\$144,454.67	\$43,765.10	\$100,689.57	N/A
3	11/22/2027	\$144,454.67	\$37,522.34	\$106,932.33	\$521,187.09
4	11/22/2028	\$144,454.67	\$30,892.54	\$113,562.13	\$402,401.11
5	11/22/2029	\$144,454.67	\$23,851.69	\$120,602.98	\$276,250.39
6	11/22/2030	\$144,454.67	\$16,374.30	\$128,080.37	\$142,278.32
7	11/22/2031	\$144,454.67	\$8,433.33	\$136,021.34	\$0.00

*Assumes that all rental payments and other amounts due on and prior to that date have been paid.

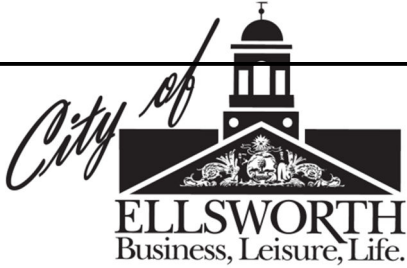
Lessee: City of Ellsworth

BY:

TYPED: Charlie Pearce

TITLE: City Manager

DATE:



From the Desk of Mike Harris

1 City Hall Plaza • Ellsworth, ME 04605
Phone (207) 667-7315 • Fax (207) 667-9757
mharris@ellsworthmaine.gov



Date: December 16, 2024

To: Ellsworth City Council and City Manager

Subject: Purchase of a John Deere Loader

Recommended Motion: *Move to approve the request of the Public Works Director to purchase of a new loader from United C+F for \$217,550, financed by The First National Bank for a term of seven years with the first payment deferred until the fall of 2025.*

Background: The Highway Department typically has two loaders which they use year. During winter operations one loader is typically used to move large quantities of snow in areas such as the lower city hall parking lot. During and after storms it is used to load the snow into dump trucks to be relocated to keep the parking areas clear. The other loader is used to load salt sand into the plow trucks during plowing operations. In the summer they are used for loading dump trucks for various projects such as repairing gravel roads and loading materials that are needed for various excavation and ditching operations. The John Deere loader is currently being used once a week to load bio-solids that are shipped to Canada. The machine is at the end of its useful life and is ideal for the Wastewater once-a-week operation.

I am writing to request the council's approval of the purchase of a new loader for Ellsworth Public Works. Following our recent bid solicitation, we received responses from four manufacturers. After reviewing each submission, we recommend accepting the bid from United C+F of Hermon, Maine, at a total cost of \$217,550.

While neither United C+F nor Beauregard Equipment met all bid specifications, Beauregard's proposal contained critical exceptions that were more significant and impactful to our operational

requirements. Although Beauregard was the lower bid, United C+F's submission best meets our needs overall.

The recommended purchase price includes an upgrade to a five-year, 5,000-hour extended warranty for an additional \$4,550, offering greater coverage than the standard one-year warranty.

Financial details:

We explored financing through a vendor-recommended company called NCL Government Financing. We also reached out to several local banks for financing and received multiple responses. I recommend the proposal from The First National Bank which responded with the lowest interest rate on a 7-year finance agreement of 5.31%. The first payment is deferred until November 2025, allowing for budgetary planning. Annual payments will total \$38,499.69 to be included in the Highway Department's debt service section of their 2026 budget and going forward. For the Highway Department the first installment has been allocated from the remaining AARPA funds.

Thank you for your consideration.

CITY OF ELLSWORTH

Council Order #102408

TITLE: Order authorizing issuance of up to \$220,000 of the City's General Obligation Bonds to finance the acquisition of a loader

By the City Council of the City of Ellsworth be it hereby:

ORDERED that pursuant to Title 30-A, §5772 of the Maine Revised Statutes, as amended, the City Charter, as amended, and all other authority thereto enabling, the Treasurer and the Chair of the City Council be and hereby are authorized, in the name of and on behalf of the City to borrow up to \$800,000, and to issue therefore, at one time or from time-to-time, the City's general obligation bonds (the "Bonds") and notes in anticipation thereof (the "Notes") in like amount, the proceeds of which, including premium and investment earnings thereon, if any, to be used and are hereby appropriated to pay a portion of the costs of the following Project (the "Project"):

	<u>Project Description</u>	<u>Bond Amount</u>	<u>Useful Life (est.)</u>
	Loader	\$220,000	10 years

ORDERED that said Bonds and Notes (including any bonds or notes required to provide for exchanges or transfers of Bonds or Notes previously issued), shall be executed and delivered in the name of and on behalf of the City by the manual or facsimile signatures of the Treasurer and the Chair of the City Council (provided that at least one of such signatures shall be a manual signature), sealed with the seal of the City, attested by its Clerk.

ORDERED that the Treasurer is authorized, in the name of and on behalf of the City, to establish, determine and approve the time of the sale, award and settlement of the Bonds and Notes, which may be issued at one time or from time-to-time, and which may be issued through a public offering (on a competitive or negotiated basis or a combination thereof), or through the Maine Municipal Bond Bank's general resolution borrowing program or to a bank or other qualified purchaser, or a combination thereof, and such Bonds and Notes may be issued in serial form or as term debt, or some combination thereof, such establishment, determination and approval to be conclusively evidenced by his/her execution thereof.

ORDERED that the Treasurer is authorized, in the name of and on behalf of the City, to establish, determine and approve the form, date, maturities (not to exceed the maximum term permitted by law), denominations, interest rates, payment dates, provisions for redemption prior to the stated maturity date(s), with or without a premium, as provided in Title 30-A, §5772(6) of the Maine Revised Statutes, as amended, and all other details of the Bonds and Notes, such establishment, determination and approval to be conclusively evidenced by his/her execution thereof.

ORDERED that each year that any of the Bonds and Notes remain outstanding, the City shall levy a tax in an amount necessary to meet, with other revenues, if any, available to the City for that purpose, the payment of the annual installment of principal and the annual interest on such Bonds and Notes.

ORDERED that the Treasurer is hereby authorized, in the name of and on behalf of the City, to do or cause to be done all such acts and things, as may be necessary or advisable in order to accomplish the issuance of the Bonds and Notes and the investment of the proceeds thereof, including to approve, execute and deliver all contracts, agreements, loan agreements (including but not limited to one or more loan agreements with the Maine Municipal Bond Bank), investment agreements, bond purchase agreements, continuing disclosure agreements, tax compliance agreements, official statements or other offering documents, instruments, a Letter of Representation or other agreement required to allow the Bonds or Notes to be issued through the Depository Trust Company Book-Entry Only System, and such other documents and closing certificates (the "Bond Documents"), which Bond Documents may be in such form and contain such terms and provisions including, without limitation, the waiving of the City's sovereign or governmental immunity with respect to the enforceability of any of the forgoing, which waiver of sovereign or governmental immunity is hereby authorized, confirmed and approved, and such other details as he/she shall establish, determine and approve, such determination and approval to be conclusively evidenced by the execution thereof.

ORDERED that if the Bond or Notes are issued on a tax-exempt basis, the Treasurer is hereby authorized in the name of and on behalf of the City:

- To covenant and agree (i) that no part of the proceeds of the Bonds or Notes, or the Project, shall be used directly or indirectly in any manner that would cause the Bonds or Notes to be "private activity bonds" or "arbitrage bonds" within the meaning of Sections 141 or 148 of the Internal Revenue Code of 1986, as amended (the "Code"), and (ii) that the City will take all such action as may be necessary to ensure that interest on the Bonds or Notes will remain exempt from federal income taxation and that the City will refrain from any action that would cause interest on the Bonds or Notes to be subject to federal income taxation; and
- To designate such Bonds or Notes as qualified tax-exempt obligations for purposes of Section 265(b)(3) of the Code, to the extent such designation is available and permissible under said Section 265(b)(3).

ORDERED that the term "cost" or "costs" as used herein and applied to the Project, or any portion thereof, includes, but is not limited to: (1) the purchase price or acquisition cost of all or any portion of the Project; (2) the cost to design, construct or reconstruct, renovate, improve, repair, furnish and equip the Project; (3) the cost of land, easements and other real property interests, landscaping and site preparation, all appurtenances and other fixtures, facilities, buildings and structures either on, above, or under the ground which are used or usable in connection with the Project; (4) the cost of feasibility studies, surveys, environmental studies and assessments, engineering, plans and specifications, legal and other professional services associated with the Project; and (5) issuance costs, including premiums for insurance, capitalized interest and other fees and expenses relating to the financing transaction.

ORDERED that if the actual cost of any Project differs from the estimated cost, whether due to completion, delay or abandonment of the Project, or for any other reason, the Treasurer is authorized, in his / her discretion, to reallocate proceeds of the Bonds and Notes to any other listed Project;

ORDERED that if the Treasurer, Chair of the City Council, or Clerk are for any reason unavailable to approve and execute the Bonds or Notes, or any Bond Documents, the person or persons then acting in any such capacity, whether on an interim or acting or temporary basis, as an assistant, a deputy, or

otherwise, is authorized to act for such official, in the name of and on behalf of the City, with the same force and effect as if such official had himself or herself performed such act.

ORDERED that if the Treasurer, Chair of the City Council, or Clerk have signed or sealed the Bonds and Notes, but shall cease to be such officers or officials before the Bonds or Notes so signed and sealed shall have been actually authenticated or delivered by the City, such Bonds or Notes nevertheless may be authenticated, issued, and delivered with the same force and effect as though the person or persons who signed or sealed such Bonds or Notes had not ceased to be such officer or official; and also any such Bonds or Notes may be signed and sealed on behalf of the City by those persons who, at the actual date of the execution of such Bonds or Notes, shall be the proper officers and officials of the City, although at the nominal date of such Bonds or Notes any such person shall not have been such officer or official.

ORDERED that while any of the Bonds remain outstanding, the Treasurer and Chair of the City Council are hereby authorized, in the name of and on behalf of the City, to issue and deliver refunding bonds on either a current or advance refunding basis, to refund some or all of the Bonds then outstanding, and to determine the date, form, interest rate, maturities (not to exceed 30 years from the date of issuance of the original bonds) and all other details of such refunding bonds, which may be made callable, with or without premium, prior to their stated date(s) of maturity, and to determine the form and manner of their sale and award, which refunding bonds shall be signed in like manner as the Bonds.

ORDERED that while any of the Bonds remain outstanding, all authority granted pursuant to this Order shall be, remain, and continue in full force and effect without the necessity of any further action of the City Council.

ORDERED that the City may pay certain costs of the Project prior to the issuance of the Bonds and Notes (referred to as "original expenditures"); to that end, the City hereby declares its official intent to reimburse itself for such original expenditures from the proceeds of such Bonds and Notes, and this Order shall constitute the City's declaration of official intent pursuant to Treasury Regulation §1.150-2.

(1) 2024 or new wheeled loader with less than 50 hours

BID FORM

1. Wheel loader

Make: DEERE

Model: 544P

Year and Hours: 2024 2 hrs.

Total Price for wheel loader: \$ 213,000

2. Special Conditions or Restrictions on Bid Price:

NONE

3. Deviations from Specifications: (Please enumerate. Add additional page, if necessary.)

Page ENCLOSED

4. Warranty. Item furnished, parts and labor shall be fully guaranteed as follows:
(include warranty if available)

1 year Full STANDARD 5 year
5000 hr PT/Hyp
ADDITIONAL \$4550

5. Delivery

 Days will be required for delivery of the item quoted following receipt of the order. (days MAXIMUM)

In stock @ TIME OF BID .

6. Parts & Service

State the location of your parts and service department. Indicate the time (in days) that it will take for parts to be delivered. If the company has a mobile repair unit, state the current hourly and mileage rate with applicable minimum, if any.

HERMON, ME

Name of Company: UNITED C+F
Address: 34 PAGE RD WEST HERMON ME 04401
Signature: Mike McHugh
Printed Name: MIKE McHUGH
Title: Territory Manager
Telephone: 207-478-8471
Fax: 207-947-1529
Date: 10-10-24

CITY OF ELLSWORTH

WHEEL LOADER / hydraulic pusher

Minimum Bid Specifications

- Unit bid shall be currently advertised and produced model with all the latest standard features whether called for in these specifications. Standard equipment shall be defined in current manufacturer's literature. (Provide current brochure / specifications of the unit bid)
- Indicate compliance with checking either a YES or NO answer.
- A 'YES' answer indicates 100% compliance with the entire statement. Manufacturer's bid is allowed to meet, or exceed, stated specifications, unless otherwise quantified.
- Explain all 'NO' answers in detail on a separate page, clearly referencing the relevant non-conforming item(s) by section and item number.

	COMPLIANT?	
	YES	NO
A) GENERAL		
1. Unit bid shall consist of a diesel driven, articulated, four-wheel-drive, rubber tire loader.	☒	☐
2. Standard boom, hook on, bucket must be a min. 3.5 yd ³ SAE 4.0 yd. heaped capacity.	☐	☒
3. Standard boom, hook on, full turn tip must be at least 20,420 lbs (9,260 kg).	☐	☒
4. Hook on unit must be configured with OEM cast steel attachment bracket. (optional)	☒	☐
5. fork attachment	☒	☐
6. loto lock out tag out, sep attachment lock std. boom	☒	☐
7. Quick change coupler for the bucket and forks	☒	☐
8. Add extra counterweight to the rear	☒	☐
B) PERFORMANCE		
1. Unit shall have, with other items specified, without including optional counterweights and tire ballast, the minimum operating weight... ... Of 31,590 lbs. (15,230 kg) for a standard boom, hook on machine.	☒	☐
2. Dump clearance at full height as defined by SAE J732 shall be... ...9'3" (2830 mm) for a standard boom, hook on machine.	☐	☒
3. Reach at full height as defined by SAE J732 shall be no less than ...4' (1210 mm) for a standard boom, hook on machine.	☐	☒
4. Breakout force as defined by SAE J732 shall be no less than.... ...27,900 lb. (133 kN) for a standard boom, hook on machine.	☒	☐
5. Unit shall be equipped with automatic bucket positioner with adjustable position indicator, automatic and adjustable boom kick-outs for lift and lowering.	☒	☐
6. Unit shall be equipped with a torque-parallel type linkage or z bar type	☒	☐
7. Bucket cutting edge width shall exceed tire width with tooth option	☒	☐

C) ENGINE

1. Unit shall meet all US EPA Tier 4I emissions requirements for diesel engines. Engines certified to a Family Emission Limit (FEL) are not acceptable. ✓
2. Unit shall be equipped with a minimum six (6) cylinder, four (4) stroke, inline, turbocharged, high torque, low emission, electronically controlled engine developing not less than 180hp (137 kW) flywheel horsepower as defined by SAE J1349 net. ✓
3. *Engine must have common rail fuel injection system and external cooled exhaust gas recirculation system together with an active and passive DPF filter including a DOC to minimize emissions and SCR (Selective Catalytic Reduction) and Ammonia slip catalyst or equivalent.* ✓
4. Engine must be of heavy-duty type with wet replaceable cylinder liners and replaceable valve guides and seats. ✓
5. Engine must be three (3) point mounted on rubber to reduce vibration. ✓
6. Engine must be equipped with an air-to-air intercooler. ✓
7. Main cooling fan shall be hydraulically driven and thermostatically controlled to conserve fuel and to reduce exterior noise levels. ✓
8. *An electronically controlled, automatic reversing cooling fan shall be provided as standard.* ✓
9. Engine will be equipped with an indicator glass for coolant level. ✓
10. Engine must be equipped with a double fuel filter system with water separator and easy drainage access. ✓
11. Engine shall be fitted with a full flow oil filter. ✓
12. Engine block heater 120v ✓
13. Oil sampling ports ✓
14. The engine hood should open completely or be gull wing for easy access to the engine and cleaning of the radiator. ✓

D) ELECTRICAL SYSTEM

1. Unit shall be equipped with a computer-controlled monitoring and diagnostics system. ✓
2. Operation data must be recorded and downloadable for service and diagnostics work. ✓
3. Unit shall alert the operator when scheduled service work is to be performed. ✓
4. Unit must have warning and indicator lights for the following functions: charging, oil pressure engine and transmission, brake system pressure, parking brake, hydraulic oil level, primary steering, secondary steering, high beams, turn signals, working lights, led beacon, preheating coil, differential lock, coolant and transmission oil temperature, low fuel and coolant level, hydraulic oil level, washer fluid level. ✓
5. Unit shall be equipped with an alternator capable of 24V/80Amp. ✓
6. Unit must be equipped with exterior lighting which will include two (2) front led driving lights with high and low beam. Parking lights, two (2) rear combination stop, and taillights turn signals with hazard warning flashers, and two (4) front and two (2) rear led working lights shall also be included. Interior cab fan. ✓
7. Wiring must be enclosed in a sealed, non-cloth protective casing and in all possible cases be routed on the opposite side of the frame from the machine's hydraulic hoses. ✓
8. Prewired for a two-way radio. ✓

E) DRIVETRAIN

1. *Transmission shall be OEM designed and manufactured by the loader manufacturer and matched to the specific loader.* ✓
2. Unit must be equipped with a fully automatic, computer controlled, countershaft type transmission with single lever control for directional and gear changes. ✓

3. Transmission must have a minimum of four (4) forward and four (4) reverse gears and produce a maximum speed of not less than 27.3 mph (44.0 km/h) forward and reverse. ✓
4. Transmission shall have an automatic kick down to first gear which automatically returns to second gear when rim pull requirements diminishes or direction is changed. ✓
5. Torque converter shall be of single-stage type. ✓
6. *Transmission must have a mode selector enabling selection of gear shifting points to match specific applications.* ✓
7. Unit must have outboard mounted planetary final drives with fully floating axle shafts. ✓
8. Unit will have a fixed front axle with a hydraulically operated 100% differential lock manually actuated by the operator inside the cab. The rear axle must be able to oscillate +/- 13 degrees of the center of pivot and have a self-lubricating oscillating bearing. ✓

F) TIRES

1. Unit shall be equipped with 20.5R25 tires. ✓
2. Front and rear fenders will be provided. ✓

G) STEERING

1. Unit shall be equipped with load-sensing, hydrostatic, priority feed, piston pump driven steering system, capable of +/- 40 degrees articulation from the center of pivot. ✓
2. Steering cylinders must be double acting, and center hinge must be located so that the rear wheels track the front wheels. The clearance circle to the outside of the bucket corner will not exceed 19' 5" (5,930 mm) turning radius (STD machine P-O Bucket). ✓
3. Lower frame joint bearing will consist of a double-tapered roller bearing with a minimum service interval of 1000 hours; Upper frame joint bearing will be a spherical self-aligning bearing with a minimum service interval of 250 hours. ✓

H) BRAKES

1. Unit must be equipped with hydraulically operated, oil circulation cooled; outboard mounted wet disk brakes, meeting requirements and standards according to SAE J1473. ✓
2. Unit shall be equipped with: Dual service brake pedals. Brakes wear indicators. Dynamic brake system deceleration checks with results indicated on the display unit. ✓
3. Service brake system must have two separate circuits, for the front and rear axle that are able to operate independently in case of a malfunction. ✓
4. A separate, accumulator driven, rechargeable, secondary brake function must be available to enable braking when the engine is not running. ✓
5. Unit must be equipped with a spring actuated, hydraulically released parking brake system. ✓

I) HYDRAULICS

1. Unit must be equipped with a main hydraulic system with a load sensing axial piston pump with variable displacement and a pilot operated main valve. ✓
2. Hydraulic system shall have a common tank for steering, working and brake hydraulic oil, located so it provides gravity oil feed to the pump. ✓
3. Hydraulic tank shall have a minimum capacity of 50 gallons (90 liters). ✓
4. All return oil from the main, steering, and brake hydraulics must be filtered through a 10-micron full flow filter (absolute rating) before returning to tank. ✓
5. System reservoir must include a sight gauge for fluid level check. ✓
6. Lift circuit will be capable of four functions; raise, hold, lower and float; as well as an automatic, adjustable, automatic boom kick-out with lever detent. ✓

7. Tilt circuit will be capable of three functions; rollback, hold and dump; as well as an automatic, adjustable, bucket leveling with lever detent.
8. Automatic ride control/boom suspension
9. Hydraulic cycle time according to SAE J818 shall be no more than: rise = 5.4s, dump = 1.9s, lower = 3.2s, total = 10.5s.
10. Hydraulic piping for quick change attachments
11. Must have float option

☒	☐
☒	☐
☒	☐
☒	☐
☒	☐

J) OPERATOR'S ENVIRONMENT

1. Unit must be equipped with a fully enclosed cab meeting ROPS and FOPS standards per ISO 3471, ISO 3449, ISO 6055 and SAE J386.
2. Cab must be equipped with an air circulation system capable of heating, defrosting and pressurizing the cab with a minimum 11-speed fan and an output level of 51,180 Btu/h (15 kW). The defroster must be effective on all windows.
3. Interior sound level shall not exceed 68 dB (A) in accordance to SAE J2105.
4. Filtration system must be >98% efficient with SAE fine dust test (SAE J1533).
5. Unit shall have following equipment: one combination lock kit,(2) 12v cigarette lighter outlets, cab heating with filter, fresh-air inlet and defroster, floor mat, interior lights, two (2) interior rear view mirrors two (2) exterior heated rear-view mirrors, left and right opening window, tinted safety glass, 3" (76 mm) retractable seatbelt (SAE J386), adjustable hydraulic lever console, premium operator's seat with high backrest adjustable air suspension ,lumbar and heating, storage compartment, sun visor, beverage holder, front and rear windshield washers and wipers, interval function for front and rear windshield wipers, service platforms with anti-slip surfaces and hand rails on rear fenders, speedometer, ambient temperature,tilt/telescoping steering wheel,steering knob
6. Minimum am/FM Bluetooth, remote aux. port and U.S.B port. iPhone/android compatible
7. Rear camera color LCD monitor
8. 3 lever fingertip control with f/n/r switch or joystick control
9. Sunshade for front windshield and rear window

☒	☐
☒	☐
☒	☐
☒	☐
☒	☐
☒	☐
☒	☐
☒	☐
☒	☐

K) LOADER LINKAGE

1. For hook on machines, linkage must be torque parallel or z bar design allowing use of various attachments on OEM attachment bracket with minimal loss of performance, visibility, or productivity.
2. No more than 20% loss of break out force from dump to fully rolled-back position of the attachment.
3. Linkage shall provide parallel attachment movement through the whole lifting cycle.
4. All linkage pins must be double sealed and have ground access lubrication points.

☒	☐
☒	☐
☒	☐
☒	☐

L) WARRANTY

1. Unit must carry the manufacturer's standard new machine warranty. A copy of the warranty must be attached to the bid proposal. Any additional available warranties may be described and priced as optional.
2. Unit shall have a lifetime warranty on front/rear frame, articulation and lifting frame
3. Must have full parts and service manuals.
4. Optional extended warranty.

☒	☐
☒	☐
☒	☐
☒	☐

EXCEPTION DETAIL – Please Reference Category and item letter.

Variance to written spec.

Section A.

Item 2- 3.0cuyd bucket 544P

Item 3- 19,690 lbs 544P

Section B.

Item 2 – 9’1” 544P / 624P

Item 3- 3’6” 544P

3’10” 624P

Section C.

Item 2 – 174HP 544P

Section **E**

Item 3 – 4 forward / 3 reverse speeds 544P/624P

Section H

Item 1- Inboard Brakes 544P/624P

Item 2-Single Pedal 544P/624P

Section J

Item 8 – single lever joystick 544P/624P

(1) 2024 or new wheeled loader with less than 50 hours

BID FORM

1. Wheel loader

Make: CASC-

Model: 22221

Year and Hours: -^0^ "-Q Hours

Total Price for wheel loader: \$ 201,390.00

2. Special Conditions or Restrictions on Bid Price:

None

3. Deviations from Specifications: (Please enumerate. Add additional page, if necessary.)

See JAam; W-30 A Sheet

4. Warranty. Item furnished, parts and labor shall be fully guaranteed as follows:
(include warranty if available)

Prio-Care: 36 mo / 3000 Hours full warranty
36 mo / 2000 Hours service plan

5. Delivery

30 Days will be required for delivery of the item quoted following receipt of the order. (days MAXIMUM)

Opt. Note; UK tendered full warranty for total 7 years / 4000 hrs
3 \$4,400^

6. Parts & Service

State the location of your parts and service department. Indicate the time (in days) that it will take for parts to be delivered. If the company has a mobile repair unit, state the current hourly and mileage rate with applicable minimum, if any.

59 Contractor Dr., Hallowell, Maine

If Not in Stock 24-48 Hours

Mobile repair rate, \$148.00 per hour plus 10%

Mileage rate, \$3.00 per mile

Name of Company: Beauregard Equipment Inc.

Address: 59 Contractor Dr. Hallowell, Maine 04401

Signature: Robert Pollard

Printed Name: Robert Pollard

Title: Sales Representative

Telephone: office 848-2050 / cell - 299-4809

Fax: 207-848-7482

Date: October 10, 2024



Presque Isle
260 Missile St
207-498-3196

BANGOR
59 Contractor Dr
207-848-2050

Maine
SCARBOROUGH
14 Gibson Rd
207-885-0600

KNOX
3 Knox Ridge Rd S
207-568-3245

NH
CONCORD
231 Sheep Davis
(603) 225-6621

VT
COLCHESTER
28 Jasper Mine Rd
(802)893-1555

Quotation

Date:

10/7/2024

To: **CITY OF ELLSWORTH**
1 CITY HALL PLAZA
ELLSWORTH, ME 04605

Phone **207-667-2563**
Cell Phone
E-Mail

Attn: **adam wilson**

County **Hancock**

Equip: **CASE 621G Wheel Loader**

NL8803

Spec: ZBAR, CAB/AC, AM-FM/BLUETOOTH RADIO, HEATED AIR SEAT, W/HEADREST/3" BELT, ENHANCED CAB COMFORT PKG, ENHANCED, VISIBILITY BUNDLE, LED WORK LIGHTS, LIMITED SLIP, DIFFERENTIALS, BRIDGESTONE 20.5R25 SNOW WEDGE TIRES, RIDE CONTROL, , 3.5 CU YD BUCKET WITH CRAIG HYD COUPLER TO FIT EXISTING ATTACHMENTS, JOYSTICK WITH 2 AUXILIARY HYDRAULIC FUNCTION,, LOCKING HYDRAULIC FOR COUPLER, REVERSING FAN, FULL, FENDERS W/LH/RH STEPS, COLD WEATHER PACKAGE,, HEATED WEST COAST MIRRORS,

Options Incl

	Purchase Price	\$201,300.00
CRAIG COUPLER INSTALLED ON MACHINE TO FIT EXISTING ATTACHMENTS		
ON SITE ELECTRICAL CONFIGURATION AT NO CHARGE!		
PPP PREMIER PLAN 4 Yr 4000 HR FOR TOTALITY OF 7 YEARS COVERAGE \$4,400.00		
ROAD SERVICE RATE \$148/HOUR PLUS 10%LABOR AS SHOP/TRUCK SUPPLIES		
UP TO \$150 PER ROAD SERVICE. \$3/MILE ROUND TRIP		
Includes: ProCare: 3 YR/3000HR Warranty & 3 YR/2000HR Service Plan including SiteWatch GPS Systems monitor.	Sub Total	\$201,300.00
	No Sales Tax	\$0.00
	Misc	
TRAVEL AND MILEAGE EXPENSES ARE NOT COVERED BY THESE PLANS		Total
		\$201,300.00

Finance

Lease

Term in Months		Lease Term	
Interest Rate*		Annual Hours	
Payoff Amount		Advance Payt	
Down Payment		☐ RV	
Monthly Pay't		Payment	

* Interest Rates quoted are subject to change without notice.

Bob Pollard

Customer

Bids must be submitted by 11:00 AM, Thursday October 10, 2024

to:

City of Ellsworth
City Clerk's Office
One City Hall Plaza
Ellsworth, ME 04605

**City of Ellsworth, Maine
Request for Bids**

(1) 2024 or newer wheel loader with less than 50 hours

AND

**(1) The machine must be able to hook up to an HLA SB5203W1218
Hydraulic snow pusher and lifting forks. yes**

Bid Announcement

The City of Ellsworth is accepting bids for the purchase of New
Wheel loader with the ability to connect to an HLA SB5203w1218 hydraulic
snow pusher and lifting forks.

Bids must be submitted by 11:00 AM, Thursday October 10, 2024 to:

City of Ellsworth
City Clerk's Office
One City Hall Plaza
Ellsworth, ME 04605

Bids will be opened at the above time with the award to be made later. The City of
Ellsworth reserves the right to accept or reject any or all bids in the best interest of the
community.

City of Ellsworth, Maine
Request for Bids
(1) 2024 or newer wheel loader with less than 50 hours

The ability to connect to an HLA SB5203W1218 Hydraulic snow pusher and lifting forks. *yes*

General Requirements

1. Failure to comply with any of the general requirements may be grounds for rejection.
2. Bids must be received no later than the time and date specified below:
Time: 11:00 AM
Date: Thursday October 10, 2024
3. The specifications listed are the minimum acceptable. Any deviation from the specifications shall be specifically and individually enumerated in the space provided marked "Deviation from Specifications" and attached check list completed.
4. All bids shall be submitted on the forms provided.
5. All bids must be in sealed envelopes and have written or type on the front of them "Public Works wheeled loader bid"
6. All prices quoted shall be firm for a sixty (60) calendar day period.
7. **Delivery of the loader and bucket to city within 60 days from Bid award. Please note delivery date on bid sheet .**
8. Payment shall be made to the successful vendor within 30 calendar days of the date of satisfactory delivery and acceptance by the City of Ellsworth.
9. Prices quoted shall include furnishing the equipment, all delivery costs, and ready for use at a location determined by the City.
10. In the quotation all vendors should describe the warranty provided with the equipment, the term (in months, hours, etc.), and the coverage (which components of the equipment, parts, labor, transport, shipping, etc).
11. The City of Ellsworth reserves the right to reject any or all quotes, or parts thereof, and to waive any informality therein should the best interests of the City be served therein.
12. Specifications given are not meant to be restrictive. The vendor shall certify that the item proposed is equal to or of better quality than required by the specifications. Please attach cut sheets for items purposed in bid.

CITY OF ELLSWORTH

WHEEL LOADER / hydraulic pusher

Minimum Bid Specifications

- Unit bid shall be currently advertised and produced model with all the latest standard features whether called for in these specifications. Standard equipment shall be defined in current manufacturer's literature. (Provide current brochure / specifications of the unit bid)
- Indicate compliance with checking either a YES or NO answer.
- A 'YES' answer indicates 100% compliance with the entire statement. Manufacturer's bid is allowed to meet, or exceed, stated specifications, unless otherwise quantified.
- Explain all 'NO' answers in detail on a separate page, clearly referencing the relevant non-conforming item(s) by section and item number.

- 2024 Case 621G -

		COMPLIANT?	
		YES	NO
A) GENERAL			
1. Unit bid shall consist of a diesel driven, articulated, four-wheel-drive, rubber tire loader.		☒	☐
2. Standard boom, hook on, bucket must be a min. 3.5 yd ³ SAE 4.0 yd. heaped capacity.		☒	☐
3. Standard boom, hook on, full turn tip must be at least 20,420 lbs (9,260 kg).		☒	☐
4. Hook on unit must be configured with OEM cast steel attachment bracket. (optional)		☒	☐
5. fork attachment		☒	☐
6. loto lock out tag out, sep attachment lock std. boom		☒	☐
7. Quick change coupler for the bucket and forks		☒	☐
8. Add extra counterweight to the rear		☒	☐
B) PERFORMANCE			
1. Unit shall have, with other items specified, without including optional counterweights and tire ballast, the minimum operating weight...			
... Of 31,590 lbs. (15,230 kg) for a standard boom, hook on machine.		☐	☒
2. Dump clearance at full height as defined by SAE J732 shall be...			
...9'3" (2830 mm) for a standard boom, hook on machine.		☐	☒
3. Reach at full height as defined by SAE J732 shall be no less than			
...4' (1210 mm) for a standard boom, hook on machine.		☒	☐
4. Breakout force as defined by SAE J732 shall be no less than.....			
...27,900 lb. (133 kN) for a standard boom, hook on machine.		☐	☒
5. Unit shall be equipped with automatic bucket positioner with adjustable position indicator, automatic and adjustable boom kick-outs for lift and lowering.		☒	☐
6. Unit shall be equipped with a torque-parallel type linkage or z bar type		☒	☐
7. Bucket cutting edge width shall exceed tire width with tooth option		☒	☐

C) ENGINE

1. Unit shall meet all US EPA Tier 4i emissions requirements for diesel engines. Engines certified to a Family Emission Limit (FEL) are not acceptable. ✓
2. Unit shall be equipped with a minimum six (6) cylinder, four (4) stroke, inline, turbocharged, high torque, low emission, electronically controlled engine developing not less than 180hp (137 kW) flywheel horsepower as defined by SAE J1349 net. ✓
3. Engine must have common rail fuel injection system and external cooled exhaust gas recirculation system together with an active and passive DPF filter including a DOC to minimize emissions and SCR (Selective Catalytic Reduction) and Ammonia slip catalyst or equivalent. ✓
4. Engine must be of heavy-duty type with wet replaceable cylinder liners and replaceable valve guides and seats. ✓
5. Engine must be three (3) point mounted on rubber to reduce vibration. ✓
6. Engine must be equipped with an air-to-air intercooler. ✓
7. Main cooling fan shall be hydraulically driven and thermostatically controlled to conserve fuel and to reduce exterior noise levels. ✓
8. An electronically controlled, automatic reversing cooling fan shall be provided as standard. ✓
9. Engine will be equipped with an indicator glass for coolant level. ✓
10. Engine must be equipped with a double fuel filter system with water separator and easy drainage access. ✓
11. Engine shall be fitted with a full flow oil filter. ✓
12. Engine block heater 120v ✓
13. Oil sampling ports ✓
14. The engine hood should open completely or be gull wing for easy access to the engine and cleaning of the radiator. ✓

D) ELECTRICAL SYSTEM

1. Unit shall be equipped with a computer-controlled monitoring and diagnostics system. ✓
2. Operation data must be recorded and downloadable for service and diagnostics work. ✓
3. Unit shall alert the operator when scheduled service work is to be performed. ✓
4. Unit must have warning and indicator lights for the following functions: charging, oil pressure engine and transmission, brake system pressure, parking brake, hydraulic oil level, primary steering, secondary steering, high beams, turn signals, working lights, led beacon, preheating coil, differential lock, coolant and transmission oil temperature, low fuel and coolant level, hydraulic oil level, washer fluid level. ✓
5. Unit shall be equipped with an alternator capable of 24V/~~80Amp~~ ~~100~~ Amp 120 ✓
6. Unit must be equipped with exterior lighting which will include two (2) front led driving lights with high and low beam. Parking lights, two (2) rear combination stop, and taillights turn signals with hazard warning flashers, and two (4) front and two (2) rear led working lights shall also be included. Interior cab fan. ✓
7. Wiring must be enclosed in a sealed, non-cloth protective casing and in all possible cases be routed on the opposite side of the frame from the machine's hydraulic hoses. ✓
8. Prewired for a two-way radio. ✓

E) DRIVETRAIN

1. Transmission shall be OEM designed and manufactured by the loader manufacturer and matched to the specific loader. ✓
2. Unit must be equipped with a fully automatic, computer controlled, countershaft type transmission with single lever control for directional and gear changes. ✓

3. Transmission must have a minimum of four (4) forward and four (4) reverse gears and produce a maximum speed of not less than 27.3 mph (44.0 km/h) forward and reverse. ____ ✓
4. Transmission shall have an automatic kick down to first gear which automatically returns to second gear when rim pull requirements diminishes or direction is changed. ✓ ____
5. Torque converter shall be of single-stage type. ✓ ____
6. Transmission must have a mode selector enabling selection of gear shifting points to match specific applications. ✓ ____
7. Unit must have outboard mounted planetary final drives with fully floating axle shafts. ✓ ____
8. Unit will have a fixed front axle with a hydraulically operated 100% differential lock manually actuated by the operator inside the cab. The rear axle must be able to oscillate +/- 13 degrees of the center of pivot and have a self-lubricating oscillating bearing. ✓ ____

F) TIRES

- * 1. Unit shall be equipped with 20.5R25 tires. (Radio) ✓ ____
2. Front and rear fenders will be provided. ✓ ____

G) STEERING

1. Unit shall be equipped with load-sensing, hydrostatic, priority feed, piston pump driven steering system, capable of +/- 40 degrees articulation from the center of pivot. ✓ ____
2. Steering cylinders must be double acting, and center hinge must be located so that the rear wheels track the front wheels. The clearance circle to the outside of the bucket corner will not exceed 19' 5" (5,930 mm) turning radius (STD machine P-O Bucket). ✓ ____
3. Lower frame joint bearing will consist of a double-tapered roller bearing with a minimum service interval of 1000 hours; Upper frame joint bearing will be a spherical self-aligning bearing with a minimum service interval of 250 hours. ✓ ____

H) BRAKES

1. Unit must be equipped with hydraulically operated, oil circulation cooled; outboard mounted wet disk brakes, meeting requirements and standards according to SAE J1473. ✓ ____
2. Unit shall be equipped with: Dual service brake pedals. Brakes wear indicators. Dynamic brake system deceleration checks with results indicated on the display unit. ____ ✓
3. Service brake system must have two separate circuits, for the front and rear axle that are able to operate independently in case of a malfunction. ✓ ____
4. A separate, accumulator driven, rechargeable, secondary brake function must be available to enable braking when the engine is not running. ✓ ____
5. Unit must be equipped with a spring actuated, hydraulically released parking brake system. ✓ ____

I) HYDRAULICS

1. Unit must be equipped with a main hydraulic system with a load sensing axial piston pump with variable displacement and a pilot operated main valve. ✓ ____
2. Hydraulic system shall have a common tank for steering, working and brake hydraulic oil, located so it provides gravity oil feed to the pump. ✓ ____
3. Hydraulic tank shall have a minimum capacity of 50 gallons (90 liters). ____ ✓
4. All return oil from the main, steering, and brake hydraulics must be filtered through a 10-micron full flow filter (absolute rating) before returning to tank. ✓ ____
5. System reservoir must include a sight gauge for fluid level check. ✓ ____
6. Lift circuit will be capable of four functions; raise, hold, lower and float; as well as an automatic, adjustable, automatic boom kick-out with lever detent. ✓ ____

7. Tilt circuit will be capable of three functions; rollback, hold and dump; as well as an automatic, adjustable, bucket leveling with lever detent.

8. Automatic ride control/boom suspension

9. Hydraulic cycle time according to SAE J818 shall be no more than:
rise = 5.4s, dump = 1.9s, lower = 3.2s, total = 10.5s.

10. Hydraulic piping for quick change attachments

11. Must have float option

✓	—
✓	—
✓	—
✓	—
✓	—

J) OPERATOR'S ENVIRONMENT

1. Unit must be equipped with a fully enclosed cab meeting ROPS and FOPS standards per ISO 3471, ISO 3449, ISO 6055 and SAE J386.

2. Cab must be equipped with an air circulation system capable of heating, defrosting and pressurizing the cab with a minimum 11-speed fan and an output level of 51,180 Btu/h (15 kW). The defroster must be effective on all windows.

3. Interior sound level shall not exceed 68 dB (A) in accordance to SAE J2105.

4. Filtration system must be >98% efficient with SAE fine dust test (SAE J1533).

5. Unit shall have following equipment: one combination lock kit,(2) 12v cigarette lighter outlets, cab heating with filter, fresh-air inlet and defroster, floor mat, interior lights, two (2) interior rear view mirrors two (2) exterior heated rear-view mirrors, left and right opening window, tinted safety glass, 3" (76 mm) retractable seatbelt (SAE J386), adjustable hydraulic lever console, premium operator's seat with high backrest adjustable air suspension ,lumbar and heating, storage compartment, sun visor, beverage holder, front and rear windshield washers and wipers, interval function for front and rear windshield wipers, service platforms with anti-slip surfaces and hand rails on rear fenders, speedometer, ambient temperature,tilt/telescoping steering wheel,steering knob

6. Minimum am/FM Bluetooth, remote aux. port and U.S.B port. iPhone/android compatible

7. Rear camera color LCD monitor

8. 3 lever fingertip control with f/n/r switch or joystick control

9. Sunshade for front windshield and rear window

✓	—
—	✓
✓	—
✓	—
✓	—
✓	—
✓	—
✓	—
✓	—

K) LOADER LINKAGE

1. For hook on machines, linkage must be torque parallel or z bar design allowing use of various attachments on OEM attachment bracket with minimal loss of performance, visibility, or productivity.

2. No more than 20% loss of break out force from dump to fully rolled-back position of the attachment.

3. Linkage shall provide parallel attachment movement through the whole lifting cycle.

4. All linkage pins must be double sealed and have ground access lubrication points.

✓	—
✓	—
✓	—
✓	—

L) WARRANTY

1. Unit must carry the manufacturer's standard new machine warranty. A copy of the warranty must be attached to the bid proposal. Any additional available warranties may be described and priced as optional.

2. Unit shall have a lifetime warranty on front/rear frame, articulation and lifting frame

3. Must have full parts and service manuals.

4. Optional extended warranty. — See optional warranty quotes

EXCEPTION DETAIL – Please Reference Category and item letter.

✓	—
—	✓
✓	—
✓	—

See enclosed exception sheet

-Deviation from Specification List-

Page 1: section B, item 1.....weight 29,000 lb.

Section B, item 2.....9 foot

Section B, item 4.....20,500 lb.

Page 2: section C, item 2.....Peak HP of 172

Page 3: section E, item 3.....3 reverse gears at 15.5 MPH

Forward at 24 MPH

Page 3: section H, item 2.....single service brake pedal

Page 3: section I, item 3.....39 gallon hydraulic tank

Page 4: section J, item 2.....4 speed heater fan

Page 4: section L, item 2.....7 years

NEW HLA SB5203W1218 HYDRULIC SNOW PUSHER OR EQUIVILANT

- A) CLEARING WIDTH CLOSED 144 IN (12 FT)
- B) CLEARING WIDTH OPEN 216 IN (18 FT)
- C) OVERALL, ROAD WIDTH ANGLED 133 IN (11 FT 1 IN)
- D) MOULDBOARD HEIGHT 42 IN (3 FT 6 IN)
- E) MAX OPERATING WEIGHT 40,000
- F) QUICK ATTACH KIT FOR A LOADER
- G) REVERSABLE/REPLACEABLE CUTTING EDGE
- H) SPRING TRIP CUTTING EDGE
- I) HIGH TENSIL LONG WEAR SKID SHOES
- J) 180 DEGREE ROTATION

FOLLOW THE HLA SB5203W1218 HYDRULIC SNOW PUSHER SPEC.

WE RESERVE THE RIGHT TO REFUSE ALL BIDS THAT DO NOT MEET THE SPEC.

EXCEPTION DETAIL- PLEASE REFERENCE CATEGORY AND ITEM LETTER.

- None -

City of Ellsworth, Loader, \$220M, 7 years

Computation Interval: Exact Days

Nominal Annual Rate: 5.310%

Cash Flow Data - Loans and Payments

	Event	Date	Amount	Number	Period	End Date
1	Loan	11/15/2024	220,000.00	1		
2	Payment	11/05/2025	38,499.69	7	Annual	11/05/2031

TValue Amortization Schedule - U.S. Rule, 360 Day Year

	Date	Payment	Interest	Principal	Balance
Loan	11/15/2024				220,000.00
2024 Totals		0.00	0.00	0.00	
1	11/05/2025	38,499.69	11,519.75	26,979.94	193,020.06
2025 Totals		38,499.69	11,519.75	26,979.94	
2	11/05/2026	38,499.69	10,391.72	28,107.97	164,912.09
2026 Totals		38,499.69	10,391.72	28,107.97	
3	11/05/2027	38,499.69	8,878.45	29,621.24	135,290.85
2027 Totals		38,499.69	8,878.45	29,621.24	
4	11/05/2028	38,499.69	7,303.68	31,196.01	104,094.84
2028 Totals		38,499.69	7,303.68	31,196.01	
5	11/05/2029	38,499.69	5,604.21	32,895.48	71,199.36
2029 Totals		38,499.69	5,604.21	32,895.48	
6	11/05/2030	38,499.69	3,833.20	34,666.49	36,532.87
2030 Totals		38,499.69	3,833.20	34,666.49	
7	11/05/2031	38,499.69	1,966.82	36,532.87	0.00
2031 Totals		38,499.69	1,966.82	36,532.87	
Grand Totals		269,497.83	49,497.83	220,000.00	

Last interest amount decreased by 0.02 due to rounding.

City of Ellsworth, plow truck, \$220M, 7 years

ANNUAL PERCENTAGE RATE	FINANCE CHARGE	Amount Financed	Total of Payments
The cost of your credit as a yearly rate.	The dollar amount the credit will cost you.	The amount of credit provided to you or on your behalf.	The amount you will have paid after you have made all payments as scheduled.
5.367%	\$49,497.83	\$220,000.00	\$269,497.83

DESCRIPTION OF EQUIPMENT OF LEASE AGREEMENT

RE: Master Lease Purchase Agreement dated as of 11/13/2024 between Lease Servicing Center, Inc. dba NCL Government Capital (Lessor) and City of Ellsworth (Lessee) and Schedule No. 001 thereto dated as of November 13th, 2024.

Below is a detailed description of all the items of Equipment including quantity, model number and serial number where applicable:

Quantity	VIN #/Serial Number	Type, Make, Model
1		Vactor 2112i Combination Sewer Cleaner
1		John Deere 544P Wheel Loader

EQUIPMENT LOCATION Complete only if equipment will not be located at Lessee's address

BILLING ADDRESS: 1 City Hall Plaza
Ellsworth, ME 04605

GARAGING ADDRESS: 1 City Hall Plaza
Ellsworth, ME 04605

Lessee authorizes Lessor or its assigns to insert or modify, if needed, the Vehicle Identification Number ("VIN"), or Serial Number, in the above description of the Equipment to correspond to the final delivered and accepted Equipment as shown on the respective invoice or other supporting documents.

Lessee: City of Ellsworth

By:

Typed: Charlie Pearce

Title: City Manager

Date:

**Lessor: Lease Servicing Center, Inc. dba
NCL Government Capital**

By: _____

Print: _____

Title: _____

Date: _____

SCHEDULE OF PAYMENTS

Interest Rate = 6.200%

Amount Financed = \$800,700.00

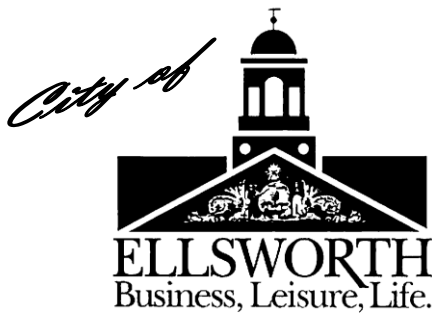
Start Date = 11/22/2024

Number	Date	Payment	Interest	Principal	Purchase Option*
1	11/22/2025	\$144,454.67	\$49,643.39	\$94,811.28	N/A
2	11/22/2026	\$144,454.67	\$43,765.10	\$100,689.57	N/A
3	11/22/2027	\$144,454.67	\$37,522.34	\$106,932.33	\$521,187.09
4	11/22/2028	\$144,454.67	\$30,892.54	\$113,562.13	\$402,401.11
5	11/22/2029	\$144,454.67	\$23,851.69	\$120,602.98	\$276,250.39
6	11/22/2030	\$144,454.67	\$16,374.30	\$128,080.37	\$142,278.32
7	11/22/2031	\$144,454.67	\$8,433.33	\$136,021.34	\$0.00

*Assumes that all rental payments and other amounts due on and prior to that date have been paid.

Lessee: City of Ellsworth

BY: TYPED: Charlie PearceTITLE: City ManagerDATE:



Office of Finance

1 City Hall Plaza ▪ Ellsworth, ME 04605-1942

Phone (207) 669-6624 ▪ Fax (207) 667-6633

www.ellsworthmaine.gov

Memo

To: City Council
From: Finance Department
CC: Charles Pearce, City Manager
Date: December 10, 2024
Re: Bond Anticipation Note (BAN) Bids Received

Suggested Motion:

Move to award the Bond Anticipation Note (BAN) to the low bidder, First National Bank, at an interest rate of 5.31% for a \$2,575,000.00 BAN as presented.

The City of Ellsworth has received **five bids** out of the **seven requests** sent for a Bond Anticipation Note (BAN). This BAN will provide funding for the following purposes:

- Purchase of a new plow truck.
- Repairs and maintenance on the Surry Road water main.
- Miscellaneous Local Roads projects.

This memorandum provides a detailed summary of the bids received from local area banks.

Summary of Bids Received

Bar Harbor Bank

- Interest Rate: 5.44%
- Total Interest: Approximately \$140,080.00

First National Bank

- Interest Rate: 5.31%
- Total Interest: Approximately \$138,631.52

Camden National Bank

- Interest Rate: 5.38%
- Total Interest: Approximately \$138,535.00

Androscoggin Bank

- Interest Rate: 6.35%
 - Total Interest: Approximately \$163,512.50
-

Machias Savings Bank

- Interest Rate: 5.46%
 - Total Interest: Approximately \$140,595.00
-

Attached to this memorandum are copies of all five bids received from the above-referenced local area banks.

If the City Council decides to approve the low bidder for the Bond Anticipation Note, the suggested motion provided at the beginning of this memorandum is recommended for adoption.



November 20, 2024

Nate Moore, Finance Director
City of Ellsworth
1 City Hall Plaza
PO Box 586
Ellsworth, ME 04605

RE: 2024 Bond Anticipation Note
City Ellsworth
\$2,575,000.00

Dear Mr. Moore:

Thank you for allowing Bar Harbor Bank & Trust the opportunity to serve the City of Ellsworth's financial needs. Outlined below are the proposed terms and conditions of financing the City's 2024 Bond Anticipation Note. Please note this is not a letter of commitment and all terms/conditions presented are subject to internal approval at Bar Harbor Bank & Trust.

We are pleased to offer the following simple interest rate option for the 2024 Bond Anticipation Note, assuming the entire balance is drawn on December 20, 2024 and paid in full on December 20, 2025.

Interest Rate	Total Interest	Repayment
5.44%	\$140,080.00	Unpaid Principal and Interest to be paid in full on or before December 20, 2025.

The above interest rate will apply to lump sum or as needed advances. One note would be required for this borrowing with a term of approximately 12 months. The interest rate will be paid and based upon an actual/365 day basis. There will be no prepayment penalty. The Bank will require Bond Counsel at the City's expense.

This bid shall remain firm for **acceptance** by the City until **December 31, 2024**.

Default. The Borrower will be in default under this promissory note upon the occurrence of any one or more of the following events:

- (1) Any payment is not made within ten (10) days of the date when due, or

- (2) The Borrower is in default under the terms of any agreement or document evidencing any security for this promissory note or evidencing or securing any other obligations of the Borrower to the Lender, or
- (3) The Borrower dies or, if the Borrower is not a natural person, the Borrower ceases or suspends the transaction of business, is dissolved, or is a party to a merger or consolidation without the written consent of the Lender, or
- (4) The Borrower institutes, or there is instituted against the Borrower, any bankruptcy or insolvency proceedings of any nature, or
- (5) The Lender reasonably believes that the prospects for payment of this promissory note have been significantly impaired.

If the Borrower is in default, the Lender may, at any time, without prior demand upon the Borrower, accelerate the maturity of this promissory note, in which event the principal balance and all interest and other charges shall become due and payable at once. Upon such acceleration, the Lender may set off against or deduct from any other funds or property of the Borrower all or any portion of the amounts due pursuant to this promissory note. Any failure or delay by the Lender in exercising this right of acceleration or any other right under this promissory note shall not be construed, under any circumstances, as a waiver of any right. During any period when the Borrower is in default under this promissory note, the interest rate may be increased to a new rate which is 4.00 percent per year greater.

Thank you again for the opportunity to offer this service to the City of Ellsworth. If you should have any questions about this offer, please do not hesitate to contact me at 888-853-7100 ext. 11545.

Sincerely,

Crystal Richards

Crystal Richards
Vice President
Regional Relationship Manager
Bar Harbor Bank & Trust



102 Main Street
P.O. Box 258
Bar Harbor, ME 04609
Phone: 207.288.3341 Ext: 2469
Fax: 207.288.2451
Email: tony.mckim@thefirst.com

November 29, 2024

City of Ellsworth
Attn: Nate Moore, Finance Manager
One City Hall Plaza
Ellsworth ME 04605

Dear Mr. Moore:

Thank you for the opportunity to provide this commitment letter for the 2024 Bond Anticipation Note for the City of Ellsworth in the amount of \$2,575,000.00. The Note is offered subject to the following conditions:

1. ISSUE DATE: On or about December 20, 2024.
2. MATURITY: Principal and interest will be payable at maturity on December 20, 2025.
3. INTEREST RATE: The rate of interest will be fixed for the repayment term at **5.31%** based upon a 360-day year with funds to be made available on an as-needed basis.
 - a) If the Note were fully extended from the issue date to maturity date, the resulting interest would be approximately **\$138,631.56**.
4. DENOMINATION: There will be one (1) Note issued in the denomination of Two Million Five Hundred Seventy-Five Thousand Dollars (\$2,575,000.00).
5. PREPAYMENT PROVISION: The Note may be prepaid at any time after December 20, 2024, without penalty.
6. FEES: Waived.
7. LEGAL OPINION: This commitment is subject to a legal opinion from bond counsel acceptable to the Bank, the cost of which will be borne by the City. The opinion must include a statement that the Bond represents a valid and binding obligation of the issuer and further that the Bond is a "qualified tax-exempt obligation."

8. CONFIRMATIONS: The City must confirm in writing that:
 - a) The anticipated total tax-exempt borrowings for 2024 will not exceed \$10,000,000; and
 - b) The City will comply with all aspects of the Tax Reform Act of 1986, as amended, including all provisions relating to arbitrage and rebate.
9. SUBMISSION OF FINANCIAL STATEMENTS: The City will provide the Bank with year-end audited financial statements within one hundred fifty (150) days of the City's fiscal year-end. Such statements are to be prepared by an independent certified public accountant.

This commitment shall expire if it is not accepted in writing by a qualified officer of the Borrower by 5:00 P.M. on December 20, 2024. Five (5) business days shall be required to prepare for a closing. Should you require any further information, please feel free to contact me as listed above. Again, thank you for allowing **First National Bank** to participate in this bid.

Very Truly Yours,



Tony C. McKim,
President & Chief Executive Officer

AGREED TO ON BEHALF OF CITY OF ELLSWORTH

Date: _____

By: _____

Print Name: _____

Its: _____



TRACY L. KNIGHTS
VICE PRESIDENT

Direct Dial 207-974-5714
tknights@camdennational.bank

80 Exchange Street
Bangor, ME 04401
www.camdennational.bank

BOND ANTICIPATION NOTE PROPOSAL

December 5, 2024

City of Ellsworth
Attn: Nate Moore, Finance Director
One City Hall Plaza
Ellsworth, ME 04605

RE: BOND ANTICIPATION NOTE PROPOSAL

Dear Nate:

Thank you for the opportunity to bid on your request for municipal funds for the City of Ellsworth in an amount of up to \$2,575,000.00. I have listed below the terms and conditions that the Bank believes may be appropriate for this loan, based upon the information received from you to date. While specific terms may change during the underwriting process, this term sheet will give you an idea of the terms, pricing and loan structure that appear appropriate at this point.

- 1] **Issuer:** City of Ellsworth
- 2] **Issue Date:** On or about December 20, 2024.
- 3] **Denomination of Note:** One note in an amount not to exceed \$2,575,000 will be issued on either a Lump Sum or an As Needed basis.
- 4] **Purpose:** Plow Truck Purchase, Surry Road Water Main Improvements, and Miscellaneous Local Roads Projects.
- 5] **Maturity Date:** December 20, 2025.
- 6] **Interest Rate:** The tax exempt interest rate will be a fixed rate of 2.40% above the Federal Home Loan Bank of Boston 12 month advance rate (with indicative **tax exempt rate of 5.38% as of 12/5/24**). Rate will remain fixed for the life of the loan. The interest is computed on the basis of the actual number of days outstanding based on a 360 day year. Rate is valid until December 20, 2024.
- 7] **Repayment Terms:** All outstanding Principal and Interest shall be due in full at maturity date. Estimated Amortization schedule is attached at the end of this document.
- 8] **Prepayment Terms:** The note may be prepaid at any time without penalty.

- 9] **Legal Opinion:** This bid is subject to a legal opinion from bond counsel acceptable to the Bank, the cost of which will be borne by the City of Ellsworth. The opinion must include a statement that the note represents a valid and binding obligation of the issuer and further that the note is a “bank qualified and designated tax exempt obligation” for the purposes of Section 265(b)(3) of the Internal Revenue Code of 1986, as amended. The issuer’s counsel will be responsible for preparing the required loan documents and filing the necessary forms with the Internal Revenue Service.
- 10] **Additional Provision:** It is a condition of this letter that none of the proceeds shall be used or invested in any manner such as to result in the loss of exemption from Federal Income taxation of interest earned on this obligation. If this condition is violated by the issuer, the actions of any of its officers, agents, or employees, said issuer shall be liable to any holder of this obligation for all income tax liability incurred by said holder as a result of said condition broken, and in addition, all obligations under this Note shall become immediately due and payable at the option of the holder. All acts, conditions and formalities essential to the validity of said obligation have been performed and complied with as required by law, and the total indebtedness of the issuer is within the legal debt limit prescribed by law.
- 11] **Confirmations:** The City of Ellsworth must confirm in writing that they will comply with all of the Tax Reform Act of 1986, as amended, including all provisions relating to arbitrage and rebate.
- 12] **Submission of Financial Statements:** The City of Ellsworth will provide the Bank with the three most recent year’s annual statement or Treasurer’s Report. If the Bid is awarded to Camden National Bank, the City will provide the Bank year-end audited financials within one hundred twenty (120) days of the Town’s fiscal year-end. Such statements are to be prepared by an independent certified public accountant.
- 13] **Bank Fees:** The Bank assesses no fees associated with this loan closing.

Any commitment that the Bank issues, will be subject to the terms of its usual loan documentation, as approved by counsel for the Bank in connection with this particular transaction, and may include terms and conditions that are different from, or that are in addition to, the terms and conditions stated in this letter.

This commitment shall expire if it is not accepted in writing by December 20, 22024 and may be withdrawn if any adverse information relating to the issuer’s affairs is discovered prior to closing.

Should you have any questions regarding this proposal or require additional information, please contact me at 207-974-5714 or by email at tknights@camdennational.bank. Thank you for considering Camden National Bank for the County’s financial needs.

Sincerely,



Tracy L. Knights
Vice President
Camden National Bank
80 Exchange Street
Bangor, ME 04401

Amount Financed		Loan Date	Maturity	Loan Term
\$2,575,000.00		12/20/2024	12/20/2025	1 Annual Payments
Disbursement date:		12/20/2024	Repayment schedule:	Balloon Annual payments
Interest rate:		5.38%	Calculation method:	365/360 U.S. Rule

Payment Number	Payment Date	Payment Amount	Interest Paid	Principal Paid	Remaining Balance
1	12/20/2025	\$2,715,459.10	\$140,459.10	\$2,575,000.00	\$0.00
Totals:		\$2,715,459.10 ¹²⁸	\$140,459.10	\$2,575,000.00	

NOTICE: This is an estimated loan amortization schedule. Actual amounts may vary if payments are made on different dates or in different amounts.



30 Lisbon Street
PO Box 1407
Lewiston, Maine 04243
1.800.966.9172
Androscogginbank.com

December 5, 2024

City of Ellsworth
Attn: Nate Moore, Finance Director
One City Hall Plaza
Ellsworth, Maine 04605

Re: 2024 Bond Anticipation Note

Dear Finance Director Moore:

In response to your request for a Bond Anticipation Note (BAN) for various projects totaling Two Million Five Hundred Seventy Five Thousand Dollars (\$2,575,000), we are pleased to offer the following proposal for City consideration.

For the “As Needed” borrowing of up to \$2,575,000, we offer a fixed, **tax-exempt** interest rate of **6.35% per annum**.

We understand the City would like to close this loan on or about December 20, 2024 and to have the option to repay the Note on or before its December 20, 2025 maturity. We understand the City intends to repay this interim loan with the proceeds of permanent financing to be secured from the Maine Municipal Bond Bank’s General Resolution Bond Program.

Interest will be calculated on an actual/365 day basis on the Note, which will be issued without prepayment penalty. There are no bank premiums, discounts, or other charges associated with the Note. As a result, the effective annual percentage rates equal the stated rates. Assuming funds are fully advanced as of the funding date of December 20, 2024 and remain outstanding until the maturity date of December 20, 2025, the total amount of interest which will accrue is illustrated on the attached BAN summary and amortization schedule.

Our proposal is predicated on receipt of an unqualified legal opinion attesting to the validity and non-arbitrage nature of this borrowing, and designating the Note as a qualified “tax exempt” obligation under existing tax laws. We understand that the Town has engaged bond attorney James Saffian of the firm of Pierce-Atwood to provide this opinion, the note and related documents, and to carry out the legal work for this

On behalf of Androscoggin Bank, I would like to thank you for providing us with this opportunity to assist the City with its BAN borrowing. We look forward to establishing a good working relationship with the City of Ellsworth and its officials.

If I can be of further assistance to the Town in any facet of its banking activities, please do not hesitate to contact me.

Sincerely,



John Simko, Senior Vice President
Director of Government Banking

Enclosure

CC James Saffian, Esq.

AWARD / ACKNOWLEDGEMENT (please sign and return via email):

This proposal is accepted and this financing is awarded to Androscoggin Bank.

Name & Title

Date: _____

Note Model Statement

Date Quoted: Dec 05, 2024
 Product: Product Not Defined
 Interest Method: [1] 365/365 Payments P&I

Note Date: Dec 20, 2024
 Maturity Date: Dec 20, 2025

Principal Advance: \$0.00

Expenses Financed: \$2,575,000.00

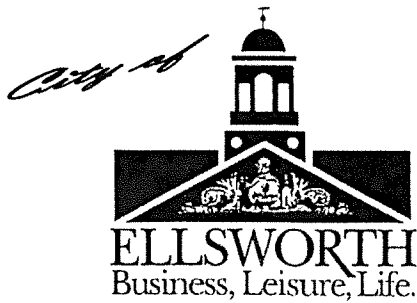
Amount Financed: \$2,575,000.00
 Finance Charge: \$163,512.50
 APR: 6.350000%

Total Principal: \$2,575,000.00
 Total Interest: \$163,512.50
 Total of Payments: \$2,738,512.50

Payment Schedule

Description	Date	Frequency	Number	Amount
Regular Payment	Dec 20, 2025	One Time	1	\$2,738,512.50

Amortization Schedule						
Date	Description	Total Payment	P&I Payment	Principal Payment	Interest Payment	Principal Balance
Dec 20, 2024	Beginning Balance, Expenses					2,575,000.00
⊕ 2024 Totals						
⊕ Dec 20, 2025	Regular Payment	2,738,512.50	2,738,512.50	2,575,000.00	163,512.50	
⊕ 2025 Totals		2,738,512.50	2,738,512.50	2,575,000.00	163,512.50	
⊕ Grand Total		2,738,512.50	2,738,512.50	2,575,000.00	163,512.50	



Office of the City Manager

1 City Hall Plaza • Ellsworth, ME 04605-1942
Phone (207) 667-2563 • Fax (207) 667-4908
www.ellsworthmaine.gov

CITY OF ELLSWORTH, MAINE
Request for Proposals
November 19, 2024

2024 \$2,575,000 Bond Anticipation Note

The City of Ellsworth, Maine (the “City”) is undertaking the following Projects to be financed through the City’s 2024 Bond Anticipation Note (the 2024 BAN):

<u>Project</u>	<u>2024 BAN Amount (est.)</u>
Plow Truck	\$ 275,000
Surry Road Water Main	200,000
Local Roads	2,100,000
Total	\$ 2,575,000

The City is seeking proposals for the 2024 BAN, as follows:

Amount:	\$2,575,000
Purpose:	Acquisition of plow truck, water main improvements and miscellaneous road projects
Loan Structure:	Bids may be submitted on an “as-needed” and/or a “lump sum” basis
Security:	Full faith and credit, <i>ad valorem</i> tax, general obligation bond anticipation note
Settlement Date:	o/a December 20, 2024
Maturity Date:	o/a December 20, 2025
Payment Schedule:	Principal and interest paid at maturity
Pre-payable:	Yes, at any time without penalty
Tax Exempt:	Yes
Bank Qualified:	Yes
BAN Takeout:	The City anticipates paying off the 2024 BAN with the proceeds of MMBB Bonds expected to be issued in 2025

Your bid should include the following information regarding the Note as appropriate for each bid:

1. Whether the loan proposal is made on an as-need or a lump sum basis, or both.
2. Interest rate and the basis upon which interest will be computed.
3. Total amount of interest to be paid assuming the full amount of the loan (\$2,575,000) was drawn at closing and paid at maturity.
4. Length of time the bid will be open; minimum period should be until December 20, 2024.
5. Other terms and conditions.

The City's audited financial statements are available on the City's website at <https://www.ellsworthmaine.gov/government/government-departments/finance/>.

Bids should be submitted not later than 12:01 p.m., December 6, 2024. Bids may be submitted via e-mail or in hard copy, to:

City of Ellsworth
Attn: Nate Moore, Finance Director
One City Hall Plaza
Ellsworth, Maine 04605
nmoore@ellsworthmaine.gov
T: (207) 593-0638

Bids cannot be for part of the 2024 BAN but must be for the entire \$2,575,000

Pierce Atwood LLP, acting as bond counsel for the City, will advise the City. At closing, the firm will issue its opinion that the Note has been duly authorized and validly issued as a tax anticipation note of the City and as to the tax-exempt status of the interest thereon for Federal income tax purposes. Please send a copy to bond counsel for the City: James Saffian, Pierce Atwood LLP, Merrill's Wharf, 254 Commercial Street, Portland, ME 04101, jsaffian@pierceatwood.com.

Notification to the successful bidder will be done o/a December 10, 2024.

Please e-mail or call Nate Moore, Finance Director (nmoore@ellsworthmaine.gov; (207) 593-0638) with questions. Questions and answers from the City will be provided to all recipients of this RFP by e-mail.

The City reserves the right to waive or disregard any informalities, irregularities, or deficiencies in any bid, to accept any bid or any portion of a bid, or to reject any and all bids, should it be deemed for the best interest of the City to do so. Bids shall be binding

and may not be withdrawn, from the date of opening of bids for the purpose of reviewing bids.

Sincerely,

s/Nate Moore
Finance Director
City of Ellsworth, Maine



**Welcome to Machias Savings Bank and
thank you for inquiring about a business loan!**

This term sheet is for discussion purposes only and in no way is to be construed as a commitment on behalf of the bank. This term sheet is not legally binding, and neither party shall have any obligations to the other regarding its subject matter until a written agreement is signed by the parties. Either party may terminate discussions at any time, for any reason or no reason, without liability to the other. This term sheet does not obligate the bank to lend.

Date: December 6, 2024

Borrower(s): City of Ellsworth

Guarantor(s): Not required

Loan Type: Line of Credit on an “as needed” and/or “lump sum” basis for
2024 Bond Anticipation Note

Amount: \$2,575,000

Term: 12 months (thru December 20, 2025)

Repayment: At maturity, no prepayment penalty payment. Computed on 365/360 basis.

Rate: 5.46%

Total interest
to be paid: \$140,595

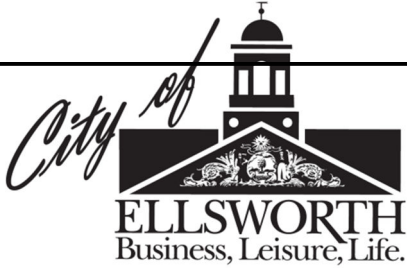
Collateral: Unsecured

Fee(s) - Waived

Covenants and conditions:

- Pierce Atwood LLP, to provide its opinion that the Note has been duly authorized and validly issued as a tax anticipation note of the City and as to the tax-exempt status of the interest thereon for Federal income tax purposes.

Other: Bid shall remain open until December 20, 2024.



From the Desk of Mike Harris

1 City Hall Plaza • Ellsworth, ME 04605
Phone (207) 667-7315 • Fax (207) 667-9757
mharris@ellsworthmaine.gov



Date: December 16, 2024

To: Ellsworth City Council and City Manager

Subject:

Recommended Motion

Motion to approve the allocation of \$256,000 from the recently approved Bond Anticipation Note (BAN) for the purchase of a replacement plow truck from Daigle and Houghton, and to authorize the City Manager to execute the necessary agreements.

Background

The Public Works Department seeks to replace a plow truck that was totaled during snow removal operations last winter. The loss of this truck has significantly impacted the department's ability to maintain safe and accessible roadways during inclement weather.

As part of the procurement process, the city obtained a price from Colwell Diesel for a truck and chassis. However, outfitting the vehicle with the necessary plow equipment would delay delivery by up to a year, which would hinder the department's ability to respond effectively to winter weather this season.

To address this urgent need, Daigle and Houghton have offered a fully outfitted plow truck that is currently being held for the city pending Council approval. This option ensures the truck will be ready for use by the second week of December, allowing the department to maintain critical snow and ice removal operations without interruption.

Financial Considerations

The purchase price for the new plow truck from Daigle and Houghton is \$256,000. This expenditure is fully covered under the recently approved Bond Anticipation Note (BAN), which allocated funds for this purpose.

Prepared for:
Ryan Daigle
FREIGHTLINER OF MAINE INC
422 Perry Road
Bangor, ME 04401
Phone: 2079456451

Prepared by:
Ryan Daigle
FREIGHTLINER & WESTERN
STAR OF ME
599 CARIBOU RD
FORT KENT, ME 04743
Phone:

A proposal for
FREIGHTLINER OF MAINE INC

Prepared by
FREIGHTLINER & WESTERN STAR OF ME
Ryan Daigle

Jan 17, 2024

Western Star 47X



Components shown may not reflect all spec'd options and are not to scale

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S P E C I F I C A T I O N P R O P O S A L

Data Code	Description	Weight Front	Weight Rear	Retail Price
Price Level				
PRL-28X	WST 47X/49X PRL-28X (EFF:MY25 ORDERS)			STD
Data Version				
DRL-024	SPECPRO21 DATA RELEASE VER 024			N/C
Vehicle Configuration				
001-470	WESTERN STAR 47X	9,050	6,525	\$224,378.00
004-225	2025 MODEL YEAR SPECIFIED			STD
002-003	SET FORWARD AXLE - TRUCK	-480	480	N/C
019-006	TRAILER TOWING PROVISION AT END OF FRAME WITH SAE J560	10	10	N/C
003-001	LH PRIMARY STEERING LOCATION			STD
General Service				
AA1-003	TRUCK/TRAILER CONFIGURATION			N/C
AA6-001	DOMICILED, USA 50 STATES (INCLUDING CALIFORNIA AND CARB OPT-IN STATES)			STD
99D-019	CARB EMISSIONS CERTIFICATION NOT FOR INITIAL REGISTRATION IN CALIFORNIA AND CARB OPT-IN STATES -CARB CLEAN IDLE (6X4 INCH LABEL ON LOWER FORWARD DRIVER DOOR)			\$112.00
AF2-998	NONE			N/C
A85-011	CONSTRUCTION SERVICE			STD
A84-1GM	GOVERNMENT BUSINESS SEGMENT			N/C
AA4-010	DIRT/SAND/ROCK COMMODITY			STD
AA5-002	TERRAIN/DUTY: 100% (ALL) OF THE TIME, IN TRANSIT, IS SPENT ON PAVED ROADS			STD
AB1-008	MAXIMUM 8% EXPECTED GRADE			STD
AB5-001	SMOOTH CONCRETE OR ASPHALT PAVEMENT - MOST SEVERE IN-TRANSIT (BETWEEN SITES) ROAD SURFACE			STD
995-1A5	WESTERN STAR VOCATIONAL WARRANTY			STD
A66-99D	EXPECTED FRONT AXLE(S) LOAD : 20000.0 lbs			

Application Version 11.9.502
 Data Version PRL-28X.024
 Stock 47X SA L9 Plow Q2 JWXD

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Data Code	Description	Weight Front	Weight Rear	Retail Price
A68-99D	EXPECTED REAR DRIVE AXLE(S) LOAD : 23000.0 lbs			
A63-99D	EXPECTED GROSS VEHICLE WEIGHT CAPACITY : 43000.0 lbs			
A70-99D	EXPECTED GROSS COMBINATION WEIGHT : 80000.0 lbs			
Truck Service				
AA3-018	FRONT PLOW/END DUMP BODY			N/C
AF3-265	H.P.FAIRFIELD			N/C
Tractor Service				
AA2-005	FLATBED TRAILER			N/C
AH6-001	SINGLE (1) TRAILER			N/C
Engine				
101-3BU	CUM L9 370 HP @ 2100 RPM; 2100 GOV RPM, 1250 LB-FT @ 1200 RPM	-850	-70	(\$12,159.00)
Electronic Parameters				
79A-070	70 MPH ROAD SPEED LIMIT			N/C
79K-014	PTO MODE ENGINE RPM LIMIT - 1800 RPM			N/C
79P-032	PTO RPM CONTROL WITH STEERING WHEEL SWITCHES			N/C
79W-024	CRUISE CONTROL BUTTON PTO CONTROL			N/C
79X-023	PTO SPEED 1 SETTING - 600 RPM			N/C
80T-001	PTO 2, DASH SWITCH, STATIONARY OPERATION			N/C
80V-002	ENGINE MOUNT PTO, DASH SWITCH ENGAGES PTO MODE, DRIVING OPERATION			N/C
Engine Equipment				
99C-124	EPA 2010 GHG 2024/CARB 2024 ULTRALOW NOX CONFIGURATION			N/C
13E-001	STANDARD OIL PAN			N/C
105-015	OIL FILL AND DIPSTICK LOCATED FOR ENHANCED SERVICEABILITY			\$83.00
014-112	SIDE OF HOOD AIR INTAKE WITH ENGINE MOUNTED HIGH CAPACITY AIR CLEANER, PASSIVE PRECLEANER, WITH INSIDE/OUTSIDE AIR AND SNOW DOOR	10		\$926.00
124-1D7	DR 12V 160 AMP 28-SI QUADRAMOUNT PAD ALTERNATOR WITH REMOTE BATTERY VOLT SENSE	-10		N/C

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292-222	(3) DTNA GENUINE, HIGH TEMP AGM STARTING AND CYCLING, MIN 2775CCA, 570RC, THREADED STUD BATTERIES			STD
290-1AC	PASSENGER SEAT BATTERY BOX VENTED TO OUTSIDE OF CAB			STD
282-013	BATTERY BOX MOUNTED UNDER PASSENGER SEAT			STD
291-017	WIRE GROUND RETURN FOR BATTERY CABLES WITH ADDITIONAL FRAME GROUND RETURN			STD
289-006	PLASTIC BATTERY BOX COVER			STD
293-058	POSITIVE LOAD DISCONNECT WITH CAB MOUNTED CONTROL SWITCH MOUNTED OUTBOARD DRIVER SEAT	2		\$261.00
107-032	CUMMINS TURBOCHARGED 18.7 CFM AIR COMPRESSOR WITH INTERNAL SAFETY VALVE			N/C
152-041	ELECTRONIC ENGINE INTEGRAL SHUTDOWN PROTECTION SYSTEM			STD
128-032	C-BRAKE BY JACOBS WITH LOW/OFF/HIGH BRAKING DASH SWITCH			N/C
016-1C2	RH OUTBOARD UNDER STEP MOUNTED HORIZONTAL AFTERTREATMENT SYSTEM ASSEMBLY WITH RH B-PILLAR MOUNTED VERTICAL TAILPIPE			STD
28F-015	ENGINE AFTERTREATMENT DEVICE, AUTOMATIC OVER THE ROAD ACTIVE REGENERATION AND VIRTUAL REGENERATION REQUEST SWITCH IN CLUSTER AND DASH MOUNTED INHIBIT SWITCH			STD
239-038	11 FOOT 06 INCH (138 INCH+0/-5.9 INCH) EXHAUST SYSTEM HEIGHT			STD
233-019	STANDARD CURVE BRIGHT UPPER STACK(S) AND ELBOW(S)			\$145.00
237-1CR	RH CURVED VERTICAL TAILPIPE B-PILLAR MOUNTED ROUTED FROM STEP			STD
23U-002	13 GALLON DIESEL EXHAUST FLUID TANK	9	3	(\$187.00)
23Z-006	POLISHED ALUMINUM WST DIESEL EXHAUST FLUID TANK COVER			\$202.00
43X-001	LH HEAVY DUTY STANDARD DIESEL EXHAUST FLUID TANK LOCATION			STD
43Y-001	STANDARD DIESEL EXHAUST FLUID TANK CAP			STD
242-001	STAINLESS STEEL AFTERTREATMENT DEVICE/MUFFLER/TAILOPIPE SHIELD			STD
273-058	AIR POWERED ON/OFF ENGINE FAN CLUTCH			N/C
276-001	AUTOMATIC FAN CONTROL WITHOUT DASH SWITCH, NON ENGINE MOUNTED			STD

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122-1H4	DETROIT FUEL/WATER SEPARATOR WITH WATER IN FUEL SENSOR AND 12 VOLT PREHEATER	10		\$238.00
110-003	CUMMINS SPIN ON FUEL FILTER			N/C
118-001	FULL FLOW OIL FILTER			STD
266-109	1400 SQUARE INCH VOCATIONAL RADIATOR WITH PROTECTION PACKAGE	20		\$337.00
103-039	ANTIFREEZE TO -34F, OAT (NITRITE AND SILICATE FREE) EXTENDED LIFE COOLANT			STD
171-002	SILICONE COOLANT HOSES - WHERE POSSIBLE			\$103.00
261-001	STANDARD CHARGE AIR COOLER PLUMBING			STD
270-016	RADIATOR DRAIN VALVE			N/C
168-002	LOWER RADIATOR GUARD			STD
360-013	1350 ADAPTER FLANGE FOR FRONT PTO PROVISION	20		\$1,338.00
138-011	PHILLIPS-TEMRO 1000 WATT/115 VOLT BLOCK HEATER	4		\$20.00
166-005	PHILLIPS-TEMRO 300 WATT/115 VOLT OIL PREHEATER	4		\$46.00
140-022	CHROME ENGINE HEATER RECEPTACLE MOUNTED UNDER LH DOOR			\$80.00
132-004	ELECTRIC GRID AIR INTAKE WARMER			N/C
155-055	DELCO 12V 39MT HD/OCP STARTER WITH THERMAL PROTECTION AND INTEGRATED MAGNETIC SWITCH	-45		N/C

Transmission

342-582	ALLISON 3000 RDS AUTOMATIC TRANSMISSION WITH PTO PROVISION	-230	-130	(\$13,887.00)
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Transmission Equipment

343-339	ALLISON VOCATIONAL PACKAGE 223 - AVAILABLE ON 3000/4000 PRODUCT FAMILIES WITH VOCATIONAL MODELS RDS, HS, MH AND TRV			STD
84B-002	ALLISON VOCATIONAL RATING FOR CONCRETE MIXER APPLICATIONS ONLY AVAILABLE WITH 3000 PRODUCT FAMILIES			N/C
84C-023	PRIMARY MODE GEARS, LOWEST GEAR 1, START GEAR 1, HIGHEST GEAR 6, AVAILABLE FOR 3000/4000 PRODUCT FAMILIES ONLY			STD
84D-020	SECONDARY MODE GEARS, LOWEST GEAR 1, START GEAR 1, HIGHEST GEAR 3, AVAILABLE FOR 3000/4000 PRODUCT FAMILIES ONLY			N/C

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84E-013	S1 PERFORMANCE PRIMARY SHIFT SCHEDULE, AVAILABLE FOR 3000/4000 PRODUCT FAMILIES ONLY			N/C
84F-012	S1 PERFORMANCE SECONDARY SHIFT SCHEDULE, AVAILABLE FOR 3000/4000 PRODUCT FAMILIES ONLY			N/C
84G-005	1500 RPM PRIMARY MODE SHIFT SPEED			N/C
84H-005	1500 RPM SECONDARY MODE SHIFT SPEED			N/C
84N-200	FUEL SENSE 2.0 DISABLED - PERFORMANCE - TABLE BASED			N/C
353-074	QUICKFIT BODY LIGHTING CONNECTOR UNDER CAB, WITH BLUNTCUTS			\$125.00
34C-011	ELECTRONIC TRANSMISSION WIRING TO CUSTOMER INTERFACE CONNECTOR			\$84.00
362-823	CUSTOMER INSTALLED CHELSEA 280 SERIES PTO			STD
363-001	PTO MOUNTING, LH SIDE OF MAIN TRANSMISSION ALLISON			STD
341-018	MAGNETIC PLUGS, ENGINE DRAIN, TRANSMISSION DRAIN, AXLE(S) FILL AND DRAIN			STD
345-078	HEAVY DUTY ELECTRONIC TRANSMISSION SHIFT CONTROL, COLUMN MOUNTED			STD
370-006	WATER TO OIL TRANSMISSION COOLER			STD
346-003	TRANSMISSION OIL CHECK AND FILL WITH ELECTRONIC OIL LEVEL CHECK			STD
35T-001	SYNTHETIC TRANSMISSION FLUID (TES-295 COMPLIANT)			STD

Front Axle and Equipment

400-1BB	DETROIT DA-F-20.0-5 20,000# FL1 71.0 KPI/3.74 DROP SINGLE FRONT AXLE	190		\$1,732.00
418-058	CONMET PRESET PLUS PREMIUM ALUMINUM FRONT HUBS			(\$620.00)
402-030	MERITOR 16.5X6 Q+ CAST SPIDER CAM FRONT BRAKES, DOUBLE ANCHOR, FABRICATED SHOES	10		(\$278.00)
403-002	NON-ASBESTOS FRONT BRAKE LINING			STD
419-023	CONMET CAST IRON FRONT BRAKE DRUMS			\$336.00
427-001	FRONT BRAKE DUST SHIELDS	5		(\$3.00)
409-006	FRONT OIL SEALS			STD
408-001	VENTED FRONT HUB CAPS WITH WINDOW, CENTER AND SIDE PLUGS - OIL			STD

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Data Code	Description	Weight Front	Weight Rear	Retail Price
405-031	HALDEX AUTOMATIC FRONT SLACK ADJUSTERS WITH STAINLESS STEEL CLEVIS PINS			\$184.00
536-104	DUAL POWER STEERING GEARS, BENDIX 16- 20K	80		\$1,542.00
534-003	4 QUART POWER STEERING RESERVOIR	5		N/C
533-001	OIL/AIR POWER STEERING COOLER	5		N/C
40T-002	CURRENT AVAILABLE SYNTHETIC 75W-90 FRONT AXLE LUBE			STD
Front Suspension				
620-043	9,500# LEFT, 10,500# RIGHT MIXER/PLOW FLAT LEAF FRONT SUSPENSION (20,000#)	250		\$682.00
619-002	THREADED SPRING PINS AND BUSHINGS - FRONT SUSPENSION			N/C
410-998	NO FRONT SHOCK ABSORBERS	-30		N/C
Rear Axle and Equipment				
420-051	RS-23-160 23,000# R-SERIES SINGLE REAR AXLE		-2,260	(\$6,689.00)
450-060	CONMET PRESET PLUS PREMIUM IRON REAR HUBS		30	(\$2,056.00)
421-563	5.63 REAR AXLE RATIO			N/C
424-001	IRON REAR AXLE CARRIER WITH STANDARD AXLE HOUSING			STD
386-083	RPL35 MERITOR MAIN DRIVELINE	-15	-15	\$868.00
388-998	NO INTERAXLE (#3) DRIVELINE			(\$518.00)
452-001	DRIVER CONTROLLED TRACTION DIFFERENTIAL - SINGLE REAR AXLE		20	\$734.00
878-018	(1) DRIVER CONTROLLED DIFFERENTIAL LOCK REAR VALVE FOR SINGLE DRIVE AXLE			N/C
87B-008	INDICATOR LIGHT FOR EACH DIFFERENTIAL LOCKOUT SWITCH			N/C
423-033	MERITOR 16.5X7 Q+ CAST SPIDER HEAVY DUTY CAM REAR BRAKES, DOUBLE ANCHOR, FABRICATED SHOES			(\$1,377.00)
433-002	NON-ASBESTOS REAR BRAKE LINING			STD
434-012	BRAKE CAMS AND CHAMBERS ON REAR SIDE OF DRIVE AXLE(S)			N/C
451-023	CONMET CAST IRON REAR BRAKE DRUMS			\$323.00
425-002	REAR BRAKE DUST SHIELDS		5	(\$100.00)
440-006	REAR OIL SEALS			STD
426-100	WABCO TRISTOP D LONGSTROKE 1-DRIVE AXLE SPRING PARKING CHAMBERS		-20	(\$322.00)

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	Data Code	Description	Weight Front	Weight Rear	Retail Price
	428-031	HALDEX AUTOMATIC REAR SLACK ADJUSTERS WITH STAINLESS STEEL CLEVIS PINS			\$181.00
	41T-002	CURRENT AVAILABLE SYNTHETIC 75W-90 REAR AXLE LUBE			N/C
	42T-001	STANDARD REAR AXLE BREATHER(S)			STD
Rear Suspension					
N	622-1DB	30,000# FLAT LEAF SPRING REAR SUSPENSION WITH RADIUS ROD		90	(\$2,349.00)
	621-114	8.5 INCH NOMINAL RIDE HEIGHT (430MM GLOBAL REFERENCE HEIGHT)			N/C
	431-001	STANDARD AXLE SEATS IN AXLE CLAMP GROUP			N/C
	623-005	FORE/AFT CONTROL RODS			N/C
	439-998	NO REAR SHOCK ABSORBERS		-30	N/C
Pusher / Tag Equipment					
	429-998	NO PUSHER/TAG BRAKE DUST SHIELDS			STD
Brake System					
	490-1AU	WABCO 4S/4M ABS WITH TRACTION CONTROL WITH ATC SHUT OFF SWITCH			(\$383.00)
	871-001	REINFORCED NYLON, FABRIC BRAID AND WIRE BRAID CHASSIS AIR LINES			STD
	432-003	RELAY VALVE WITH 5-8 PSI CRACK PRESSURE, NO REAR PROPORTIONING VALVE			STD
	480-088	WABCO SYSTEM SAVER HP WITH INTEGRAL AIR GOVERNOR AND HEATER			N/C
	483-004	WABCO OIL COALESCING FILTER FOR AIR DRYER			STD
	479-015	AIR DRYER FRAME MOUNTED			N/C
	460-019	ALUMINUM AIR BRAKE RESERVOIRS MOUNTED INSIDE RAILS	-10	-15	\$258.00
	477-004	PULL CABLES ON ALL AIR RESERVOIR(S)			STD
	485-037	CAB BLOW OUT KIT WITH AIR HOSE AND NOZZLE INSIDE LH CAB ENTRY DOOR	2		\$125.00
Trailer Connections					
	914-025	AIR CONNECTIONS TO END OF FRAME WITH GLAD HANDS FOR TRUCK AND DUST COVERS			\$95.00
	919-063	(1) QUICKFIT PROGRAMMABLE SOLENOID W/STATE RETENTION PLUMBED TO BACK OF CAB			\$83.00
	296-010	PRIMARY CONNECTOR/RECEPTACLE WIRED FOR SEPARATE STOP/TURN, ABS CENTER PIN POWERED THROUGH IGNITION			\$40.00

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Data Code	Description	Weight Front	Weight Rear	Retail Price
303-025	SAE J560 7-WAY PRIMARY TRAILER CABLE RECEPTACLE MOUNTED END OF FRAME			\$130.00
Wheelbase & Frame				
545-109	4840MM (191 INCH) WHEELBASE, SFA ONLY			N/C
546-107	15.0MM X 89.0MM X 315.0MM STEEL FRAME (0.59X3.5X12.4 INCH) 120 KSI	310	520	\$1,281.00
552-018	1625MM (64 INCH) REAR FRAME OVERHANG			N/C
55W-006	FRAME OVERHANG RANGE: 61 INCH TO 70 INCH	-40	110	N/C
549-002	24 INCH INTEGRAL FRONT FRAME EXTENSION	140		\$187.00
AC8-99D	CALC'D BACK OF CAB TO REAR SUSP C/L (CA) : 109.06 in			
AE4-99D	CALC'D FRAME LENGTH - OVERALL : 307.15 in			
ZF1-99D	FRAME HEIGHT TOP FRONT UNLADEN : 44.64 in			
ZF2-99D	FRAME HEIGHT TOP FRONT LADEN : 40.86 in			
ZF3-99D	FRAME HEIGHT TOP REAR UNLADEN : 42.6 in			
ZF4-99D	FRAME HEIGHT TOP REAR LADEN : 28.65 in			
553-001	SQUARE END OF FRAME			STD
559-001	STANDARD WEIGHT ENGINE CROSSMEMBER			STD
561-015	STANDARD CAST ALUMINUM CROSSMEMBER BACK OF TRANSMISSION			STD
562-063	STANDARD CAST ALUMINUM MIDSHIP			STD
572-078	HEAVY DUTY REAR C-CHANNEL CROSSMEMBER, NON-TOWING		70	(\$36.00)
565-001	STANDARD SUSPENSION CROSSMEMBER		20	N/C
568-015	HEAVY DUTY REAR SUSPENSION CROSSMEMBER		30	\$420.00
Chassis Equipment				
025-002	POLISHED ALUMINUM WST EQUIPMENT COVERS			N/C
556-142	PAINTED STEEL 3/16 INCH (7GA) VOCATIONAL BUMPER	40		(\$446.00)
558-998	NO FRONT TOW HOOKS	-15		(\$64.00)
574-001	BUMPER MOUNTING FOR SINGLE LICENSE PLATE			STD
551-034	CLASS 10.9 THREADED METRIC FASTENERS			STD
44Z-005	EXTERIOR HARNESSSES WRAPPED IN ABRASION TAPE, SECONDARY COVERING, & CONNECTOR PROTECTION			\$1,103.00
924-005	UPPER/LOWER TEM LH MID-CHASSIS ROUTING & CLIPPING BRACKETS			\$116.00

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928-005	UPPER/LOWER TEM RH MID-CHASSIS ROUTING & CLIPPING BRACKETS			\$92.00
Fuel Tanks				
204-154	80 GALLON/302 LITER ALUMINUM FUEL TANK - LH	10		\$86.00
218-006	25 INCH DIAMETER FUEL TANK(S)			STD
215-006	POLISHING OF FUEL/HYDRAULIC TANK(S) WITH POLISHED STAINLESS STEEL BANDS			\$351.00
212-007	FUEL TANK(S) FORWARD			STD
664-002	POLISHED STEP FINISH			\$300.00
205-002	CHROME FUEL TANK CAP(S)			\$13.00
216-020	EQUIFLO INBOARD FUEL SYSTEM			STD
202-016	HIGH TEMPERATURE REINFORCED NYLON FUEL LINE			STD
Tires				
093-2CC	MICHELIN XZU-S2 315/80R22.5 20 PLY RADIAL FRONT TIRES	100		\$736.00
094-0GK	MICHELIN XDN2 11R22.5 14 PLY RADIAL REAR TIRES		76	(\$76.00)
Wheels				
502-664	ALCOA ULTRA ONE 89U63X 22.5X9.00 10-HUB PILOT 3.12 INSET 10-HD ALUMINUM FRONT WHEELS	-44		\$170.00
505-1M9	ALCOA LVL ONE 88565X 22.5X8.25 10-HUB PILOT HD 10-HAND ALUMINUM DISC REAR WHEELS		-80	\$392.00
524-022	POLISHED DISC SIDE FRONT WHEELS WITH DURA-BRIGHT FINISH			\$170.00
525-023	POLISHED OUTER (DISHED SIDE) REAR WHEELS WITH OUTER ONLY DURA-BRIGHT FINISH			\$200.00
496-011	FRONT WHEEL MOUNTING NUTS			STD
497-011	REAR WHEEL MOUNTING NUTS			STD
498-011	NYLON WHEEL GUARDS FRONT AND REAR ALL INTERFACES			\$32.00
Cab Exterior				
829-053	111.6 INCH BBC CONVENTIONAL ALUMINUM CAB			STD
82A-028	STAINLESS STEEL CAB ACCENT MOLDING			STD
667-001	FRONT FENDERS			STD

Prepared for:
 Ryan Daigle
 FREIGHTLINER OF MAINE INC
 422 Perry Road
 Bangor, ME 04401
 Phone: 2079456451

Prepared by:
 Ryan Daigle
 FREIGHTLINER & WESTERN
 STAR OF ME
 599 CARIBOU RD
 FORT KENT, ME 04743
 Phone:

Data Code	Description	Weight Front	Weight Rear	Retail Price
754-017	BOLT-ON MOLDED FLEXIBLE FENDER EXTENSIONS	10		\$115.00
678-072	INTERIOR GRAB HANDLES WITH ADDED LOWER LH AND RH A PILLAR GRAB HANDLES AND LH EXTERIOR NON-SLIP GRAB HANDLES			(\$26.00)
65X-010	BRIGHT HOOD MOUNTED AIR INTAKE GRILLE, BLACK SCREEN, WITH LED ACCENT LIGHTS			STD
640-016	X-SERIES STEEL REINFORCED ALUMINUM CAB			STD
644-049	X-SERIES VOCATIONAL HOOD WITH ACCESS HATCH	10		\$384.00
67U-001	HOOD OPENING ASSIST WITH LOCKING STRUT			STD
652-016	WESTERN STAR NAMEPLATES			STD
727-012	DUAL HADLEY SD-978 26 INCH RECTANGULAR AIR HORNS			STD
726-001	SINGLE ELECTRIC HORN			STD
575-001	REAR LICENSE PLATE MOUNT END OF FRAME			STD
312-095	DUAL STAGE INTELLIGENT LED HEADLIGHTS WITH HEATED LENS SYSTEM			STD
302-073	VISOR MOUNTED LED MARKER LIGHTS			N/C
314-824	WIRING AND SWITCH FOR CUSTOMER FURNISHED SNOW PLOW LAMPS WITH DUAL CONNECTIONS AT BUMPER			\$162.00
311-001	DAYTIME RUNNING LIGHTS			STD
294-107	INTEGRAL LED STOP/TAIL/BACKUP LIGHTS WITH 7 EXTRA FEET OF WIRE MOUNTED END OF FRAME		5	\$26.00
300-061	LED REAR FACING TURN SIGNAL LAMPS IN CONVEX MIRROR LENS IN ADDITION TO STANDARD	2		N/C
744-104	C-BAR MIRROR SYSTEM WITH DUAL HEATED MIRRORS WITH INTEGRAL HEATED CONVEX, DUAL REMOTE, TURN SIGNAL, STAINLESS STEEL BACK COVER, AND BRIGHT C-BAR	20		\$176.00
796-001	102 INCH EQUIPMENT WIDTH			STD
743-209	LH AND RH CONVEX MIRRORS INTEGRAL WITH PRIMARY MIRRORS			STD
74A-001	RH DOWN VIEW MIRROR			STD
64A-998	NO HOOD MOUNTED BUG DEFLECTOR			STD
729-001	STANDARD SIDE/REAR REFLECTORS			STD
677-099	POLISHED ALUMINUM WST AFTERTREATMENT SYSTEM COVER			\$473.00
764-020	STAINLESS STEEL EXTERIOR SUN VISOR WITH INTEGRAL MARKER LIGHTS	16		\$538.00

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Data Code	Description	Weight Front	Weight Rear	Retail Price
768-064	SINGLE SOLAR TINTED REAR WINDOW, (1) 31 INCH X 20 INCH			STD
663-019	1-PIECE ROPED-IN SOLAR GREEN GLASS WINDSHIELD			STD
659-006	8 LITER (2 GAL) WINDSHIELD WASHER RESERVOIR, CAB MOUNTED, WITH FLUID LEVEL INDICATOR			STD
Cab Interior				
055-016	X-SERIES PREMIUM INTERIOR TRIM LEVEL PACKAGE			N/C
707-1C4	CHARCOAL BLACK VINYL UP LEVEL INTERIOR			\$186.00
70K-017	CARBON WITH PREMIUM TEAK ACCENT			\$87.00
772-035	BLACK MATS WITH ADDED FLOOR HEAT AND NOISE INSULATION			\$126.00
785-032	(1) DASH MOUNTED POWER OUTLETS AND (1) DUAL USB CHARGING OUTPUT			\$23.00
691-001	FORWARD ROOF MOUNTED CONSOLE			STD
693-019	LH AND RH DOOR STORAGE POCKETS INTEGRATED INTO MOLDED DOOR PANELS			STD
741-015	(2) COAT HOOKS ON BACKWALL OF CAB			STD
738-021	DIGITAL ALARM CLOCK IN DRIVER DISPLAY			STD
720-072	2-1/2 LB. FIRE EXTINGUISHER SHIPPED LOOSE IN CAB	5		\$40.00
170-045	STANDARD HEATER PLUMBING WITH BALL SHUTOFF VALVES AT SUPPLY LINES ONLY			\$19.00
698-001	RADIATOR MOUNTED AIR CONDITIONER CONDENSER			STD
739-034	PREMIUM INSULATION			\$83.00
324-1B2	PREMIUM LED CAB LIGHTING			\$130.00
787-004	REMOTE KEYLESS ENTRY AND 2 TRANSMITTERS			STD
657-001	DOOR LOCKS AND IGNITION SWITCH KEYED THE SAME			STD
78G-003	KEY QUANTITY OF 3			\$9.00
655-028	LH AND RH ELECTRIC DOOR LOCKS WITH AUTO UNLOCK FEATURE WHEN DOOR IS SET FROM OPEN TO CLOSED POSITION			STD
64C-002	BRIGHT DOOR HANDLES			\$11.00
722-028	TRIANGULAR REFLECTORS KIT WITHOUT FLARES SHIPPED LOOSE IN CAB	10		\$24.00

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Data Code	Description	Weight Front	Weight Rear	Retail Price
756-1J7	ELITE 2.0 HIGH BACK AIR SUSPENSION DRIVER SEAT W/2 AIR LUMBAR,ACTIVE BOLSTER,INTEGRATED CUSHION EXTENSION, TILT,ADJUSTABLE SHOCK, MAP POCKET, HEAT & VENTILATION	30		\$355.00
760-294	BATTERY BOX MID BACK NON SUSPENSION PASSENGER SEAT			STD
757-001	BLACK SUSPENSION COVER FOR AIR DRIVER SEAT	2		\$50.00
759-007	DUAL DRIVER SEAT ARMRESTS, NO PASSENGER SEAT ARMRESTS			STD
758-131	BLACK LAREDO LEATHER DRIVER SEAT COVER WITH DIAMOND STITCHED CENTER PANELS AND EMBROIDERED LOGO			\$324.00
761-134	BLACK LAREDO LEATHER PASSENGER SEAT COVER WITH NO STITCH PATTERN AND NO LOGO			\$324.00
763-1AA	3 POINT ADJUSTABLE D-RING RETRACTOR DRIVER AND FIXED D-RING RETRACTOR PASSENGER SEAT BELTS			STD
532-002	ADJUSTABLE TILT AND TELESCOPING STEERING COLUMN			STD
540-070	4-SPOKE 18 INCH (450MM) LEATHER WRAPPED STEERING WHEEL WITH CHROME SWITCH BEZELS			\$129.00
765-021	DRIVER AND PASSENGER INTERIOR SUN VISORS WITH ILLUMINATED VANITY MIRRORS			\$27.00

Instruments & Controls

185-004	STANDARD FOOT PEDAL SYSTEM			STD
106-002	ELECTRONIC ACCELERATOR CONTROL			STD
870-002	BRIGHT ARGENT FINISH GAUGE BEZELS			\$29.00
734-018	STANDARD CENTER INSTRUMENT PANEL			STD
840-001	DUAL NEEDLE PRIMARY AND SECONDARY AIR PRESSURE GAUGE			STD
198-003	DASH MOUNTED AIR RESTRICTION INDICATOR WITH GRADUATIONS	2		\$25.00
721-001	97 DB BACKUP ALARM		3	\$34.00
149-015	ELECTRONIC CRUISE CONTROL WITH CONTROLS ON STEERING WHEEL SPOKES			STD
156-007	KEY OPERATED IGNITION SWITCH AND INTEGRAL START POSITION; 4 POSITION OFF/RUN/START/ACCESSORY			STD
811-044	PREMIUM INSTRUMENT CLUSTER WITH 5.0 INCH TFT COLOR DISPLAY			STD

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Data Code	Description	Weight Front	Weight Rear	Retail Price
81B-003	DIGITAL PANEL LAMP DIMMER SWITCH IN DRIVER DISPLAY			STD
160-045	HEAVY DUTY ONBOARD DIAGNOSTICS INTERFACE CONNECTOR WITH DUST CAP LOCATED BELOW LH DASH			STD
844-001	2 INCH ELECTRIC FUEL GAUGE			STD
148-074	ENGINE REMOTE INTERFACE NOT CONFIGURED			\$134.00
856-001	ELECTRICAL ENGINE COOLANT TEMPERATURE GAUGE			STD
854-998	NO ENGINE OIL TEMPERATURE GAUGE			(\$36.00)
852-002	ELECTRIC ENGINE OIL PRESSURE GAUGE			STD
864-001	2 INCH TRANSMISSION OIL TEMPERATURE GAUGE			STD
867-004	ELECTRONIC OUTSIDE TEMPERATURE SENSOR DISPLAY IN DRIVER MESSAGE CENTER			STD
830-017	ENGINE AND TRIP HOUR METERS INTEGRAL WITHIN DRIVER DISPLAY			STD
372-123	PTO CONTROLS FOR ENHANCED VEHICLE ELECTRIC/ELECTRONIC ARCHITECTURE			STD
736-998	NO OBSTACLE DETECTION SYSTEM			(\$4,324.00)
73K-998	NO SIDE OBJECT DETECTION SYSTEM			STD
72J-998	NO DR ASSIST SYSTEM			(\$32.00)
49B-004	ELECTRONIC STABILITY CONTROL			STD
73B-998	NO LANE DEPARTURE WARNING SYSTEM			(\$1,080.00)
35M-010	QUICKFIT PROGRAMMABLE INTERFACE MODULE	10		\$154.00
6TS-008	(2) TMC RP1226 ACCESSORY CONNECTORS: (1) LOCATED BEHIND PASSENGER SIDE REMOVABLE DASH PANEL (1) CENTER OF OVERHEAD CONSOLE			\$30.00
1U1-002	TOP OF DASH RAM MOUNT WITHOUT POWER OR GROUND, FOR CUSTOMER FURNISHED DEVICE			\$32.00
746-135	AM/FM/WB WORLD TUNER RADIO WITH SIRIUSXM, BLUETOOTH, IPOD INTERFACE, USB AND AUXILIARY INPUTS, J1939			N/C
747-001	DASH MOUNTED RADIO			STD
750-041	STANDARD SPEAKER SYSTEM			STD
753-998	NO AM/FM RADIO ANTENNA			(\$11.00)
748-006	POWER AND GROUND WIRING PROVISION OVERHEAD			STD

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Data Code	Description	Weight Front	Weight Rear	Retail Price
749-001	ROOF/OVERHEAD CONSOLE CB RADIO PROVISION			STD
751-001	SINGLE REMOTE SPEAKER WITH LEAD FOR 2- WAY RADIO			STD
752-004	SINGLE FIBERGLASS LH MIRROR MOUNTED CB ANTENNA WITH BRACKET AND LEAD			STD
75W-001	HEADLINER MULTI-BAND ANTENNA: AM/FM/WEATHERBAND, WIFI/BLUETOOTH, GNSS/GPS			\$75.00
78C-003	INTEROPERABLE SDAR ANTENNA			\$91.00
810-027	ELECTRONIC MPH SPEEDOMETER WITH SECONDARY KPH SCALE, WITHOUT ODOMETER			STD
812-032	ELECTRONIC 2500 RPM TACHOMETER			STD
813-1C8	DETROIT CONNECT PLATFORM HARDWARE			STD
8D1-305	5 YEARS DAIMLER CONNECTIVITY BASE PACKAGE (FEATURES VARY BY MODEL) POWERED BY DETROIT CONNECT			N/C
162-002	IGNITION SWITCH CONTROLLED ENGINE STOP			STD
329-133	FOUR EXTRA HARDWIRED SWITCHES IN DASH, ROUTE TO BETWEEN SEATS, BLUNTCUT			\$150.00
4C1-025	HARDWIRE SWITCH #1, ON/OFF LATCHING, 20 AMPS IGNITION POWER			\$15.00
4C2-026	HARDWIRE SWITCH #2, ON/OFF LATCHING, 10 AMPS BATTERY POWER			N/C
4C3-017	HARDWIRE SWITCH #3, ON/OFF LATCHING, 10 AMPS BATTERY POWER			N/C
4C4-016	HARDWIRE SWITCH #4, ON/OFF LATCHING, 20 AMPS IGNITION POWER			\$15.00
81Y-006	PRE-TRIP INSPECTION FEATURE FOR EXTERIOR LAMPS AND SERVICE BRAKES			\$3.00
482-001	BW TRACTOR PROTECTION VALVE			\$120.00
883-014	DASH MOUNTED TRACTOR AND TRAILER SERVICE BRAKE CHECK WITH HAND CONTROLLED TRAILER BRAKE VALVE			\$160.00
842-006	DIGITAL TURBO AIR PRESSURE IN DRIVER DISPLAY			(\$23.00)
836-015	DIGITAL VOLTAGE DISPLAY INTEGRAL WITH DRIVER DISPLAY			STD
304-030	ROTARY HEADLAMP SWITCH, MARKER LIGHTS/HEADLIGHTS SWITCH WITH PULL OUT FOR OPTIONAL FOG/ROAD LAMPS			N/C
882-021	TWO VALVE PARKING BRAKE SYSTEM WITH DASH VALVE CONTROL AUTONEUTRAL AND WARNING INDICATOR			\$60.00

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	Data Code	Description	Weight Front	Weight Rear	Retail Price
	299-020	SELF CANCELING TURN SIGNAL SWITCH WITH DIMMER, HEADLAMP FLASH, WASH/WIPE/INTERMITTENT			STD
	48H-004	QUICKFIT POWERTRAIN INTERFACE CONNECTOR UNDER CAB WITH BLUNTCUTS			\$96.00
*	4CH-006	6 EXTRA PROGRAMMABLE SWITCHES/INDICATORS			\$135.00
		\$A1A0000ZZ,A1B0000ZZ,A1C0000ZZ,A1D0000ZZ,A1E0000ZZ,A1F0000ZZ			
	48C-004	QUICKFIT PROGRAMMABLE INTERFACE CONNECTOR(S) UNDER CAB WITH BLUNTCUTS			\$46.00

Design

	065-000	PAINT: ONE SOLID COLOR			STD
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Color

	980-4K5	CAB COLOR A: L3761EY FLAME RED ELITE EY			N/C
	986-020	BLACK, HIGH SOLIDS POLYURETHANE CHASSIS PAINT			STD
	964-993	BUMPER PAINTED SAME AS CHASSIS			N/C

Certification / Compliance

	996-001	U.S. FMVSS CERTIFICATION, EXCEPT SALES CABS AND GLIDER KITS			STD
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Sales Programs

	PMY-3X1	STARQUOTE 47X/49X SALES PROGRAM			N/C
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TOTAL VEHICLE SUMMARY

Adjusted List Price

Adjusted List Price ** \$199,583.00

Weight Summary

	Weight Front	Weight Rear	Total Weight
Factory Weight ⁺	8634 lbs	5377 lbs	14011 lbs
Total Weight ⁺	8634 lbs	5377 lbs	14011 lbs

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ITEMS NOT INCLUDED IN ADJUSTED LIST PRICE

Other Factory Charges

PNZ-002	CARB-COMPLIANT BASE WARRANTY DD8 DS/B6.7 L9 >=330	\$1,860.00
PMV-024	GHG24 SURCHARGE - CUMMINS	\$555.00
RAU-025	MY25 ESCALATOR	\$2,750.00
RAG-020	CUMMINS TARIFF CHARGE - \$205	\$205.00
RD1-305	5 YRS DAIMLER CONNECTIVITY BASE PKG (VARY BY MODEL) POWERED BY DETROIT CONNECT	N/C
RFY-022	FRONT TIRE SURCHARGE	\$130.00
RFU-022	REAR TIRE SURCHARGE	\$260.00
P73-2WS	STANDARD DESTINATION CHARGE	\$3,375.00

(+) Weights shown are estimates only.

If weight is critical, contact Customer Application Engineering.

(**) Prices shown do not include taxes, fees, etc... "Net Equipment Selling Price" is located on the Quotation Details Proposal Report.

(***) All cost increases for major components (Engines, Transmissions, Axles, Front and Rear Tires) and government mandated requirements, tariffs, and raw material surcharges will be passed through and added to factory invoices.

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Q U O T A T I O N

WESTERN STAR 47X

SET FORWARD AXLE - TRUCK
 CUM L9 370 HP @ 2100 RPM; 2100 GOV RPM, 1250 LB-
 FT @ 1200 RPM
 ALLISON 3000 RDS AUTOMATIC TRANSMISSION WITH
 PTO PROVISION
 RS-23-160 23,000# R-SERIES SINGLE REAR AXLE
 30,000# FLAT LEAF SPRING REAR SUSPENSION WITH
 RADIUS ROD

DETROIT DA-F-20.0-5 20,000# FL1 71.0 KPI/3.74 DROP
 SINGLE FRONT AXLE
 9,500# LEFT, 10,500# RIGHT MIXER/PLOW FLAT LEAF
 FRONT SUSPENSION (20,000#)
 111.6 INCH BBC CONVENTIONAL ALUMINUM CAB
 4840MM (191 INCH) WHEELBASE, SFA ONLY
 15.0MM X 89.0MM X 315.0MM STEEL FRAME
 (0.59X3.5X12.4 INCH) 120 KSI
 1625MM (64 INCH) REAR FRAME OVERHANG

			PER UNIT		TOTAL
VEHICLE PRICE	TOTAL # OF UNITS (1)	\$	257,109	\$	257,109
EXTENDED WARRANTY		\$	0	\$	0
DEALER INSTALLED OPTIONS		\$	0	\$	0
CUSTOMER PRICE BEFORE TAX		\$	257,109	\$	257,109

TAXES AND FEES

FEDERAL EXCISE TAX (FET)	\$	(224)	\$	(224)
TAXES AND FEES	\$	0	\$	0
OTHER CHARGES	\$	0	\$	0

TRADE-IN

TRADE-IN ALLOWANCE	\$	(0)	\$	(0)
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BALANCE DUE	(LOCAL CURRENCY)	\$	256,885	\$	256,885
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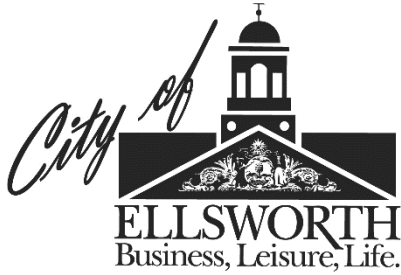
COMMENTS:

Projected delivery on ____ / ____ / ____ provided the order is received before ____ / ____ / ____.

APPROVAL:

Please indicate your acceptance of this quotation by signing below:

Customer: X _____ Date: ____ / ____ / ____.



City Manager

1 City Hall Plaza ▪ Ellsworth, ME 04605

Phone (207) 667-2563

ellsworthmaine.gov

Memo

To: Ellsworth City Council

From: Charlie Pearce, City Manager

Date: December 11, 2024

Subject: Memo on Alternative Courthouse
Project Progress and Next Steps



Background:

The City of Ellsworth faces a critical challenge in siting a new courthouse to meet the needs of the state judiciary and the local community. After an extensive multiyear search process the state judiciary initially proposed (Spring 2024) constructing a courthouse in Ellsworth (considered to have the highest need for a new court facility in the state). The initial location chosen was on the Surry Road which falls within a Neighborhood Zone.

Following that announcement, many in the city and community stakeholders raised significant concerns about the impact of this site on the rural neighborhood character and future development of Ellsworth in that area and the lost opportunity of building in a more defined growth area. In response, the city initiated a collaborative process to identify an alternative location that would align with the community's vision while meeting the technical requirements of the judiciary.

This memo outlines the progress made, the rationale for selecting the Wardwell Property as a potential alternative site, and a timeline for next steps to ensure this critical project moves forward successfully and the City Council, Ellsworth Community, and the Judiciary has the information they need to make an informed decision about moving forward with this important work either at the Wardwell location, the Surry Rd. location, or to push to delay a decision on a new courthouse in Ellsworth to a future year.

Summary of Work Completed to Date

Over the past several months, the City of Ellsworth has undertaken a comprehensive and transparent process to engage the community and the state judiciary in identifying a suitable location for a new courthouse. Below is a summary of the key milestones:

1. Community and Council Direction (Workshop 1):

- Date: July 30, 2024

- **Outcome:** The community and majority of the City Council expressed the opinion that while the state possesses the legal authority to construct on the Surry Road, it is preferable for the city's future development that the courthouse not be built in such a rural Neighborhood Zone. Although the state can invoke special use exemptions, stakeholders emphasized their preference for alternative locations to be sought before making that decision.
2. **Review of Potential Sites (Workshop 2):**
- **Date:** September 26, 2024
 - **Outcome:** Following the issuance of a Request for Information (RFI), the community and council reviewed 12 potential alternative site locations. During that process, the Wardwell Property on High Street emerged as the preferred option due to its size, accessibility, beauty, potential for current and future land valuation growth, and alignment with the state's siting needs.
3. **Feasibility Discussion for Wardwell Property (Workshop 3):**
- **Date:** November 14, 2024
 - **Outcome:** After the state judiciary indicated openness to the Wardwell Property, contingent on specific requirements, including funding for road access improvements, the city once again engaged the city council and community in a discussion of the alternative location pros and cons. Key discussions included:
 - Potential costs for easements and road construction.
 - Initial environmental survey results indicate minimal wetland impact but potential vernal pools that may need to be bisected.
 - Discussion of preliminary renderings confirming the site's feasibility for current and future courthouse needs.
4. **Ongoing Negotiations and Feasibility Work:**
- The city has negotiated agreements in principle with three landowners and the judiciary to move forward with finalizing feasibility of the site for final consideration by the state's Bond Council to approve funding. Continued work includes cost estimations for environmental surveying, soil testing, and legal documentation related to land swaps, easement purchases, and road construction.

Benefits of the Wardwell Site

The Wardwell Property stands out as an excellent location for the new courthouse due to its unique blend of technical, economic, and recreational benefits:

- **Meets Technical Requirements:** The site satisfies all the operational needs of the court system while aligning with the city's strategic growth goals.
- **Central Urban Core Location:** Situated near High Street, the property is centrally located, ensuring convenient access for residents and avoiding the urban sprawl risks associated with less-central developments.

- **Economic Growth Catalyst:** A \$55 million courthouse at this site could attract significant additional investment in the area, encouraging sustainable development, providing additional urban housing opportunities, and boosting the local economy.
- **Preservation of a Special Place:** The site offers south-facing exposure and is nestled along the scenic Card Brook wilderness sanctuary. By developing the courthouse here rather than pursuing high-density housing or retail development at this location, this natural gem will be preserved for future generations. The project also opens new opportunities for public access to trails along Card Brook, showcasing the best of Ellsworth’s natural beauty while remaining close to the High Street retail corridor.
- **Trail Network Access:** The Wardwells have agreed to provide the city with an easement for a gravel parking area near the rail trail, marking the first public parking access to the Downeast Sunrise Trail system in Ellsworth, which connects Ellsworth to Machias, Maine (87.9 miles). This addition enhances recreational opportunities and bolsters tourism/local enjoyment.
- **Increased Land Value and Development Potential:** The construction of a small access road (approximately 0.22 miles) would dramatically increase the value of adjacent parcels. For instance, one parcel could rise in value from \$40,000 to \$800,000. This improvement could further facilitate additional housing/business development investments, directly addressing Ellsworth’s documented workforce housing shortage and contributing to long-term tax revenue growth.
- **Proximity to Key Amenities:** The site’s location near schools, the historic downtown, and a regional hospital with emergency and LifeFlight services positions it perfectly for additional development. Recent studies, including the comprehensive plan and the Business Attraction Plan, emphasize the need for residential housing and strategic investments in water and sewer infrastructure to accommodate growth.
- **Traffic and Emergency Access Improvements:** A long-term study could evaluate extending the road from High Street to Main Street, creating a bypass to alleviate congestion on Beals Avenue. This would improve access for emergency personnel and enhance connectivity for the broader region. Such improvements mirror similar successful projects, such as the upcoming one in Presque Isle, Maine’s \$84.3 million bypass project.

Concerns Relative to Road Funding

- While the Wardwell Property has significant benefits to the community, the construction of a road into this area raises several concerns:
- **Cost Implications:** Building a 1,200-foot (.22 mile) road with water, sewer, and electrical infrastructure is estimated to cost between \$700,000 (using a mix of public works employees and private contractors) to \$1.2 million (fully private contracting with contingency).
- **Easement Purchases:** The assessed value of necessary easements is estimated to range between \$200,000 and \$250,000.

- **Cost Mitigation:** The state has agreed to provide a credit for any work required to upgrade water and sewer systems on the Surry Road, which could reduce costs by approximately \$100,000 to \$200,000.
- **Potential Revenue Sources:**
- **Impact Fees:** The city could consider implementing impact fees for future developments that connect to the extended water, sewer, and power lines.
- **Increased Tax Revenue:** The road could drive increased property valuations and future developments, boosting long-term tax revenue.
- **State Funding Opportunities:**
- The road may not initially qualify for a Municipal Partnership Initiative (MPI) with the state of Maine, though further exploration of MPI funding opportunities is recommended and may be able to fund things like the traffic light intersection upgrade at Merrill Lane.
- The city could consider establishing new Tax Incremental Financing (TIF) overlays to support projects such as workforce housing and other infrastructure investments, which could help offset future road costs.
- The City Council will need to carefully weigh these financial considerations against the long-term economic and community benefits of the Wardwell Property location.

Timeline for Next Steps

To meet the January 15th deadline for judiciary bond council approval, the following timeline has been established:

- **December 13th:** DEP meeting with City and Judiciary Staff.
- December 16th: City Council meeting (Courthouse Update on agenda; no votes).
- **January 7th:** Potential special City Council meeting to sign off on agreements for the Wardwell location should the site prove feasible or to consider other options such as moving forward with Surry or pushing for a delay in decision.
- **January 15th:** Judiciary bond council decision to move forward with a Ellsworth Courthouse.

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